ECONOMIZERS WITH EXHAUST FOR STANDARD APPLICATIONS

Model:
ECONWMS-E2B*, -E3B* & -E5B*
(Factory Installed Vent Option “S”)
with ENTHALPY CONTROL

For Use with 1-1/2 Through 6 Ton Wall Mount Air Conditioners and Heat Pumps

NOTE: These instructions are written to cover field-installed economizers, but are also included with factory-installed economizers. For factory-installed economizers, all portions addressing “installation” are for reference only.
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**ECONOMIZER FEATURES**
- One piece construction—easy to install. Direct-drive actuator eliminates linkage.  
- Exhaust air damper—built in with positive closed position. Provides exhaust air capability to prevent pressurization of tight buildings.  
- JADE™ controller provides nearly limitless customization on a solid, intuitive electronic platform.  
- Actuator Motor – 24 volt, power-open, spring-return, direct-coupled with stall protection. Self-centering shaft clamp and access cover facilitate ease of replacement/maintenance.  
- Proportioning-type control for maximum “free” cooling economy and comfort with up to 75% outside air.  
- Enthalpy sensor to monitor outdoor air temperature.  
- Minimum Ventilation Position available for required ventilation of occupants or dilution of pollutants.  
- Mixed air sensor to monitor outdoor and return air to automatically modulate damper position.
ECONOMIZER WITH EXHAUST MODEL NOMENCLATURE

GENERAL INFORMATION

The economizer should only be installed by a trained heating and air conditioning technician. These instructions serve as a guide to the technician installing an economizer package, not as a step-by-step procedure with which the mechanically inclined owner can install the package.

The economizer housing is shipped in one carton, which contains the electrical harness, miscellaneous hardware and installation instructions.

The economizer installation requires the use of a 2-stage or 3-stage cooling thermostat (if there is not one already present) and requisite amounts of low voltage conductor wire for the application. A single stage compressor will require a 2-stage cooling thermostat; a 2-stage compressor will require a 3-stage cooling thermostat. The number of low-voltage control conductors will vary depending upon application.

If using a master controller, the MC4000 controller is designed specifically to control two (2) redundant wall mount units equipped with economizers.

Any wall mount unit equipped with an economizer must also have a factory/field installed low ambient control. Please refer to appropriate model/year Specification Sheet for requisite field installed low ambient control kit part numbers.

UNPACKING

Upon receipt of the equipment, be sure to compare the model number found on the shipping label with the accessory identification information on the orders and shipping document to verify that the correct accessory has been shipped.

Inspect the carton housing of each economizer assembly as it is received, and before signing the freight bill verify that all items have been received and there is no visible damage. Note any shortages or damage on all copies of the freight bill. The receiving party must contact the last carrier immediately, preferably in writing, requesting inspection by the carrier’s agent. Concealed damage not discovered until after loading must be reported to the carrier within 15 days of its receipt.

NOTE: Factory-installed Telcom economizers have the air intake hood shipped knocked-down. See “Intake Air Hood Assembly” section for shipping location of hood parts and follow the assembly instructions.

DESCRIPTION

The ECONWMS-E Series economizer is designed to be used with the wall mount series air conditioners and heat pumps, shown in Table 1, equipped with low ambient controls. They are electromechanical economizer systems designed to provide “free” cooling where the outdoor air temperature/enthalpy is cool enough to provide the needed cooling without running the compressor, or in addition to the compressor. When cooling is required, the system automatically takes advantage of cold outdoor air when available and uses it for first stage cooling. This then reduces the need to run the air conditioning compressor providing lower operating costs and increasing the service life of the equipment. If the outdoor air temperature/enthalpy is too warm to be sufficient for cooling, the dry bulb outdoor air temperature sensor detects the condition and automatically closes the outdoor air intake/exhaust damper, opens the return air damper and switches to compressor-only operation.

Without attention from the end user, the economizer assembly is meant to automatically achieve maximum savings while ensuring appropriately cool space temperatures. The economizer utilizes a fully-modulating damper actuator, which will control intake/exhaust in order to obtain and maintain a factory-set minimum supply air temperature. As a secondary feature, the economizer assembly can be programmed for a minimum ventilation based on an “occupied” (or otherwise dedicated) 24V signal to satisfy fresh air ventilation on populated structures or dilution of internal pollutants.

TABLE 1

<table>
<thead>
<tr>
<th>MODEL ①</th>
<th>FOR USE WITH FOLLOWING UNITS</th>
</tr>
</thead>
<tbody>
<tr>
<td>ECONWMS-E5BX</td>
<td></td>
</tr>
<tr>
<td>W30A</td>
<td>S30H</td>
</tr>
<tr>
<td>J/W42A</td>
<td>W42S</td>
</tr>
<tr>
<td>J/W48A</td>
<td>W48S</td>
</tr>
<tr>
<td>W49A</td>
<td>S49H</td>
</tr>
<tr>
<td>J/W60A</td>
<td>J/W60H</td>
</tr>
<tr>
<td>W61A</td>
<td>J/W72A</td>
</tr>
<tr>
<td>ECONWMS-E3B</td>
<td></td>
</tr>
<tr>
<td>W36A</td>
<td>S36H</td>
</tr>
<tr>
<td>J/W36A</td>
<td>W36S</td>
</tr>
<tr>
<td>J/W30H</td>
<td>S30H</td>
</tr>
<tr>
<td>W36H</td>
<td>S36H</td>
</tr>
<tr>
<td>ECONWMS-E2B</td>
<td></td>
</tr>
<tr>
<td>W17A</td>
<td>W17L</td>
</tr>
<tr>
<td>W18A</td>
<td>W18L</td>
</tr>
<tr>
<td>W24A</td>
<td>W24H</td>
</tr>
</tbody>
</table>

① Low ambient control is required w/economizer for low temperature operation.

ECONWMS Series economizers are not for use with variable capacity ECU models.
INSTALLATION OF FIELD-INSTALLED ECONOMIZER

BASIC INSTALLATION

1. Unpack the economizer assembly, which includes the integral economizer with attached electrical harness, mixed air sensor, body panels, miscellaneous hardware and installation instructions.

2. From existing wall mount unit, remove and save blower access panel and filter access panel. Remove and discard the ventilation option panel. Remove and save the existing filter (see Figure 1).

3. Remove and discard the exhaust cover plate (see Figure 1).

4. Install new condenser exhaust plate with screen over the opening (see Figure 2).

   NOTE: If you are installing this economizer assembly into a left-hand access wall mount, please stop here and proceed to specific instruction note on page 15.

5. When installing an ECONWMS-E2B* or ECONWMS-E3B*, the filter brackets in the unit must be removed and discarded (see Figure 3). New filter brackets will be installed on the economizer to accept the filter. Install the new filter brackets on the economizer in the appropriate position to fit a 1 or 2 inch filter. There are different sets of holes (see Figure 4 on page 6).

   When installing an ECONWMS-E5B*, skip this step.

**WARNING**

Electrical shock hazard.

Disconnect remote electrical power supply or supplies before servicing.

Failure to do so could result in electric shock or death.

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**FIGURE 1**

Wall-Mount Unit Access Panels

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![Wall-Mount Unit Access Panels Diagram](MIS-2964)
FIGURE 2
Condenser Exhaust Plate with Screen

MIS-3344

FIGURE 3
Removal of Filter Brackets

MIS-3088
6. In the open cavity between the filter rack and the condenser section, begin to insert the main economizer assembly. Slide the assembly inside, being careful not to tear the existing insulation. Do not completely recess the assembly (see Figure 5).

7. Unravel the attached economizer wiring harness and separate the two (2) orange wires connected to a white, two-pin sensor plug. The remainder of the low voltage wires can be routed through the existing wiring grommet located near the bottom of the wall mount electrical control panel (see Figure 5).

8. Pull wires gently through grommet so that low voltage wires protrude underneath wall mount terminal board.

9. Route two (2) orange wires connected to a white two-pin sensor plug along refrigerant lines and behind the filter bracket to terminate at the blower partition (see Figure 5).

10. Fully seat economizer assembly to the rear of the wall mount cavity, making sure economizer control panel opposite filler strip is fully recessed into cabinet (see Figure 5).

11. Install temperature sensor bracket and mixed air temperature sensor in blower partition. Insert white two-pin sensor into sensor housing (see Top View of Figure 5).

12. Install filter removed in Step #2. Re-install blower access panel and filter access panel.

13. Connect all low voltage leads to terminal board of wall mount unit as required according to installed equipment and controls. Figure 10 on page 9 shows the basic economizer wiring, and is followed by typical control wiring diagrams for single unit applications. Refer to MC4000 Lead/Lag Controller Installation Instructions manual 2100-563 for dual unit control connections.
FIGURE 5
Mixed Air Temperature Sensor Installation

INSTALL TEMPERATURE SENSOR TO BLOWER PARTITION. ROUTE WIRES FROM ECONOMIZER BEHIND FILTER BRACKET FILL AND THROUGH WIRE TIE.

WIRE TIE TO SUCTION LINE

LOW VOLTAGE WIRE TO TERMINAL STRIP

TEMPERATURE SENSOR BRACKET PART #113-433 (SHOWN)
USE BRACKET PART #113-468 FOR 2 & 3 TON UNITS

TEMPERATURE SENSOR PART #602-568 (C7250A1001)

MIS-2933B
Outdoor Air Sensor Field Installation

1. Disconnect power to the unit.

2. Install the outdoor air sensor in the lower condenser section on the side opposite the compressor with two (2) screws provided (see Figure 6). Sensor should mount approximately ¼" above the base.

3. Route the wire harness across the back of the units and secure to the back with the two (2) push mount wire ties provided (see Figure 7). Route the wire harness up through the grommet in the bottom of the control panel and secure with the wire tie (provided) to the remaining wires in the grommet. Ensure the wire harness cannot contact any moving parts or hot tubes.

4. Install a grommet in the side of the low voltage terminal block (see Figure 8). Route the wire harness through the low voltage terminal block, side of the control panel and through the existing grommet.

5. Route the wire harness up into economizer control box (see Figure 9). If a temperature only sensor, connect to the OAT terminals on the JADE™ controller. If an enthalpy sensor, connect to the SBUS terminals on the JADE™ controller.

**FIGURE 6**
Outdoor Air Sensor Installation

Temperature Only

Enthalpy

**FIGURE 7**
Securing Wire Harness with Wire Ties

**NOTE:** Since observation of motor/damper operation is difficult after air hood installation, it is recommended the unit be enabled for start-up now. If high voltage power is available and the wall mount unit can be energized, turn to **Start-Up/Checkout Procedures** on page 16. If no power is available, or if immediate start-up is not desired, continue with the basic installation process. The air hood assembly can be partially disassembled at a later time for start-up/checkout procedures.

**FIGURE 8**
Install Grommet – Low Voltage Terminal Block

**FIGURE 9**
Wire Harness to JADE™ Controller
CONTROL WIRING CONNECTION DIAGRAMS

The control wiring diagrams on the following pages represent typical control wiring for single units controlled by individual thermostats. If thermostats other than those referenced are used, the installer must verify output functions accordingly.

For dual unit installation utilizing lead/lag controller systems, complete details are contained in MC4000 Series Lead/Lag Controller Manual 2100-563.

FIGURE 10
1-Stage A/C with Optional Electric Heat with ECONWM* Style Economizer

Low Voltage Wiring Diagram

![Low Voltage Wiring Diagram](image_url)

- Factory installed jumper. Remove for 2-stage operation on units with 15 or more kw.
- Must be energized to enable minimum position. NOTE: Economizer Control Default Setting is 2.0V (CLOSED). Depending upon application may require setting to lower value.
- Factory Jumper Installed.
- Change "system type", set up function 1, from 5 (2 heat/1 cool heat pump) to 6 (2 heat/2 cool conventional).
- Change model configuration from heat pump to heat/cool, and must be configured for economizer for YO/D output to be active as first stage cooling.
- Older units may not have Y1 and Y2 connections on 24v terminal block. If not present wire nuts must be used.

MIS-3693 A
FIGURE 11
2-Stage A/C with Optional Electric Heat
with ECONWM® Style Economizer

Low Voltage Wiring Diagram

1. Factory installed jumper. Remove for 2-stage operation on units with 15 or more kw.

2. Must be energized to enable minimum position. NOTE: Economizer Control Default Setting is 2.0V (CLOSED). Depending upon application may require setting to lower value.

3. Factory Jumper Installed.

4. Change "system type", set up function 1, from 5 (2 heat/1 cool heat pump) to 6 (2 heat/2 cool conventional).

5. Change model configuration from heat pump to heat/cool, and must be configured for economizer for YO/D output to be active as first stage cooling.

MIS-3694 A
Must be energized to enable minimum position. NOTE: Economizer Control Default Setting is 2.0V (CLOSED). Depending upon application may require setting to lower value.

Must be configured for heat pump / multistage/ no economizer/ to enable YO/D output to be active as dehumidification output

Factory Jumper Installed.
Must be energized to enable minimum position. NOTE: Economizer Control Default Setting is 2.0V (CLOSED). Depending upon application may require setting to lower value.

2 Must be configured for heat pump and economizer to enable YO/D output to be active as 1st-stage cooling

3 Factory Jumper Installed.
2-Stage Heat Pump with Dehumidification and Optional Electric Heat
With ECONWM Style Economizer

Low Voltage Wiring Diagram

1. Must be energized to enable minimum position. NOTE: Economizer Control Default Setting is 2.0V (CLOSED). Depending upon application may require setting to lower value.

2. Must be configured for heat pump / no economizer to enable YO/D output to be active as dehumidification output

3. Factory Jumper Installed.

MIS-3697 A
**INTAKE AIR HOOD ASSEMBLY**

The Schoolroom version economizers utilize an air intake hood to maximize outdoor airflow performance and to be able to introduce this at low intake velocity.

**Factory-Installed Economizers**

The main economizer assembly is installed in the unit’s ventilation cavity, but the air intake hood is shipped on the back side of the A/C unit.

**Field-Installed Economizers**

1. Install the WMDK2-* (purchased separately) in place where discarded vent option panel used to be (see page 4).
2. Attach this hood to the service access panel with screws provided (see Figure 15.)

---

**FIGURE 15**

Intake Air Hood Assembly
LEFT-HAND APPLICATIONS ONLY (see Figure 16)

1. Before installation into wall mount cavity, rotate economizer 180° so JADE™ controller will now be adjacent to the wall mount unit control panel.

2. Remove two (2) side angles and block off plate.

3. Remove switch assembly by taking out two (2) screws. Reposition switch assembly and reattach using two (2) screws.

4. Re-install two (2) side angles in upper position. Re-install block off plate in lower position.

5. Loosen actuator shaft adaptor clamp from damper blade rod.

6. Remove actuator assembly from economizer.

7. Pull adaptor clamp retainer clip; remove adaptor clamp from actuator assembly and re-install on the opposite side of the actuator on the “0” position.

8. Re-install actuator assembly with adaptor clamp facing away from the economizer assembly.

9. Ensure position of the economizer damper is closed, then tighten shaft adaptor clamp.

10. Hood mounting door will use alternate control panel door location. Before installing hood, ensure switch is functioning properly in upper position (activated in closed blade position.)

NOTE: Resume the basic installation process at Step #4 on Page 4.

FIGURE 16
Left Hand Economizer Conversion

LEFT-HANDED ECONOMIZER
JADE™ ECONOMIZER CONTROLLER

W7220 controller offers unparalleled flexibility and expansion in a dependable and solid electronic platform.

- Multiple economizer applications from one controller.
- Nearly limitless customization of setpoints.
- Internal checkout menu provides fast performance assessment.
- Alarms menu provides assistance in troubleshooting.

Memory: User-defined setpoints remain in non-volatile flash memory regardless of electrical outage duration. Control voltage below 18V may cause erratic performance.

There are six (6) basic MENU categories to navigate:

1. STATUS – provides real-time access to sensor input, damper and equipment operation.
2. SETPOINTS – customizable operational parameters.
3. SYSTEM SETUP – customizable application programming (see Review/Customize System Setup).
4. ADVANCED SETUP – further application and operational options.
5. CHECKOUT – instantly activate and verify economizer functions.
6. ALARMS – displays alarms and pinpoints problem areas.

Review/Customize System Setup

Before being placed in service, the JADE™ economizer controller programming should be reviewed/customized through the following steps:

1. SYSTEM SETUP: from the main screen, press the SCROLL (UP/DOWN) BUTTONS to navigate through the six (6) basic menu items to the SYSTEM SETUP menu.
   - Push the SELECT (ENTER) BUTTON to choose the SYSTEM SETUP menu.
   - Navigate through the multiple levels of SYSTEM SETUP by pushing the SCROLL (UP/DOWN) BUTTONS.
   - To change a specific parameter in the SYSTEM SETUP menu, press the SELECT (ENTER) BUTTON to display its current value. Press the SCROLL (UP/DOWN) BUTTONS to change or increase/decrease value. Press the SELECT (ENTER) BUTTON to save the new customized value—"CHANGE STORED" will be displayed. Press the SELECT (ENTER) BUTTON again to return to current menu parameter.
   - For specific SYSTEM SETUP level information, refer to Table 2.

NOTE: During an extended level of inactivity, the display of the JADE™ economizer controller will begin to automatically scroll through the various levels of the STATUS menu as a screensaver. Each level will stay for approximately 5 seconds before changing to the next level.
**TABLE 2**

<table>
<thead>
<tr>
<th>Menu Level</th>
<th>Default Value</th>
<th>Range</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>INSTALL</td>
<td>01/01/10</td>
<td></td>
<td>Display Order = MM/DD/YY Setting Order = DD/MM/YY</td>
</tr>
<tr>
<td>UNITS DEG</td>
<td>°F / °C</td>
<td></td>
<td>Sets controller to read in either measurements</td>
</tr>
<tr>
<td>EQUIPMENT</td>
<td>HP(B) HP</td>
<td></td>
<td>Heat Pump HP CONV = A/C</td>
</tr>
<tr>
<td>AUX IN</td>
<td>HP(B) HP(O)</td>
<td></td>
<td>Energize on Cool Energize on Heat</td>
</tr>
<tr>
<td>FAN SPEED</td>
<td>1 Speed</td>
<td></td>
<td>1 Speed 2 Speed</td>
</tr>
<tr>
<td>FAN CFM</td>
<td>5000</td>
<td>100 to 15000</td>
<td>Not applicable</td>
</tr>
<tr>
<td>AUX OUT</td>
<td>EXH2 ERV EXH2 SYS</td>
<td></td>
<td>Product can be used to signal other devices</td>
</tr>
<tr>
<td>OCC</td>
<td>INPUT</td>
<td>INPUT or ALWAYS</td>
<td>INPUT is for dedicated OCC signal, ALWAYS is for all other situations</td>
</tr>
<tr>
<td>FACTORY DEFAULT</td>
<td>NO YES or NO</td>
<td></td>
<td>Resets to factory defaults if changed to YES</td>
</tr>
</tbody>
</table>

* In SYS SETUP, the correct Equipment setting is HP and for the AUX2 IN is HP (B) in all applications. This is correct for both air conditioner and heat pump equipment in order to have correct operating sequences for the economizers. DO NOT change to CONV = A/C setting just because the equipment is an air conditioner and not a heat pump.

**TABLE 3**

<table>
<thead>
<tr>
<th>Menu Level</th>
<th>Default Value</th>
<th>Range</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>MA LOW SET</td>
<td>45°F</td>
<td>35-55°F</td>
<td>Temp to activate freeze protection — Close Damper</td>
</tr>
<tr>
<td>FREEZE POS</td>
<td>CLO CLO or MIN</td>
<td></td>
<td>Damper position upon freeze protection</td>
</tr>
<tr>
<td>STG3 DLY</td>
<td>15 MIN 0 to 4.0h or OFF</td>
<td></td>
<td>Delay for 3rd Stage Cooling – allows for 3 stages of cooling, one stage for econ &amp; two stages for compressor</td>
</tr>
<tr>
<td>DMPR POS</td>
<td>CLO CLO or DPN</td>
<td></td>
<td>Where damper goes upon shutdown signal</td>
</tr>
<tr>
<td>MA T CAL</td>
<td>0.0°F +/-2.5°F from actual reading</td>
<td></td>
<td>Mixed Air Sensor temperature calibration</td>
</tr>
<tr>
<td>OA T CAL</td>
<td>0.0°F +/-2.5°F from actual reading</td>
<td></td>
<td>Outdoor Air Sensor temperature calibration</td>
</tr>
<tr>
<td>OAS H CAL</td>
<td>0% +/-10% from actual reading</td>
<td></td>
<td>Outdoor Air Humidity Sensor calibration for economizers using temp/humidity sensor</td>
</tr>
</tbody>
</table>

2. **ADVANCED SETUP**: from the main screen, press the **SCROLL (UP/DOWN) BUTTONS** to navigate through the six (6) basic menu items to the **ADVANCED SETUP** menu.

   - Push the **SELECT (ENTER) BUTTON** to choose the **ADVANCED SETUP** menu.
   - Navigate through the multiple levels of **ADVANCED SETUP** by pushing the **SCROLL (UP/DOWN) BUTTONS**.
   - To change a specific parameter in the **ADVANCED SETUP** menu, press the **SELECT (ENTER) BUTTON** to display its current value. Press the **SCROLL (UP/DOWN) BUTTONS** to change or increase/decrease value. Press the **SELECT (ENTER) BUTTON** to save the new customized value—“CHANGE STORED” will be displayed. Press the **SELECT (ENTER) BUTTON** again to return to current menu parameter.
   - For specific **ADVANCED SETUP** level information, refer to Table 3.

3. **SETPOINTS**: from the main screen, press the **SCROLL (UP/DOWN) BUTTONS** to navigate through the six (6) basic menu items to the **SETPOINTS** menu.

   - Push the **SELECT (ENTER) BUTTON** to choose the **SETPOINTS** menu.
   - Navigate through the multiple levels of **SETPOINTS** by pushing the **SCROLL (UP/DOWN) BUTTONS**.
   - To change a specific parameter in the **SETPOINTS** menu, press the **SELECT (ENTER) BUTTON** to display its current value. Press the **SCROLL (UP/DOWN) BUTTONS** to change or increase/decrease value. Press the **SELECT (ENTER) BUTTON** to save the new customized value—“CHANGE STORED” will be displayed. Press the **SELECT (ENTER) BUTTON** again to return to current menu parameter.
   - For specific **SETPOINTS** level information, refer to Table 4.
### TABLE 4
**SETPOINTS MENU LEVELS**

<table>
<thead>
<tr>
<th>Menu Level</th>
<th>Default Value</th>
<th>Range</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>MAT SET</td>
<td>53°F</td>
<td>38°F to 65°F</td>
<td>Mixed Air Temperature setpoint at which the economizer damper will begin to modulate to maintain setting</td>
</tr>
<tr>
<td>LOW T LOCK</td>
<td>0°F</td>
<td>-45°F to 80°F</td>
<td>Low outdoor ambient temperature for compressor lockout</td>
</tr>
<tr>
<td>DRYBLB SET</td>
<td>60°F</td>
<td>48°F to 80°F</td>
<td>Maximum outdoor temperature setting for “free” economizer cooling</td>
</tr>
<tr>
<td>ENTH CURVE</td>
<td>ES3</td>
<td>ES1, ES2, ES3, ES4 or ES5</td>
<td>Enthalpy boundary “curves” for economizers using temp/humidity sensor, see “Enthalpy Settings” explanation</td>
</tr>
<tr>
<td>MIN POS</td>
<td>2.0V</td>
<td>2 to 10 VDC</td>
<td>Actuator voltage for Minimum Position</td>
</tr>
<tr>
<td>EXH1</td>
<td>50%</td>
<td>0 to 100%</td>
<td>Setpoint for damper if exhaust fan is powered by economizer</td>
</tr>
<tr>
<td>EXH2</td>
<td>6%</td>
<td>0 to 100%</td>
<td>Setpoint for AUX output signal</td>
</tr>
</tbody>
</table>

**NOTE:** At this point, the economizer assembly should be fully functional and ready for preliminary testing.

4. **CHECKOUT:** from the main screen, press the **SCROLL (UP/DOWN) BUTTONS** to navigate through the six (6) basic menu items to the **CHECKOUT** menu.
   - Push the **SELECT (ENTER) BUTTON** to choose the **CHECKOUT** menu.
   - Navigate through the multiple levels of **CHECKOUT** by pushing the **SCROLL (UP/DOWN) BUTTONS**.
   - To perform a specific test in the **CHECKOUT** menu, press the **SELECT (ENTER) BUTTON** to choose a particular exercise, “RUN?” will appear. Press the **SELECT (ENTER) BUTTON** again to activate this exercise. After a short pause, “IN PROGRESS” will appear as the test activates. “DONE” will display after the test is complete. Press the **MENU UP (EXIT) BUTTON** to end the test and/or turn off the activated relay.
   - For specific **CHECKOUT** level information, refer to Table 5.

### TABLE 5
**CHECKOUT MENU LEVELS**

<table>
<thead>
<tr>
<th>Menu Level</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>DAMPER VMIN-HS</td>
<td>Positions damper to the minimum amount of opening allowed by actuator</td>
</tr>
<tr>
<td>DAMPER VMAX-HS</td>
<td>Opens damper to the MIN POS level indicated in the <strong>SETPOINTS</strong> menu. See Minimum Position Ventilation Setup Procedure below</td>
</tr>
<tr>
<td>DAMPER OPEN</td>
<td>Positions damper to full open position, energizes exhaust contacts</td>
</tr>
<tr>
<td>DAMPER CLOSE</td>
<td>Positions damper to completely closed position</td>
</tr>
<tr>
<td>CONNECT Y1-O</td>
<td>Forces Y1-OUTPUT to compressor</td>
</tr>
<tr>
<td>CONNECT Y2-O</td>
<td>Forces Y2-OUTPUT to compressor</td>
</tr>
<tr>
<td>CONNECT AUX</td>
<td>Depending upon AUX OUT setting from <strong>SETUP</strong> menu: NONE – no action ERV – 24VAC out for ERV &amp; NOT Economizer SYS – 24VAC out for alarm</td>
</tr>
</tbody>
</table>

**NOTE:** **CHECKOUT** functions bypass the normal 5-minute delay for compressor protection. Be sure to allow for enough time to pass between tests so the compressor is not damaged from extreme short-cycling.

**NOTE:** Economizer assembly should be ready to put into service. At any point during operation, in economizer mode or idle, real-time information from sensors and integral components can be accessed from the **STATUS** menu.

5. **STATUS:** from the main screen, press the **SCROLL (UP/DOWN) BUTTONS** to navigate through the six (6) basic menu items to the **STATUS** menu.
   - Push the **SELECT (ENTER) BUTTON** to choose the **STATUS** menu.
   - Navigate through the multiple levels of **STATUS** by pushing the **SCROLL (UP/DOWN) BUTTONS**.
   - As the **STATUS** menu simply gives input/output information in real-time, there is no way to change or otherwise alter the displayed criteria. It is simply a window into the operation of the economizer controller.
   - For specific **STATUS** level information, refer to Table 6.

**NOTE:** Upon power-up (or after power failure or low voltage condition), the controller will begin a 5-minute time delay before enabling mechanical cooling.
### TABLE 6
#### STATUS MENU LEVELS

<table>
<thead>
<tr>
<th>Menu Level</th>
<th>Default Value</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>ECON AVAIL</td>
<td>YES/NO</td>
<td>Indicates if conditions are favorable for economizing</td>
</tr>
<tr>
<td>ECONOMIZING</td>
<td>YES/NO</td>
<td>Indicates if economizer is actively economizing</td>
</tr>
<tr>
<td>OCCUPIED</td>
<td>YES/NO</td>
<td>Indicates if dedicated 24V occupied signal is being received on terminal OCC</td>
</tr>
<tr>
<td>HEAT PUMP</td>
<td>COOL/HEAT</td>
<td>Displays actual compressor use if in HEAT PUMP mode</td>
</tr>
<tr>
<td>COOL Y1-IN</td>
<td>ON/OFF</td>
<td>Indicates if 24V signal is being received on terminal Y1-I</td>
</tr>
<tr>
<td>COOL Y1-OUT</td>
<td>ON/OFF</td>
<td>Displays if controller is actively calling for mechanical compressor cooling (24V on Y1-O)</td>
</tr>
<tr>
<td>COOL Y2-IN</td>
<td>ON/OFF</td>
<td>Indicates if 24V signal is being received on terminal Y2-I</td>
</tr>
<tr>
<td>COOL Y2-OUT</td>
<td>ON/OFF</td>
<td>Displays if controller is actively calling for Stg. 2 cooling (24V on Y2-O)</td>
</tr>
<tr>
<td>MA TEMP</td>
<td>0° to 140°F</td>
<td>Current mixed air temp</td>
</tr>
<tr>
<td>OA TEMP</td>
<td>-40° to 140°F</td>
<td>Current outdoor air temp</td>
</tr>
<tr>
<td>OA HUM</td>
<td>0% to 100%</td>
<td>Current outdoor air humidity for economizers using temp/humidity sensor</td>
</tr>
<tr>
<td>DAMPER OUT</td>
<td>2.0 to 10.0</td>
<td>Displays voltage to actuator</td>
</tr>
<tr>
<td>ACT POS</td>
<td>0 to 100%</td>
<td>Current % of opening</td>
</tr>
<tr>
<td>ACT COUNT</td>
<td>N/A</td>
<td>Current count of actuator cycles from installation</td>
</tr>
<tr>
<td>ACTUATOR OK</td>
<td>YES/NO</td>
<td>Indicates potential fault</td>
</tr>
<tr>
<td>EXH1 OUT</td>
<td>ON/OFF</td>
<td>Output of EXH1 Terminal</td>
</tr>
<tr>
<td>MECH COOL ON</td>
<td>0, 1, or 2</td>
<td>Stages of mechanical cooling currently active</td>
</tr>
</tbody>
</table>

**NOTE:** If there are any potential problems recognized by the economizer controller, it may be registered in the form of an alarm in the **ALARM(S)** menu. If there is a period of inactivity AND there is an alarm registering, the controller will randomly scroll through the **ALARM(S)** menu items as a screensaver.
**ALARM(S):** from the main screen, press the **SCROLL (UP/DOWN) BUTTONS** to navigate through the six (6) basic menu items to the **ALARM(S) menu.**

- Push the **SELECT (ENTER) BUTTON** to choose the **ALARM(S) menu.**
- Navigate through the current alarms in **ALARM(S)** by pushing the **SCROLL (UP/DOWN) BUTTONS.**
- Once the alarm has been identified, and the cause has been removed (e.g., replaced faulty sensor), the alarm may erase itself. If a manual alarm-erasing is required, it can be cleared from the display by navigating to the desired alarm and pressing the **SELECT (ENTER) BUTTON** to choose that specific alarm. “ERASE?” will display. Press the **SELECT (ENTER) BUTTON** again. “ALARM ERASED” will appear. Press the **MENU UP (EXIT) BUTTON** to complete the action and return to the previous menu.
- For specific **ALARM(S)** information, refer to Table 7.

### TABLE 7
**ALARM EXAMPLES**

<table>
<thead>
<tr>
<th>Alarm(s)</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>MA T SENS ERR</td>
<td>Malfunctioning mixed air sensor</td>
</tr>
<tr>
<td>OA T SENS ERR</td>
<td>Malfunctioning outdoor air sensor</td>
</tr>
<tr>
<td>ACT STALLED</td>
<td>Actuator cannot reach desired percentage of opening</td>
</tr>
<tr>
<td>SYS ALARM</td>
<td>If AUX is set to SYS in SETPOINTS menu, SYS will display upon any registered alarm</td>
</tr>
</tbody>
</table>

**NOTE:** This is not a complete list of alarms. Additional alarms will display depending upon the parameter settings and configuration and attached equipment.

### ENTHALPY SETTINGS

If economizer is enthalpy-based, and was shipped with the temp/humidity sensor, the economizer must be programmed for the specific enthalpy curve boundary desired for “free” outdoor cooling. The available enthalpy boundaries are all subject to specific OA temperature, OA humidity, and OA dew points. If all of the OA conditions are below the specific points outlined in each boundary, the conditions are good to economize and economizer mode is set to “YES”. If some or all the OA conditions are above the specific points outlined in each boundary, the conditions are not good to economize and the economizer mode is set to “NO”.

<table>
<thead>
<tr>
<th>Enthalpy Curve</th>
<th>Temp. Dry Bulb (°F)</th>
<th>Temp. Dewpoint (°F)</th>
<th>Enthalpy (btu/lb/da)</th>
<th>Point P1</th>
<th>Point P2</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Temp. °F</td>
<td>Temp. °F</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Humidity %RH</td>
<td>Humidity %RH</td>
</tr>
<tr>
<td>ES1</td>
<td>80.0</td>
<td>60.0</td>
<td>28.0</td>
<td>80.0</td>
<td>66.3</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>36.8</td>
<td>80.1</td>
</tr>
<tr>
<td>ES2</td>
<td>75.0</td>
<td>57.0</td>
<td>26.0</td>
<td>75.0</td>
<td>63.3</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>39.6</td>
<td>80.0</td>
</tr>
<tr>
<td>ES3</td>
<td>70.0</td>
<td>54.0</td>
<td>24.0</td>
<td>70.0</td>
<td>59.7</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>42.3</td>
<td>81.4</td>
</tr>
<tr>
<td>ES4</td>
<td>65.0</td>
<td>51.0</td>
<td>22.0</td>
<td>65.0</td>
<td>55.7</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>44.8</td>
<td>84.2</td>
</tr>
<tr>
<td>ES5</td>
<td>60.0</td>
<td>48.0</td>
<td>20.0</td>
<td>60.0</td>
<td>51.3</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>46.9</td>
<td>88.5</td>
</tr>
<tr>
<td>HL</td>
<td>86.0</td>
<td>66.0</td>
<td>32.4</td>
<td>86.0</td>
<td>72.4</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>38.9</td>
<td>80.3</td>
</tr>
</tbody>
</table>
ECONOMIZER SEQUENCE OF OPERATION

Condition – Cool/Dry OA Conditions

- 1st Stage Cooling closes and sends signal to JADE™ control. Since the air temperature outside is cooler than the preset DRYBULB SET setting, or is below the ENTH CURVE boundary in the SETPOINTS menu, the actuator will power the economizer damper to “economizer” mode as the indoor blower motor starts. The mixed air sensor senses a mixture of return air and cool outdoor air and modulates opening to achieve preset MAT SET setting in SETPOINTS menu. Compressor operation is inhibited (see Figure 18).

- 2nd Stage Cooling closes and sends a signal to JADE™ control, which closes the Y1-O relay to begin mechanical cooling. The economizer damper REMAINS OPEN in tandem operation with the compressor as long as the OA conditions do not drop below the preset DRYBULB SET/ENTH CURVE settings in the SETPOINTS menu (see Figure 19).

- 3rd Stage Cooling (if available) closes and sends a signal to JADE™ control, which closes the Y2-O relay to begin 2nd stage mechanical cooling. The economizer damper REMAINS OPEN in tandem operation with the compressor as long as the temperature outside does not drop below the preset DRYBULB SET setting in the SETPOINTS menu (see Figure 19).

Condition – Warm/Humid OA Conditions

- 1st Stage Cooling closes and sends signal to JADE™ control. Since the OA conditions are above the preset DRYBULB SET/ENTH CURVE setting in the SETPOINTS menu, the control will simply close the Y1-O relay to initiate mechanical cooling. The economizer damper will remain closed or in a minimum ventilation setting depending upon occupied status (see Figure 20 on page 22).

- 2nd Stage Cooling (if available) closes and sends a signal to JADE™ control. Since the OA conditions are still above than the preset DRYBULB SET/ENTH CURVE setting in the SETPOINTS menu, the control will simply close the Y2-O relay to initiate 2nd stage mechanical cooling. The economizer damper will remain closed or in a minimum ventilation setting depending upon occupied status (see Figure 20).
FIGURE 20
100% Closed Loop Airflow Path
Economizer Operation for Single Stage:

1. **THERMOSTAT/CONTROL CALLS FOR 1ST STAGE COOLING**
   - **OA CONDITIONS ABOVE DRYBULB OR ENTHALPY CURVE SETPOINTS**
     - MECHANICALcooling begins, econ. damper closed or min. position
       - Conditioned space load is picked up by mechanical cooling
         - Thermostat is satisfied and system shuts down
   - **OA CONDITIONS BELOW DRYBULB OR ENTHALPY CURVE SETPOINT**
     - Economizer only operation, Mat sensor attempts to maintain preset discharge air temp.
       - Is additional cooling req'd?
         - **No**
           - Conditioned space load is picked up by economizer
             - Thermostat is satisfied and system shuts down
         - **Yes**
           - Mechanical cooling begins, econ damper remains open
             - Conditioned space load is picked up by economizer and mechanical cool
               - Thermostat is satisfied and system shuts down
**Economizer Operation for Two Stage:**

- **OA CONDITIONS ABOVE DRYBULB OR ENTHALPY CURVE SETPOINT**
  - **1ST STAGE**
    - MECHANICAL COOLING BEGINS, ECON. DAMPER CLOSED OR MIN. POSITION
  - **IS ADDITIONAL COOLING REQ'D?**
    - **YES**
      - **2ND STAGE**
        - MECHANICAL COOLING BEGINS, ECON DAMPER CLOSED OR MIN. POSITION
        - CONDITIONED SPACE LOAD IS PICKED UP BY MECHANICAL COOLING
        - CONDITIONED SPACE LOAD IS PICKED UP BY MECHANICAL COOLING
        - THERMOSTAT IS SATISFIED AND SYSTEM SHUTS DOWN
        - THERMOSTAT IS SATISFIED AND SYSTEM SHUTS DOWN
      - **NO**
        - CONDITIONED SPACE LOAD IS PICKED UP BY MECHANICAL COOLING
        - THERMOSTAT IS SATISFIED AND SYSTEM SHUTS DOWN
  - **NO**
    - CONDITIONED SPACE LOAD IS PICKED UP BY MECHANICAL COOLING
    - THERMOSTAT IS SATISFIED AND SYSTEM SHUTS DOWN

- **OA CONDITIONS BELOW DRYBULB OR ENTHALPY CURVE SETPOINT**
  - **ECONOMIZER ONLY OPERATION, MAT SENSOR ATTEMPTS TO MAINTAIN PRESET DISCHARGE AIR TEMP.**
  - **IS ADDITIONAL COOLING REQ'D?**
    - **NO**
      - 1ST STAGE MECHANICAL COOLING BEGINS, ECON DAMPER REMAINS OPEN
        - CONDITIONED SPACE LOAD IS PICKED UP BY ECONOMIZER
        - THERMOSTAT IS SATISFIED AND SYSTEM SHUTS DOWN
        - THERMOSTAT IS SATISFIED AND SYSTEM SHUTS DOWN
    - **YES**
      - 2ND STAGE MECHANICAL COOLING BEGINS, ECON DAMPER REMAINS OPEN
        - CONDITIONED SPACE LOAD IS PICKED UP BY ECONOMIZER AND MECHANICAL COOL
        - CONDITIONED SPACE LOAD IS PICKED UP BY ECONOMIZER AND MECHANICAL COOL
        - CONDITIONED SPACE LOAD IS PICKED UP BY ECONOMIZER AND MECHANICAL COOL
        - CONDITIONED SPACE LOAD IS PICKED UP BY ECONOMIZER AND MECHANICAL COOL