INSTALLATION INSTRUCTIONS

SPLIT HEAT PUMP OUTDOOR SECTION

MODELS

42UHPQA 48UHPQA-B 48UHPQA-B 60UHPQA

FOR USE WITH:
MATCHING INDOOR BLOWER
COIL UNITS AND MATCHING
ADD ON COIL UNITS ONLY

MANUAL 2100-178 REV. C SUPERSEDES REV. B FILE VOL. I, TAB 5 COPYRIGHT FEBRUARY, 1991 BARD MANUFACTURING COMPANY BRYAN, OHIO

TABLE OF CONTENTS

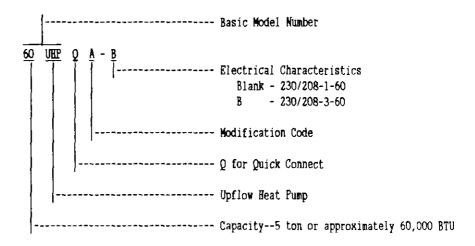
| I. | | |
|------|---------------------------------------------------------|------|
| | General | . 4 |
| | Shipping Damage | . 4 |
| | Application | . 4 |
| | Location | . 4 |
| | Setting The Unit | . 4 |
| | Slab Mounting | . 6 |
| | Roof Mounting | . 6 |
| | Winter Installation Below 32 Degree F | |
| | Indoor Cotl | |
| | Important Installer Note | 6 |
| | Important Installer Note | 7 |
| | Installing her igerant fubling | , |
| II. | Wiring Instructions | . 9 |
| | Thuse Obser Constitutions Chart Un Information | 9 |
| | Three Phase Scroll Compressor Start Up Information | 3 |
| | Outdoor Thermostat | . 9 |
| | Discharge Temperature (420HPQA UNIV) | 10 |
| | General OperationHeat Pump/Fossil Fuel Furnace | |
| | Note On Indoor Blower Operation | |
| | Control Circuit Wiring | 11 |
| | Sequence of Operation When Used With Indoor Blower Coil | |
| | Thermostat Indicator Lamp | 16 |
| | Compressor Short Cycle Protection | |
| | Defrost Cycle | 17 |
| | Solid State Heat Pump Control Troubleshooting Procedure | |
| | Checking Temperature Sensor Outside Unit Circuit | |
| | Emergency Heat Position | . 20 |
| | | |
| III. | Charging Instructions | 20 |
| | Pressure Service Ports | 20 |
| | Refrigerant Charge | 20 |
| | Total System Charge For Split Systems | 21 |
| | Total System thange for Spire Systems | |
| IV. | Service | |
| | Service Hints | |
| | Fan Blade Setting Dimensions | |
| | Wiring Diagram | |
| | Pressure Tables | 27 |

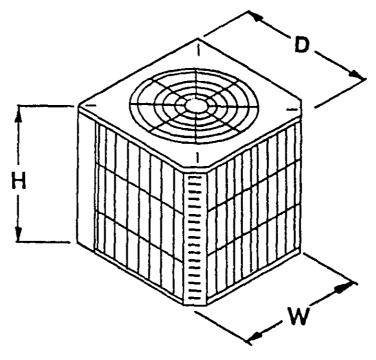
FIGURES AND TABLES

| Figure Figure Figure Figure Figure Figure | 2 3 4 5 6 7 | | | | • | • | • | | | | | | | | | | • | | | | | • | | | | | | 1 5 5 5 7 10 |
|----------------------------------------------------------|---------------------|---|---|---|-------|--------|-------|---|--------|---|---|---|---|------|---|------|-------|---|------|---|------|---|---|---|---|---|--------|---------------------------------|
| Figure Figure Figure Figure | 9 |) | • | | • | : | • | | | | | | | | : | | • | • | | | | | | | • | | · · | 10 10 17 23 |
| Table Table Table | 2 | | | | | | | | | | | | | | | | • | | | | | | | | | | | 1 2 |
| Table Table Table | 4 4A | | | | | | | • | | | | | | | | | • | • | | | • | | • | | | | | 8 11 16 |
| Table Table Table | 7 | | • | | | · · | | • | · · | • | • | • | • | | • | • | • | • | | • | • | | | | | • | | 20 21 21 |
| Table | 9 10 11 12 | • | • | • | : | | • | • | | | • | • | • | | • | | • | | : | | | • | • | | • | | | 22 27 27 28 |
| | 13 14 | : | | | | | | • | • | | | | | | | | | | • | | • | | • | • | | | | 28 29 20 |

FIGURE 1

NOMENCLATURE EXPLANATION--Example:





| | DIMENSI | ons | |
|---------------------------------|-----------|-----------|------------|
| Basic Model No. | "W" Width | "D" Depth | "H" Height |
| 42UEPQA 48UEPQA 48UEPQA-B | 32-1/2" | 32-1/2" | 26" |
| 60UHPQA 60UHPQA-B | 32-1/2" | 32-1/2" | 36" |

TABLE 2

RATED CFM AND AIRFLOW DATA (Wet Coil--Cooling)

Condensing **Byaporator** Rated AirFlow Rated Motor Recommended System Coil Model Unit Model Pressure Drop E.S.P. Speed Air Flow Orifice Number CFM Number H2O (1) (2) Tap Range Required

.35

. 25

. 20

LOW

High

High

1300 - 1750

1300 - 1750

1450 - 1950

1400 - 1900

1530 - 2050

1530 - 2050

.078

.078*

.078

.078*

.092

.092

(1) Measured across the evaporator coil assembly, including drain pan.

1525

1525

1700

1650

1800

1800

42UHPOA

48UHPQA

60UHPOA

60UHPQA-B

48UHPQA-B

BC48B

BC48B

BC60B

A61AQ-A

A61AQ-A

A61AQ-A

.20

. 25

.30

*IMPORTANT

Proper sized orifice is not factory installed in indoor section. Proper orifice size is shipped with outdoor unit packaged with its installation instructions. The orifice must be replaced with the proper system orifice shown above.

⁽²⁾ External static pressure available for the duct system--supply and return. All blower coils have multi-speed motors, and value shows is at the recommended rated speed. Consult specification airflow charts with the blower coil units for complete information at other speeds.

TABLE 3 ELECTRICAL DATA

| ١ | | | | | | | | | |
|----------------|--------------------------------------------|---------------------------|-----------|-----------|------------|-----------|-----------|------------|-----------|
| | MODEL | | 421 | 42 UEPQA | ! | 48UEPQA | 48ИНРОА-В | боинрол | 60UIPQA-B |
| | Electrical Rating | | | | | | | | |
| | (60RZ/V/PH) | ! | 23(| 230/208-1 | | 230/208-1 | 230/208-3 | 230/208-1 | 230/208-3 |
| _ | Operating Voltage Range | | 19 | 197 - 253 | | 197 - 253 | 197 - 253 | 197 - 253 | 197 - 253 |
| ⊢- | Mananum Circuit Ampacity | | 26 | 26.4 | | 36 | 20.5 | 41 | 26.5 |
| ļ.— | +Field Wire Size | | 10 | | | 8 | 12 | 9 | 10 |
| | ++Delay Fuse Max, or Ckt. Bkr. | | 5† | | | - 09 | 35 | - 09 | 45 |
| | Total Unit Amps 230/208 | | 19 | 19.3/19 | | 25.8/28.5 | 16.5/16.5 | 28.9/33.2 | 21.6/21.6 |
| ļ | COMPRESSOR | | | | | | | | |
| ⊢ | Rated Load Amps 230/208 | | 17 | 17.8/17.5 | | 24.3/27 | 15/15 | 26.6/30.9 | 19.3/19.3 |
| - - | Branch Ckt. Selection Current | | 19 | 19.9 | | 27 | 15 | 30.9 | 19.3 |
| — - | Lock Rotor Amps 230/208 | | 10 | 101/101 | | 129/129 | 66/66 | 169/169 | 123/123 |
| - | FAN MOTOR AND COMPRESSOR | | | | | | | | |
| | Fan MotorEP/RPM | | | 1/4 | 1/4 - 825 | | 1 | 1/3 - 1075 | |
| - | Fan MotorAmps | | | 1.5 | | | 7 | 2.3 | |
| — | FanDia/CFM | | | 24" | 24" - 3100 | | 2 | 24" - 3400 | |
| | + 60 degree C copper wire size. | i I | | | | | | | |
| | ++ Maximum time delay fuse or HACR type ci | ICR type circuit breaker. | | | | | | | |

I. APPLICATION AND LOCATION

GENERAL

These instructions explain the recommended method to install the air cooled remote type outdoor unit, the interconnecting refrigerant tubing and the electrical wiring connections to the unit.

The outdoor units are to be used in conjunction with the matching indoor coils or indoor blower coil for comfort cooling/heating applications as shown in the specification sheet.

These instructions and any instructions packaged with any separate equipment required to make up the entire system should be carefully read before beginning the installation. Note particularly "Connecting Quick-Connect Couplings, Starting Procedure" and any tags and/or labels attached to the equipment.

While these instructions are intended as a general recommended guide, they do not supersede any national and/or local codes in any way. Authorities having jurisdiction should be consulted before the installation is made.

SHIPPING DAMAGE

Upon receipt of equipment, the carton should be checked for external signs of shipping damage. If damage is found, the receiving party must contact the last carrier immediately, preferably in writing, requesting inspection by the carrier's agent.

APPLICATION

Size of unit for a proposed installation should be based on heat loss calculation made according to methods of Air Conditioning Contractors of America. The air duct should be installed in accordance with the Standards of the National Fire Protection Association for the Installation of Air Conditioning and Ventilating Systems of Other Than Residence Type, NFPA No. 90A and Residence Type Warm Air Heating and Air Conditioning Systems, NFPA No. 90B. Where local regulations are at a variance with instructions, installer should adhere to local codes.

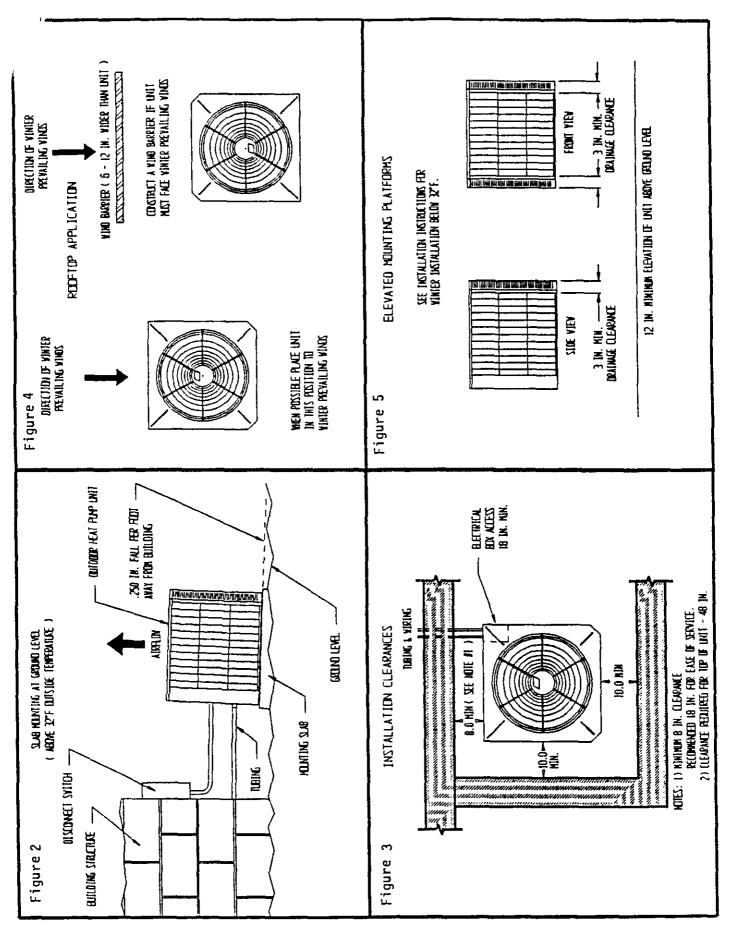
For applications in Canada, the installation of the system must be made in accordance with CSA Standards C22.1, Canadian Blectrical Code, Part I; C273.5 Installation Requirements for Air-To-Air Heat Pumps; and B52, Mechanical Refrigeration Code.

LOCATION

The outdoor unit is designed to be located outside with free and unobstructed outdoor coil air inlet and discharge. It must also permit access for service and installation. Outdoor air enters the coil on three sides and discharges upward from the top. Refrigerant and electrical connections are made from the rear of the unit as shown in Figure 3 with electrical service access on the right side. The unit can be installed with the rear of the unit "close to the wall", however, additional service clearance at the back of the unit would be desirable if practical for unit service. The compressor can be serviced through the top.

SETTING THE UNIT

GENERAL--The unit must be located outside, or in a well ventilated area. It must not be in the space being heated or cooled. A sound absorbing material should be considered if the unit is to be installed in such a position or location that might cause transmission of sound or vibration to the living area or adjacent buildings.



SLAB MOUNTING

In areas where winter temperatures DO NOT go below 32° F for periods over twelve hours, the unit may be slab mounted at grade level. When installing the unit at grade level, install on a concrete slab at least four inches above finished grade level. Slab should have a slope tolerance away from the building structure of at least 1/4 inch per foot, while being level from side to side. This will prevent ice buildup under the unit during defrost cycles. Place slab in a location where run-off water from higher ground will not collect around unit. See Figure 2.

A minimum clearance should be provided between the coil inlet and any building surfaces. Provide at least four feet between coil outlet and any structures. Provide a minimum of 8 inches clearance on the service access side of the unit. Refer to Figure 3.

ROOF MOUNTING

When a unit is installed in areas where low ambient temperatures or strong winter winds exist, it should be placed so prevailing winter winds are not in direct line with the heat pump coil. If this is not possible, a wind barrier should be constructed. Place barrier 24 inches from the coil side of the unit and in the direction of the prevailing winds. Size barrier at least the same height and 6 to 12 inches wider than unit. See Figure 4.

WINTER INSTALLATION BELOW 32° F

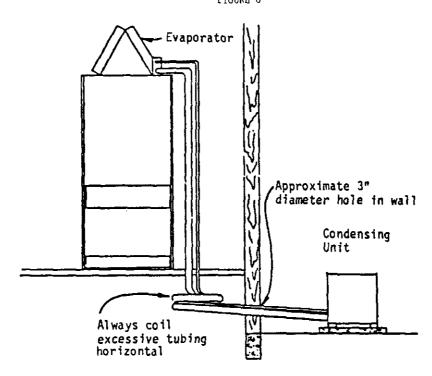
In areas where winter conditions go below 32° F for extended periods, the unit must be elevated above the mounting surface to prevent snowfall or defrost ice accumulation from interfering with the operation of the unit. A minimum of twelve inch elevation is recommended, while greater elevation may be required for areas of high snow accumulation. For ease of installation, a heat pump stand is available from Bard. Poured concrete, steel framework, brick, cement block, etc. can be utilized to construct a suitable raised mounting platform. See Figure 5. The mounting platform must provide support on all 5 dimples located on the unit base and must not rest against the unit base.

INDOOR COIL

These units are designed to match with all indoor blower coils, horizontal coils and "A" coils shown earlier in these instructions. Some blower and all horizontal coils are produced with capillary tube type refrigerant control. All "A" coils and some blower coils shown are produced with an interchangeable brass orifice to provide optimum matching of the refrigerant control when matching alternate sized indoor units to the outdoor unit. A properly sized orifice for each outdoor section is packaged with this unit. See installation instructions packaged with the indoor section for complete details on how to change the orifice when required. See Table 2 for proper system orifice required.

IMPORTANT INSTALLER NOTE

For improved start-up performance, wash the indoor coil with a dishwasher detergent.



INSTALLING REFRIGERANT TUBING

PRECHARGED TUBING CONNECTIONS (1)

Examine carefully the two lengths of precharged tubing furnished with the system. The larger is the suction line and the smaller is the liquid line. The end of the tubing with the hex nut and gauge port is to be attached to the outdoor unit.

STEP 1--Unroll the tubing, being careful not to kink, and route both the suction line and liquid line between the indoor unit and outdoor unit.

Before fastening either end, use a tubing bender to make any necessary bends in tubing. When necessary to bend the insulated tube suction line, cut the insulation around its circumference at a distance for enough beyond the point of the bend so as to clear the tubing bender. Slip the insulation back together and vapor seal the joint with tape. Coil any excess tubing in a horizontal place with the slope of the tubing toward the condensing unit.

- CAUTION: 1. Be careful not to tear the insulation when pushing it through holes in masonry or framewalls. 2. When sealing tube opening in house wall, use a soft material to prevent tube damper and vibration transmission. 3. Avoid excessive bending in any one place to avoid kinking.
- STEP 2--Remove protector caps and plugs, inspect fittings and if necessary carefully wipe coupling seats and threaded surfaces with a clean cloth to prevent the inclusion of dirt or any foreign material in the system.
- STBP 3--Lubricate male half diaphragm and synthetic rubber seal with refrigerant oil. Starting with the indoor coil thread coupling halves together by hand to insure proper mating of threads. Be sure to hold the coupling firmly to prevent movement of the coupling and tubing. Failure to do so could tear out the diaphragm causing a blockage of the system. Use proper size wrenches (on coupling body hex and on union nut) and tighten until coupling bodies "bottom" or a definite resistance is felt.

CAUTION: After starting to tighten up the fitting, never try to back it off or take it apart.

STEP 4--Using a marker or ink pen, mark a line lengthwise from the coupling union nut to the bulkhead. Then tighten an additional 1/4 turn: The misalignment of the line will show the amount the coupling has been tightened. This final 1/4 turn is necessary to insure the formation of leak proof joint. If a torque wrench is used, the following torque values are recommended:

| TABLE | 4 |
|---------------|-----------------|
| Coupling Size | Ft. Lbs. |
| -6 | 10 - 12 |
| -10 | 35 - 45 |
| -11 | 35 - 4 5 |
| -12 | 50 - 65 |

Repeat Step 3 and 4 on outdoor section making sure to locate the gauge port in a 45° angle from a vertical up position so as to be accessible for gauge connections.

STEP 5--Leak test all connections using an electronic leak detector or a halide torch.

- STEP 6--When tubing is installed in attics or drop ceilings, insulate the couplings on the larger tube thoroughly with 3/8" wall thickness, closed cell sponge tube insulation or equivalent. Failure to insulate will result in water damage to ceiling since the fitting will "sweat" and drop water on the ceiling.
- (1) NOTE: The maximum distance for precharged tubing between the outdoor and indoor unit is 45 feet.

SWEAT STYLE TUBING CONNECTIONS

Use only refrigeration grade (dehydrated and sealed) copper tubing, care must be taken to insure that the tubing is kept clean and dry before and during installation. Do not remove the plugs from the tubing ends, coil connections or base valves until the connection is ready to be brazed.

The suction line must be insulated with a minimum of 3/8" Armaflex or equivalent before cutting and making connections.

- STEP 1--Being careful not to kink, route both the suction line and liquid line between the indoor unit and outdoor unit. Use a tubing bender to make any necessary bends in tubing. When necessary to bend the insulated tube suction line, cut the insulation around its circumference at a distance far enough beyond the point of the bend so as to clear the tubing bender. Slip the insulation back together and vapor seal the joint with tape. Coil any excess tubing in a horizontal place with the slope of the tubing toward the condensing unit.
 - CAUTION: 1. Be careful not to tear the insulation when pushing it through holes in masonry or framewalls. 2. When sealing tube opening in house wall, use a soft material to prevent tube damage and vibration transmission. 3. Avoid excessive bending in any one place to avoid kinking.
- STRP 2--The tubing ends should be cut square. Make sure it is round and free of burrs at the connecting ends. Clean the tubing to prevent contaminants from entering the system.
- STEP 3--Wrap a wet rag around the copper stub before brazing.
- STEP 4--Flux the copper tube and insert into the stub. Braze the joint using an alloy of silver or copper and phosphorus with a melting temperature above 1100° F for copper to copper joints. The phosphorus will act as a flux, therefore, no flux will be required.

A copper-silver ally with a high silver content should be used when iron or steel material is involved in the joint. These alloys require the use of silver solder flux. Alloys containing phosphorus should not be used with iron or steel. Phosphorus reacts with the iron, forming iron phosphate which is extremely brittle.

CAUTION: 1. Brazing alloys with a melting temperature below 700° F should not be used. 2. Lead-tin or tin-antimony solders should not be used due to their low melting point and necessity for corrosive fluxes.

To further prevent the formation of copper oxide inside the tubing, dry nitrogen may be purged through the refrigerant system during brazing.

STEP 5--After brazing, quench with wet rag to cool the joint and remove any flux residue.

STRP 6--Leak test all connections using an electronic leak detector or a halide torch.

II. WIRING INSTRUCTIONS

GENERAL

All wiring must be installed in accordance with the National Electrical Code and local codes. In Canada, all wiring must be installed in accordance with the Canadian Electrical Code and in accordance with the regulations of the authorities having jurisdiction. Power supply voltage must conform to the voltage shown on the unit serial plate. A wiring diagram of the unit is attached to the inside of the electrical cover. The power supply shall be sized and fused according to the specifications supplied. A ground lug is supplied in the control compartment for equipment ground.

The control circuit is a 24 volt circuit. "Typical" wiring diagrams illustrating some of the various circuits which could be encountered can be found in the installation instructions of the indoor section.

The unit rating plate lists a "Maximum Time Delay Puse" or "HACR Type" circuit breaker that is to be used with the equipment. The correct size must be used for proper circuit protection and also to assure that there will be no nuisance tripping due to the momentary high starting current of the compressor motor.

THREE PHASE SCROLL COMPRESSOR START UP INFORMATION

It is important to note that unlike other 3 phase compressors the scroll compressor must be phased properly to prevent it from running backwards.

During initial start-up of 3 phase scroll compressors that are not phased properly, the compressor will run backwards with a very high noise level and high suction pressure. If the compressor is allowed to run at this condition, it will trip on the motor overloads. Short durations of this type of operation will not damage the compressor.

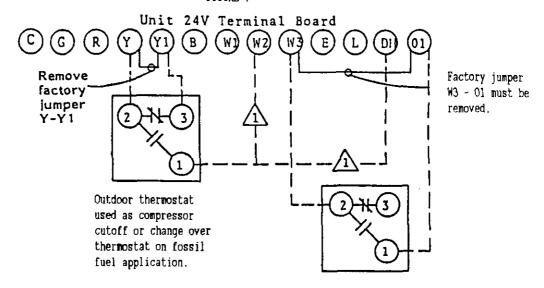
THE DIRECTION OF ROTATION OF THE MOTOR MAY BE CHANGED BY REVERSING ANY TWO LINE CONNECTIONS TO THE UNIT.

OUTDOOR THERMOSTAT

Heat pump compressor operation at outdoor temperatures below 0° F are neither desirable nor advantageous in terms of efficiency. Since most equipment at time of manufacture is not designated for any specific destination of the country, and most of the equipment is installed in areas not approaching this low outdoor temperature range. An outdoor thermostat (used as a compressor cut-off) is a field installed option.

Outdoor thermostats are available to hold off various stages of electric heat or fossil fuel furnace, until needed as determined by outdoor temperature. The set point of the thermostat(s) is variable with geographic region and sizing of the heating equipment to the structure. Utilization of the Heating Application Data and the heat loss calculation of the building is required in determining the correct set points.

OUTDOOR THERMOSTAT WIRING FIGURE 7



Connect from terminal
1 to W2 on 5 and 10KW
electric heat application
only. All other applications
connect to DH.

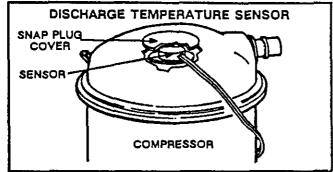
Outdoor thermostat used for staging the 3rd stage of heat (normally used on 15kw and higher electric heat applications.

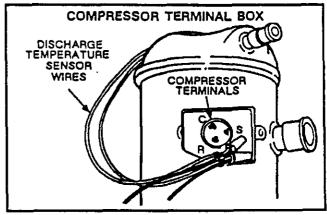
DISCHARGE TEMPERATURE (42UHPQA ONLY)

Some scroll compressors are equipped with discharge temperature sensor located on the outside top of the compressor. The sensor is a SPST thermostat which opens when the discharge temperature exceeds 280°F + 8 °F on a temperature rise. When the switch opens, the circuit to the compressor contactor is de-energized and the unit shuts off. The switch automatically resets when the compressor temperature drops below 130 °F + 14 °F.

The sensor can be accessed by prying on the snap plug on top of the compressor (See Figure 8). Make sure to securely reseal the sensor after replacement. The sensor terminals are located inside the compressor terminal box. Figure 9 shows the arrangement of compressor line voltage terminals and discharge sensor terminals.

FIGURE 9





GENERAL OPERATION -- HEAT PUMP/FOSSIL FUEL FURNACE

This type of system is a one-stage heating system, even though a two-stage heat wall thermostat is used. The thermostats specified for use are special thermostats for heat pumps with extra switches, signal lights, and special circuitry for heat pumps, and by design are two-stage heating thermostats. Since the extra features are also required for the special heat pump/fossil fuel systems, the same thermostats are used, but the second stage circuit is not used. This is further explained in the next paragraph.

While it would be possible to electrically connect the furnace to the second stage of the thermostat, the heat pump coil is located downstream from the furnace heat exchanger, and continuous simultaneous operation of the furnace and heat pump will result in excessive high discharge pressures and temperatures at the compressor and resultant overload tripping problems. For this reason, the control circuit wiring diagrams shown later in this manual will not allow the furance to operate except during defrost cycles unless an outdoor thermostat is added to the circuit. The addition of an outdoor thermostat used as a changeover thermostat will switch the system from heat pump heating to furnace heating based on the outdoor temperature. At no time will continuous operation of the heat pump and furnace be allowed.

An outdoor thermostat is used as a changeover thermostat, properly set to control at or just above the balance point, will allow the most economical operation of the system. The changeover (outdoor) thermostat switches off the heat pump and on the fossil fueled furnace, based on the outdoor temperature. There is a 5°F differential in the changeover (outdoor) thermostat, so when the heat pump is de-energized and the furnace is activated, the outdoor temperature must rise 5°F above the setpoint of the thermostat to stop the furnace and start the heat pump again. NOTE: See manual 2100-057 "Heat Pump Sizing" for procedure to determine correct balance point.

The emergency heat switch allows for manual cutoff of the heat pump and operation of the furnace at any outdoor temperature.

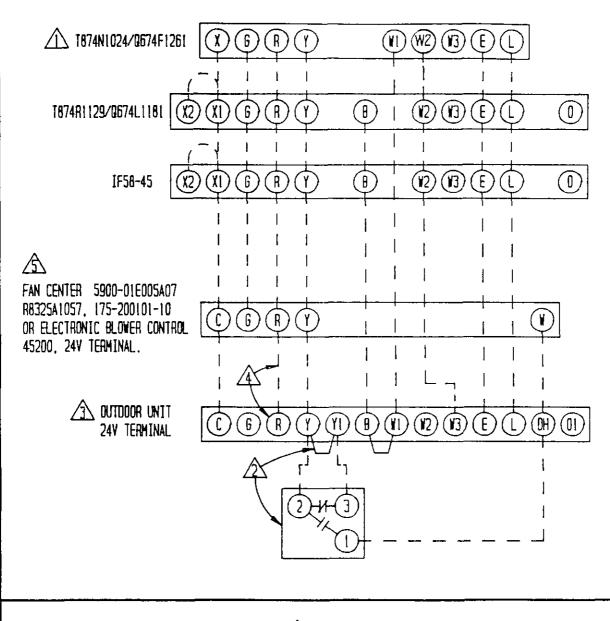
NOTE ON INDOOR BLOWER OPERATION

Because of the design of the heat pump wall thermostats, and the fact that a cooling blower relay is installed in parallel with the fan side of the combination fan/limit control found on most gas or oil furnaces, the furnace blower will start as soon as the wall thermostat calls for heat. This is required for the heat pump and will also occur during the time when the heat pump is off and the furnace is operating. This is contrary to normal blower operation on a gas or oil furnace and is sometimes misunderstood, but an inherent part of the system operation. While in the gas or oil furnace mode of operation, there will still be a run-on in blower operation until the bonnet temperature cools down to the blower off setting of the fan/limit switch.

CONTROL CIRCUIT WIRING

There are two (2) separate control diagrams for fossil fuel furnaces with heat pump.

| | | TABLE 4A | |
|---|------------------|-----------------|-----------------|
| 1 | | Gas Furance | Oil Furnace |
| | Heat Pump System | Control Diagram | Control Diagram |
| | 42UHPQA | 4091-200 | 4091-201 |
| | 48UHPQA | OR | OR |
| | 60UHPOA | 4091-808 | 4091-809 |



SET ADJUST HEAT ANTICIPATOR (SEE FURNACE INSTALLATION INSTRUCTIONS)

when outdoor thermostat (used as changeover thermostat) is installed, remove jumper Y-Y1.

IF IT DESIRED NOT TO ALLOW FURNACE TO CYCLE 'ON' DURING DEFROST, A 24V FACTORY WIRE RETURN (TERMINAL '3' OF DEFROST RELAY AND TERMINAL '4' ON EMERGENGY HEAT RELAY ON HPO MODELS OR TERMINAL (N2) OF HEATPUMP CONTROL AND TERMINAL (NH) ON TERMINAL BOARD ON UHP MODELS) MUST BE REMOVED.

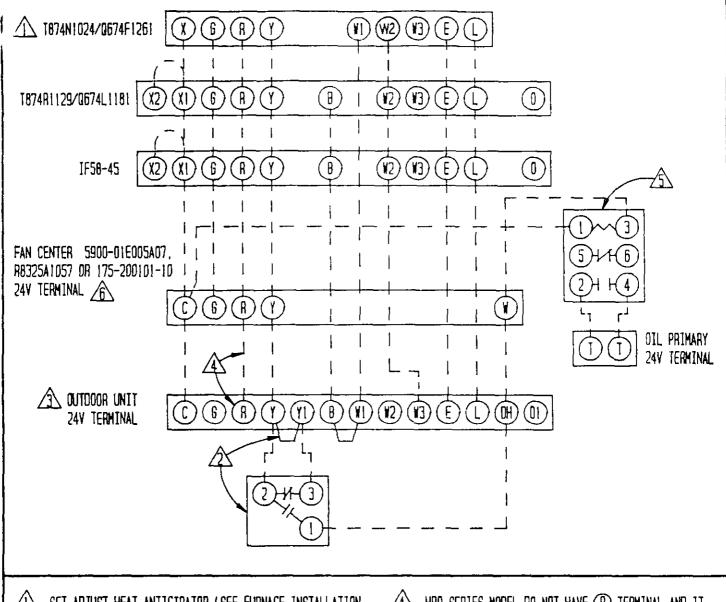
HPO SERIES MODEL DO NOT HAVE (R) TERMINAL AND IT IS NOT REQUIRED TO RUN (R) WIRE TO THESE MODELS.

IF THE FURNACE IS NOT INTERNALLY WIRED FOR ADO ON AIR CONDITIONING, A FAN CENTER WILL NEED TO BE ADOED.

HEAT PUMP W/GAS FURNACE

FACTORY FIELD
WIRING WIRING
HIGH VOLTAGE

4091-200 A



SET ADJUST HEAT ANTICIPATOR (SEE FURNACE INSTALLATION INSTRUCTIONS)

WHEN OUTDOOR THERMOSTAT (USED AS CHANGEOVER THERMOSTAT)
IS INSTALLED, REMOVE JUMPER Y-YI.

IF IT DESIRED NOT TO ALLOW FURNACE TO CYCLE 'ON' DURING DEFROST, A 24V FACTORY WIRE RETURN (TERMINAL '3' OF DEFROST RELAY AND TERMINAL '4' ON EMERGENGY HEAT RELAY ON HPO MODELS OR TERMINAL (12) OF HEATPUMP CONTROL AND TERMINAL (13) ON TERMINAL BOARD ON UHP MODELS) MUST BE REMOVED.

4 HPQ SERIES MODEL DO NOT HAVE ® TERMINAL AND IT IS NOT REQUIRED TO RUN ® WIRE TO THESE MODELS.

LOCATE ISOLATING RELAY IN OIL FURNACE. NECESSARY
TO SEPARATE 24V POWER SUPPLY OF HEATPUMP FROM 24V
POWER SUPPLY BUILT INTO OIL BURNER PRIMARY CONTROL.

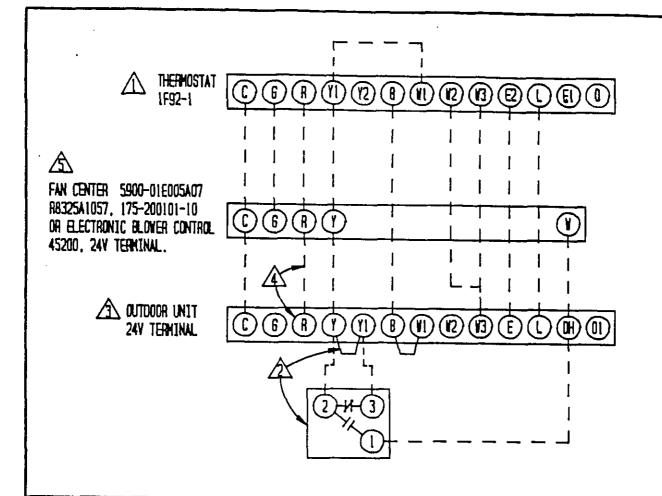
1F THE FURNACE IS NOT INTERNALLY WIRED FOR ADD ON AIR CONDITIONING, A FAN CENTER WILL NEED TO BE ADDED.

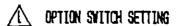
FACTORY FIELD
WIRING WIRING
HIGH VOLTAGE

HEAT PUMP W/DIL FURNACE

٦

4091-201 A







SVITCH #1 'OFF' SVITCH #2 'OFF'

SVITCH 14 SEE THERMOSTAT

INSTALLATION INSTRUCTIONS

WHEN OUTDOOR THERMOSTATE (USED AS CHANGEOVER THERMOSTAT)
IS INSTALLED, REMOVE JUMPER Y-Y1.

IF IT DESIRED NOT TO ALLOW FURNACE TO CYCLE 'ON' DURING DEFROST, A 24V FACTORY WIRE RETURN (TERMINAL '3' OF DEFROST RELAY AND TERMINAL '4' ON EMERGENGY HEAT RELAY ON HPO MODELS OR TERMINAL (2) OF HEATPUMP CONTROL AND TERMINAL (3) ON TERMINAL BOARD ON UMP MODELS) MUST BE REMOVED.

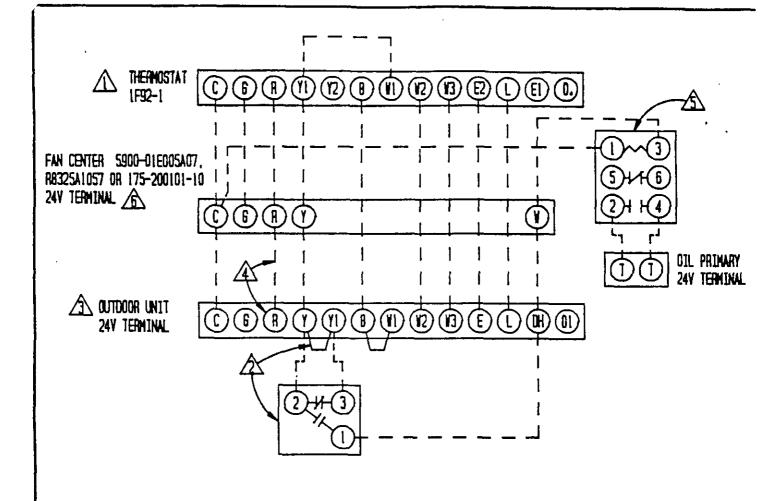
HPO SERIES MODEL DO NOT HAVE ® TERMINAL AND IT IS NOT REDUIRED TO RUN ® WIRE TO THESE MODELS.

IF THE FURNACE IS NOT INTERNALLY VIRED FOR ADD ON AIR CONDITIONING, A FAN CENTER VILL NEED TO BE ADDED.

HEAT PUMP Y/GAS FURNACE

FACTORY FIELD
WIRING WIRING
HIGH VOLTAGE

4091-808



⚠ OPTION SWITCH SETTING



SALLCH NI .OEE.

SYITCH 12 'OFF'

SVITCH 13 'OFF'

SVITCH #4 SEE THERMOSTAT
INSTALLATION INSTRUCTIONS

VHEN OUTDOOR THERMOSTATE (USED AS CHANGEOVER THERMOSTAT)
IS INSTALLED, REMOVE JUMPER Y-YI.

IF IT DESIRED NOT TO ALLOW FURNACE TO CYCLE "ON" DURING DEFROST, A 24V FACTORY VIRE RETURN (TERMINAL "3" OF DEFROST RELAY AND TERMINAL "4" ON EMERGENGY HEAT RELAY ON HPO MODELS OR TERMINAL @ OF HEATPUMP CONTROL AND TERMINAL @ ON UMP MODELS) MUST BE REMOVED.

HPO SERIES MODEL DO NOT HAVE (B) TERMINAL AND IT IS NOT REQUIRED TO RUN (B) WIRE TO THESE MODELS.

LOCATE ISOLATING RELAY IN OIL FURNACE. NECESSARY
TO SEPARATE 24V POWER SUPPLY OF HEATPUNP FROM 24V
POWER SUPPLY BUILT INTO OIL BURNER PRIMARY CONTROL.

IF THE FURNACE IS NOT INTERNALLY VIRED FOR ADD ON AIR CONDITIONING, A FAN CENTER VILL NEED TO BE ADDED.

HEAT PUMP W/OIL FURNACE

FACTORY FIELD
WIRING WIRING
HIGH VOLTAGE

4091-809

SEQUENCE OF OPERATION WHEN USED WITH INDOOR BLOWER COIL

COCLING--Circuit R-Y makes at thermostat pulling in compressor contactor starting the compressor and outdoor motor. The G (indoor motor) circuit is automatically completed on any call for cooling operation, or can be energized by manual fan switch on subbase for constant air circulation.

HEATING—A 24V solenoid coil on reversing valve controls heating cycle operation. Two thermostat options, one allowing "Auto" changeover from cycle to cycle and the other constantly energizing solenoid coil during heating season and thus eliminating pressure equalization noise except during defrost, are to be used. On "Auto" option, a circuit is completed from R-Wl and R-Y on each heating "on" cycle, energizing reversing valve solenoid and pulling in compressor contactor starting compressor and outdoor motor. R-G also make starting indoor blower motor. Heat pump heating cycle is now in operation. The second option has no "Auto" changeover position, but instead energizes the reversing valve solenoid constantly whenever the system switch on subbase is placed in "heat" position, the "B" terminal being constantly energized from R. A thermostat demand for heat completes R-Y circuit, pulling in compressor contactor starting compressor and outdoor motor. R-G also make starting indoor blower motor.

GENERAL OPERATION--HEAT PUMP/FOSSIL FUEL FURNACE

TABLE 5

| Part No. | Model No. | Description |
|----------|-----------|-------------------------------------------------------------|
| 8403-017 | T874R1129 | THERMOSTAT1 stg. cool, 2 stg. heat, 1st stage fixed, |
| | | 2nd stg. adj. heat anticipators |
| 8404-009 | Q674L1181 | SUBBASESystem switch: Em. Heat-Heat-Off-Cool |
| l | ; | Fan switch: On-Auto |
| | } | SPECIAL FEATURE: Manual Changeover (Non-Cycling Rev. Valve) |
| | | Em. heat light and System check light |
| 8403-018 | T874N1024 | THERMOSTAT1 stg. cool, 2 stg. heat, 1st stage fixed, |
| l | | 2nd stq. adj., heat anticipators |
| 8404-010 | Q674F1261 | SUBBASESystem switch: Off-Cool-Auto-Heat-Em.Ht. |
| } | | Fan switch: On-Auto |
| 1 | | SPECIAL FEATURE: Auto system changeover, Em. |
| | | heat light and System check light |
| 8403-024 | IP58-45 | THERMOSTAT1 stg. cool, 2 stg. heat, 1st stage fixed, |
| | | 2nd stg. adj. heater |
| | | System switch: Em. Heat-Heat-Off-Cool |
| | | Fan Switch: On-Auto |
| 8403-027 | IF92-1 | THERMOSTAT2 stg. cool, 3 stg. heat, electronic |
| 1 | | SUBBASEManual or automatic changeover, 2 set-up/set-back |
| | | periods per day, 5 or 7 day programming. |
| | | CAUTION: NOT COMPATIBLE WITH UHP SERIES CONDENSERS |

IMPORTANT NOTE: All thermostat and subbase combinations except IE92-1 shown above incorporate the following features: Man-Auto fan switch, Off-Reat-Cool-Em. Reat Switch, and two (2) indicator lamps--one for emergency heat and one for compressor malfunction.

THERMOSTAT INDICATOR LAMPS

The red lamp marked "EM.HT." comes on and stays on whenever the system switch is placed in the emergency heat position. The green lamp marked "check" will come on if the high pressure switch opens and that prevents the compressor from running. To reset high pressure switch, place thermostat in off position then back to on position.

COMPRESSOR SHORT CYCLE PROTECTION

The solid state heat pump control included with this model has a built in compressor short cycle protection that will prevent the compressor from restarting until compressor has been off for at least five minutes. There is a speed up jumper on the heat pump control that can be used to reduce this time for service of equipment.

DEFROST CYCLE

The defrost cycle is controlled by time and temperature. The 24 volt solid state heat pump control runs only during heat pump operation.

When the outdoor temperature is in the lower 40° F temperature range or colder, the outdoor coil temperature is 32° F or below. This temperature is sensed by the coil sensor mounted near the bottom of the outdoor coil. The coil sensor sends a signal to the control logic of the heat pump control at approximately 32° F. Every 60 (90, or 30) minutes that the heat pump is running, contacts on the heat pump control close for 10 minutes. If the coil sensor indicates that the coil is at 32° F or lower, the defrost relay energizes and places the system in defrost mode.

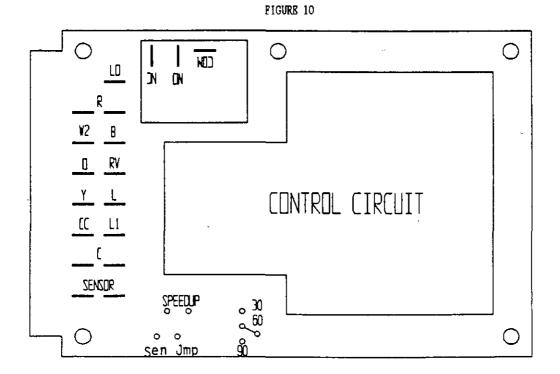
During the defrost mode, the refrigerant cycle switches back to the cooling cycle, the outdoor motor stops, electric heaters are energized, and hot gas passing through the outdoor coil melts any accumulated frost. When the temperature rises to approximately 57° F, the defrost thermostat opens, de-energizing the defrost relay and returning the system to heating operations automatically.

If some abnormal or temporary condition such as a high wind causes the heat pump to have a prolonged defrost cycle, the heat pump control will restore the system to heating operation automatically after 10 minutes.

There are three settings on the heat pump control--30 minute, 60 minute, and 90 minute. Most models are shipped wired on the 60 minute setting for greatest operating economy. If special circumstances require a change to another time, remove wire connected to terminal 60 and reconnect to desired terminal.

There is a cycle speed up jumper on the control. This can be used to reduce the time between defrost cycle operation without waiting for time to elapse.

There is an initial (sen jmp) defrost jumper on the control that can be used at any outdoor ambient during the heating cycle to simulate a 0 ° coil temperature. This can be used to check defrost operation of the unit without waiting for the outdoor ambient to fall into the defrost region.



17

SOLID STATE HEAT PUMP CONTROL TROUBLESHOOTING PROCEDURE

- I. Turn on AC power supply to indoor and outdoor units.
- 2. Turn thermostat blower switch to fan on--The indoor blower should start. (If it doesn't, troubleshoot indoor unit and correct problem).
- 3. Turn thermostat blower switch to auto position. Indoor blower should stop.
- 4. Set system switch to heat or cool. Adjust thermostat to call for heat or cool--The indoor blower, compressor, and outdoor fan should start.

NOTE: If there was no power to 24 volt transformer, the compressor and outdoor fan motor will not start for 5 minutes. This is because of the compressor short cycle protection.

| Symptom | Possible Causes | What to Check | How To Check Or Repair |
|-------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Compressor contactor does not energize (cooling or heating) | Control circuit wiring | Check for R connection at outdoor unit, and 24V between R-C. | Run R connection to outdoor unit to power heat pump control. |
| | Compressor lock out | Check for 24V between L1-C on heat pump control. Check across high pressure switch. | If no voltage between L1-C turn thermostat off and on again to reset high pressure switch. If high pressure switch is open and will not reset, replace high pressure switch. |
| | Compressor short cycle protection | Check for 24V between CC-C and Y-C on heat pump control. | If no voltage between CC-C jumper speed up terminal and within 10 seconds power should appear between CC-C. Remove speed up jumper after 10 seconds. |
| | Beat pump control defective | Check all other possible causes. Manual 2100-065 | Replace heat pump control. |
| | Contactor defective | Check for open or shorted coil winding. | Replace contactor. |
| Fan outdoor motor does not run | Motor defective | Check for open or shorted motor winding | Replace motor. |
| (cooling or heating except during defrost) | Motor capacitor defective | | Replace capacitor. |
| | Heat pump control defective | Check across fan relay on heat pump control. (Com-NC) | Replace heat pump control. |
| Reversing valve does not energize | Reversing valve solenoid coil defective | Check for open or shorted coil. | Replace solenoid coil. |
| (heating only) | Heat pump control defective | Check for 24V between RV-C and B-C. | Check control circuit wiring. Replace heat pump control. |
| Unit will not go into defrost (heating only) | Temperature sensor or heat pump control defective | Disconnect temperature sensor from board and jumper across speed up terminals and sen jmp terminals. This should cause the unit to go through a defrost cycle within one | If unit goes through defrost cycle, replace temperature sensor. If unit does not go through defrost cycle, replace heat pump control. |
| Unit will not come out of defrost (heating only) | Temperature sensor or heat pump control defective | minute. Jumper across speed up terminals. This should cause the unit to come out of defrost within one minute. | If unit comes out of defrost cycle, replace temperature sensor. If unit does not come out of defrost cycle, replace heat pump control. |

CHECKING TEMPERATURE SENSOR OUTSIDE UNIT CIRCUIT

- 1. Disconnect temperature sensor from board and from outdoor coil.
- 2. Use an ohmmeter and measure the resistance of the sensor. Also use ohmmeter to check for short or open.
- 3. Check resistance reading to chart of resistance use sensor ambient temperature. (Tolerance of part is ±10%).
- 4. If sensor resistance reads very low, then sensor is shorted and will not allow proper operation of the heat pump control.
- 5. If sensor is out of tolerance, shorted, open, or reads very low ohms then it should be replaced.

TEMPERATURE F VS RESISTANCE R OF TEMPERATURE SENSOR

| 6.0 70670 56.0 16984 106.0 509 7.0 68507 57.0 16547 107.0 498 8.0 66418 58.0 16122 108.0 487 9.0 64399 59.0 15710 109.0 476 10.0 62449 60.0 15310 110.0 466 11.0 60565 61.0 14921 111.0 456 12.0 58745 62.0 14544 112.0 446 | F -25.0 | R 196871 190099 183585 177318 171289 165487 159904 154525 144374 139576 134956 130506 126219 122089 118108 114272 110707010 103574 100260 97064 93988 88139 885371 82699 80121 77632 75230 | F56.000000000000000000000000000000000000 | R 398757 376583 376583 355548 345574 317845 32672 29155 2757 2268383 229155 2268383 229156 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 221568 22 | F5.00778.00778.00778.00778.00778.000000000 | R 10547 10760 97526 92977 8863 84250 75336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 77336 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 14.0 55284 64.0 13820 114.0 427 15.0 53640 65.0 13474 115.0 418 16.0 52051 66.0 13137 116.0 409 17.0 50514 67.0 12810 117.0 400 18.0 49028 68.0 12492 118.0 392 19.0 47590 69.0 12183 119.0 383 20.0 46200 70.0 11883 120.0 375 | -1.0 0.0 1.0 2.0 3.0 4.0 5.0 6.0 7.0 8.0 9.0 11.0 12.0 13.0 14.0 15.0 16.0 17.0 | 88139 85371 82699 80121 77632 75230 708507 68507 68418 62449 60565 58745 55284 53645 55284 520514 497590 46200 | 49.0 50.0 512.0 55.0 55.0 55.0 55.0 55.0 60.0 60.0 60 | 20435 19896 19374 18867 18375 17898 17434 16984 16122 15710 14921 14544 14177 13827 13137 12492 12183 11883 | 99.0 100.0 101.0 102.0 103.0 105.0 106.0 107.0 108.0 110.0 111.0 112.0 113.0 115.0 117.0 118.0 119.0 119.0 121.0 | 5961 5827 5697 5570 5446 |

EMERGENCY HEAT POSITION

The operator of the equipment must manually place the system switch in this position. This is done when there is a known problem with the outdoor section, or when the green "check" lamp comes on indicating a problem.

III. CHARGING INSTRUCTIONS

PRESSURE SERVICE PORTS

High and low pressure service ports are installed on all units so that the system operating pressures can be observed. Pressure tables can be found later in the manual covering all models. It is imperative to match the correct pressure table to the unit by model number.

The pressure service ports on the split system heat pump are located on the interconnecting tubing quick connect fittings. An additional low side service port is located on the quick connect mounting plate for low side pressure during heating operation.

REFRIGERANT CHARGE

The correct system R-22 is shown on the unit rating plate. Optimum unit performance will occur with a refrigerant charge resulting in a suction line temperature (6" from compressor) as shown in the following table:

| | <u>T</u> | ABLE 6 | *************************************** |
|----------------------------------|---------------|--------------------|-----------------------------------------|
| | | 95 Degrees F | 82 Degrees ! |
| Models | Rated Airflow | O.D. Temp. | O.D. Temp |
| | | | |
| | | | |
| | | | |
| | | į | |
| | | | |
| 421TUDON / DO 40D | 1525 | 56 - 58 | 68 - 70 |
| 42UHPQA/BC48B | 1525 1525 | 56 - 58 57 - 59 | 68 - 70 |
| 42UHPQA/A61AQ-A 48UHPQA/BC48B | 1700 | \$5 - 57 | 67 - 69 |
| 48UHPQA/A61AQ-A | 1650 | 54 - 56 | 6 8 - 70 |
| 400ULÓN/ W01 WÓ-W | 1050 | 54 - 50 | |
| 60UHPQA/BC36B | 1800 | 53 - 55 | 5 8 - 60 |
| - 1 | 1800 | 52 - 54 | 61 - 63 |
| 60UHPQA/A61AQ-A | 1000 | 34 ° 34 | CO - 10 |

NOTE: The suction line temperatures are based upon 80° F dry bulb/67° F wet bulb (50% R.H.) temperature and rated air flow across the indoor coil during cooling cycle.

TOTAL SYSTEM CHARGE FOR SPLIT SYSTEMS

The following tables are used to determine the operating charge for split air conditioning and heat pump systems. The values shown are the total amount of refrigerant received in the precharged system components, which include the outdoor unit, indoor unit, and inter-connecting tubing. This is also the amount of refrigerant required for a system recharge following any refrigeration system repairs.

Find the outdoor section and matching indoor section (Table 8) and connecting tubing set (Table 7) for system being used. Add the ounces of charge for each of the system components together. This value is the TOTAL SYSTEM CHARGE.

| | OZs | + | | OZs | + | | 0Zs | 2 | | | 0Zs |
|-----------------|------------|-----------------|-------------|-----------|-----|------------|-----|---|--------------|--------|-------|
| OUTDOOR UNI | Ī | Ī | NDOOR UNIT | | | TUBING SET | | | TOTAL SYSTEM | CHARGE | |
| (Table 8) | | | (Table 8) | | | (Table 7) | | | | | |
| To change total | charge t | ol bs. a | nd ozs., d: | ivide by | 16. | | | | | | |
| EXAMPLE: 60UEPS | A with B | C6OB and | CT25-12 tul | bing set. | | | | | | | |
| |)Zs + | _ | 10 (| OZs + | = | 8 | OZs | = | 232 | ! | _ OZs |
| or 232 | ≈ 1 | 4 1bs 8 | 7.5 | | | | | | | | |

TABLE 7

| | | CHARGED TUB | ING SETS | | | |
|-------|-----------|------------------|-----------------|--------------|--|--|
| Model | Charge | Length in Ft. | Liquid Line | Suction Line | | |
| | FOR USE V | ITH: | | | | |
| CTO | None* | 0 | 3/8" | 3/4" | | |
| CT15A | 2 oz. | 15 | 3/8" | 7/8" | | |
| CT25A | 8 oz. | 25 | 3/8" | 3/4" | | |
| CT35 | 14 oz. | 35 | 3/8" | 3/4" | | |
| CT45 | 20 oz. | 45 | 3/8" | 3/4" | | |
| | FOR USB V | IITH: 42UHPQA, 4 | BUHPQA, 60UHPQA | | | |
| CTO | None* | .0 | 3/8" | 7/8" | | |
| CT15A | 2 oz. | 15 | 3/8" | 7/8" | | |
| CT25A | 8 oz. | 25 | 3/8" | 7/8" | | |
| CT35 | 14 oz. | 35 | 3/8" | 7/8" | | |
| CT45 | 20 oz. | 45 | 3/8" | 7/8" | | |

*CTO and CTO-12 for field installed tubing. (See Table 8 for charging).

TABLE &

| | Outdoor Unit | For Use With | Indoor Unit |
|---------|----------------|--------------|----------------|
| Model | Factory Charge | Indoor Unit | Factory Charge |
| | | | |
| | | | |
| | | | |
| 42UHPQA | 170 oz. | BC48B | 2 oz. |
| ~] | | A61 AQ-A | 8 oz |
| 48UHPQA | 190 oz. | BC488 | 2 oz. |
| ~ | | A61 AQ-A | 8 oz. |
| 60UHPQA | 214 oz. | 8C6OB | 10 oz. |
| ^ | | A61AQ-A | 8 oz. |

In the event that the installer is running his own tubing by using a CTO kit, or is modifying a precharged tubing set by adding or subtracting a few feet of tubing length, the tubing set should be evacuated and charged before being connected to the outdoor and indoor section. In the event that a sweat type indoor coil is being installed, braze the line set to the indoor coil and evacuate both coil and line set prior to connecting to outdoor unit.

APPLICATION GUIDELINES

To determine a total system charge for a system that is connected with a non-standard tubing length, the outdoor basic charge (from Table 8) plus the indoor basic unit charge (from Table 8) is added to the tubing charge adjustment (rounded to next higher full ounce) based on liquid line size. This value is the total system charge.

EXAMPLE: 60UHPQA with BC60B and 45 feet 3/8" O.D liquid line

Application guidelines: For tubing sizes up to 45 feet, use liquid line size and suction line size as shown for precharged tubing sets. For tubing sizes for remote systems between 46 feet and 100 feet in length. Use size recommended in below table based on the 25 foot charged tubing size shown in Table 7.

| | | TABLE | 9 | | | | | | | | |
|-----------|---------|-----------------|-------|--------|--------|--|--|--|--|--|--|
| Approved | 25 Feet | Tubing Size | | | | | | | | | |
| Charged ' | Tubing | Recommended (1) | | | | | | | | | |
| Sizes | | 45 - 7 | 5 Ft. | 76 - 1 | 00 Ft. | | | | | | |
| Liquid | Vapor | Liquid | Vapor | Liquid | Vapor | | | | | | |
| 1/4" | 5/8" | 1/4" | 3/4" | 3/8" | 3/4" | | | | | | |
| 1/4" | 3/4" | 1/4" | 7/8" | 3/8" | 7/8" | | | | | | |
| 3/8" | 3/4" | 3/8" | 7/8" | 1/2" | 7/8" | | | | | | |
| 3/8" | 7/8" | 3/8" | 7/8" | 1/2" | 1-1/8" | | | | | | |

The basis for selection is to maintain adequate velocity which assures adequate oil return to the compressor, an acceptable pressure drop to assure compressor capacity, and minimum tubing costs.

- (1) These recommendations are based on the use of standard refrigeration tubing.
- (1) Line sizes listed are outside tube dimensions.
- (1) These suggestions do not include consideration for additional pressure drop due to elbows, valves, or reduced joint sizes.
- (1) These recommendations are to be applied to approved combinations of Bard outdoor and indoor sections only.

Charge adjustments for tubing sizes are as follows (2):

(2) These values should only be applied during initial system charging. System operating charge should be adjusted for optimum performance outlined in the installation instructions for that model outdoor section.

III. SERVICE

SERVICE HINTS

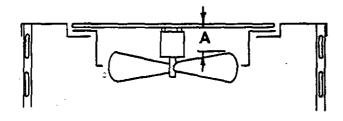
- Caution homeowner to maintain clean air filters at all times. Also, not to needlessly close off supply
 and return air registers. This reduces air flow through the system, which shortens equipment service
 life as well as increasing operating costs.
- 2. Switching to heating cycle at 75° F or higher outside temperature may cause a nuisance trip of the reset high pressure switch.
- 3. The heat pump wall thermostats perform multiple functions. Be sure that all function switches are correctly set for the desired operating mode before trying to diagnose any reported service problems.
- 4. Check all power fuses or circuit breakers to be sure that they are the correct rating.
- 5. Periodic cleaning of the outdoor coil to permit full and unrestricted air flow circulation is essential.

FAN BLADE SETTING DIMENSIONS

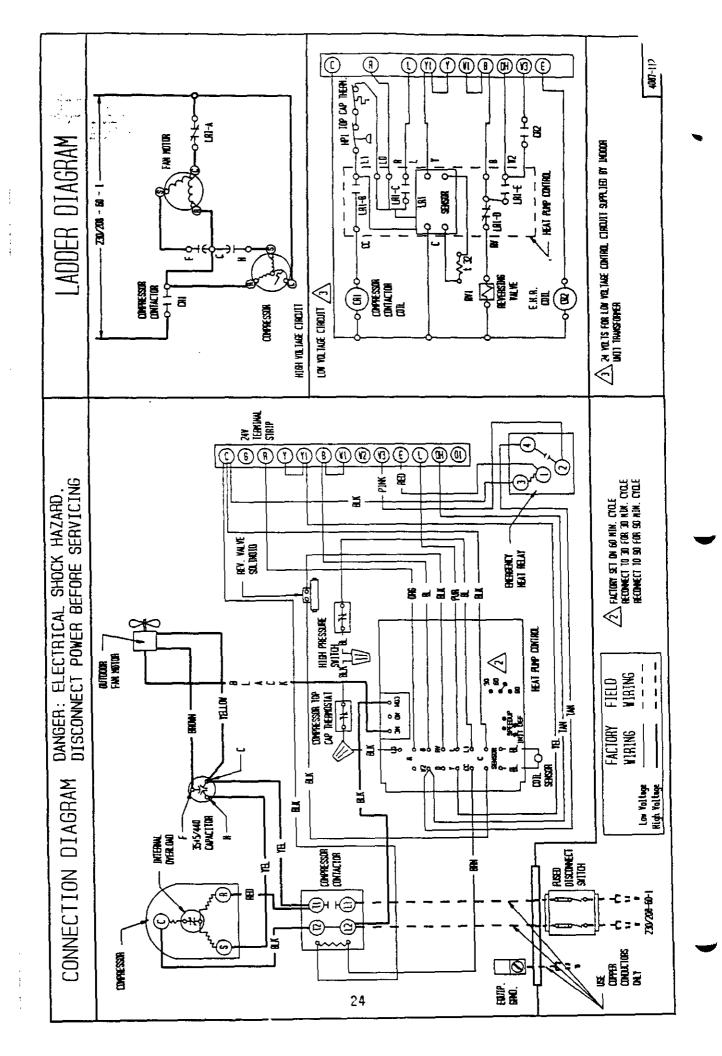
Shown in the drawing below are the correct fan blade setting dimensions for proper air delivery across the outdoor coil.

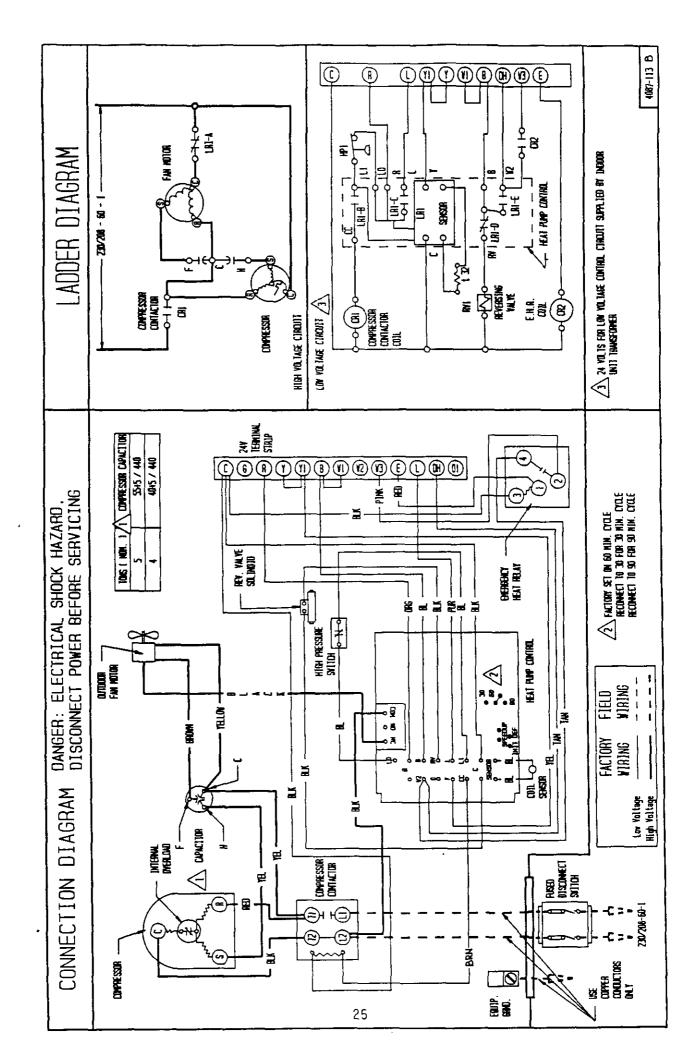
Any service work requiring removal or adjustment in the fan and/or motor area will require that the dimensions below be checked and blade adjusted in or out on the motor shaft accordingly.

FIGURE 11

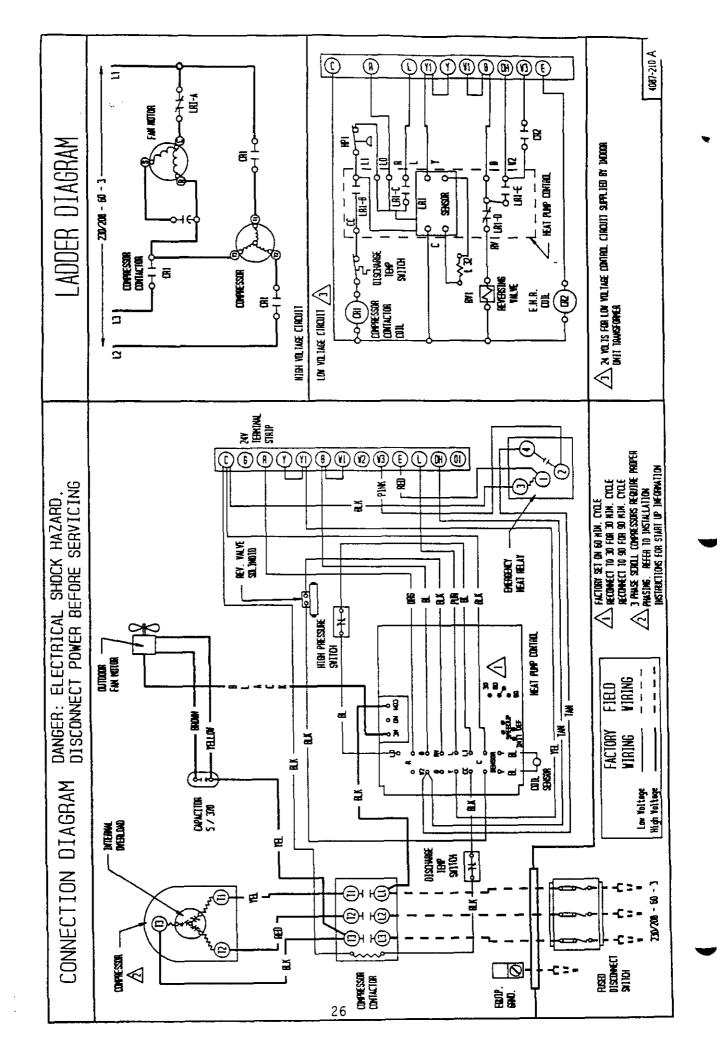


| Model | Dimension A (Inches) |
|-------------------------------|-------------------------|
| | |
| 42UHPQA 48UHPQA 60UHPQA | 4 |





į



42UEPQA

TABLE 10

| COOLING | | Air Temperature Entering Outdoor Coil Degree F | | | | | | | | | | | | |
|---------|-------------|------------------------------------------------|-----|-----|-----|-------------|-----|-----|------|-------|-----|--|--|--|
| Indoor | Return Air | | 0 | 0 | a | 0 | o | 0 | 0 | 0 | 0 | | | |
| Model | Temperature | Pressure | 75 | 80 | 85_ | 90 | 95 | 100 | 105 | 110 _ | 115 | | | |
| | 75 deg. DB | Low Side | 71 | 72 | 74 | 75 | 76 | 77 | 78 | 78 | 79 | | | |
| BC48B | 62 deg. WB | High Side | 178 | 194 | 210 | 226 | 243 | 260 | 278 | 296 | 314 | | | |
| Rated | 80 deg. DB | Low Side | 76 | 77 | 79 | 80 | 81 | 82 | 83 | 83 | 84 | | | |
| CEM | 67 deg. WB | High Side | 183 | 199 | 216 | 233_ | 250 | 268 | 285 | 304 | 322 | | | |
| 1525 | 85 deg. DB | Low Side | 82 | 83 | 85 | 86 | 87 | 88 | 89 | 89 | 90 | | | |
|] | 72 deg. WB | High Side | 189 | 206 | 223 | 241 | 259 | 277 | 296 | 314 | 333 | | | |
| | 75 deg. DB | Low Side | 76 | 77 | 79 | 80 | 81 | 82 | 82 | 83 | 83 | | | |
| A61AQ-A | 62 deg, WB | High Side | 190 | 204 | 219 | 235 | 252 | 270 | 288 | 307 | 327 | | | |
| Rated | 80 deg. DB | Low Side | 82 | 83 | 85 | 86 | 87 | 88 | 88 | 89 | 89 | | | |
| CFM | 67 deg. WB | High Side | 195 | 210 | 225 | 242 | 259 | 277 | 296 | 316 | 336 | | | |
| 1525 | 85 deg. DB | Low Side | 87 | 89 | 91 | 93 | 94 | 95 | 96 | 96 | 96 | | | |
| | 72 deg. WB | High Side | 203 | 218 | 234 | 2 <u>50</u> | 268 | 287 | 306_ | 327 | 348 | | | |

TABLE 11

| HRATING | | | | | | Air T | emper | <u>ature</u> | Ente | rinq_ | Outdoo | or Co | il De | gree | <u> </u> | | |
|---------|-------------|-----------|-----|-----|-----|-------|-------|--------------|------|-------|--------|-------|-------|------|----------|-----------------------------------------|-----|
| | Return Air | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Model | Temperature | Pressure | 0 | 5_ | 10 | 15 | 17 | 20 | 25 | 30 | 35 | 40 | 45 | 47 | 50 | 55 | 60 |
| BC48B | | | | | | | | | | | | | | | | | |
| Rated | 0 | Low Side | 11 | 16 | 20 | 24 | 26 | 29 | 33 | 37 | 42 | 47 | 51 | 53 | 56 | 60 | 65 |
| CFM | 70 D.B. | | | | | | | | | | | | | | | | |
| 1525 | <u> </u> | High Side | 147 | 153 | 160 | 166 | 168 | 172 | 177 | 183 | 188 | 193 | 198 | 200 | 203 | 207 | 212 |
| A61AQ-A | | | Γ | | | | | | | | | | | [| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| Rated | 0 | Low Side | 21 | 22_ | 24 | 27 | 28 | _30 | 33 | 37 | 42 | 47 | 53 | 55 | 59 | 65 | 72 |
| CEM | 70 D.B. | | | | | | | | | - | | | | | | | |
| 1525 | | High Side | 156 | 158 | 161 | 165 | 166 | 168 | 172 | [176_ | 180 | 184 | 189_ | 191 | 194 | 199 | 204 |

Low side pressure ± 2 PSIG (suction line 6 inches from compressor)
High side pressure ± 5 PSIG (location line @ outdoor unit quick connect)

Tables are based upon rated CFM (airflow) across the evaporator coil and should be found under section titled "Refrigerant Charge" elsewhere in manual. If there is any doubt as to correct operating charge being in the system, the charge should be removed, system evacuated, and recharged to serial plate instructions.

48UHPQA 48UHPQA-B

TABLE 12

| COOLING | | Air Temperature Entering Outdoor Coil Degree F | | | | | | | | | | | |
|----------|-------------|------------------------------------------------|-----|-----|-----|------|-----|-----|-----|-----|-----|--|--|
| Indoor | Return Air | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| Model | Temperature | Pressure | 75 | 80 | 85 | 90 | 95 | 100 | 105 | 110 | 115 | | |
| | 75 deg. DB | Low Side | 65 | 67 | 69 | 71 | 72 | 73 | 74 | 75 | 76 | | |
| BC48B | 62 deq. WB | High Side | 194 | 210 | 227 | 244 | 262 | 280 | 298 | 317 | 336 | | |
| Rated | 80 deg. DB | Low Side | 70 | 72 | 74 | 76 | 77 | 78 | 79 | 80 | 81 | | |
| CFM | 67 deg. WB | High Side | 199 | 216 | 233 | 251 | 269 | 287 | 306 | 325 | 345 | | |
| 1700 | 85 deg. DB | Low Side | 75 | 77 | 79 | 81 | 83 | 84 | 86 | 86 | 87 | | |
| <u> </u> | 72 deg. WB | Righ Side | 207 | 224 | 242 | 260 | 278 | 297 | 316 | 336 | 357 | | |
| | 75 deg. DB | Low Side | 71 | 73 | 75 | 77 | 78 | 79 | 80 | 80 | 80 | | |
| A61AQ-A | 62 deq. WB | High Side | 199 | 218 | 236 | 254_ | 272 | 290 | 307 | 324 | 341 | | |
| Rated | 80 deg. DB | Low Side | 76 | 78 | 80 | 82 | 83 | 84 | 85 | 86 | 86 | | |
| CFM | 67 deq. WB | High Side | 205 | 223 | 242 | 261 | 279 | 297 | 315 | 333 | 350 | | |
| 1650 | 85 deg. DB | Low Side | 82 | 84 | 86 | 88 | 89 | 90 | 91 | 92 | 92 | | |
| L | 72 deg. WB | High Side | 211 | 231 | 251 | 270 | 289 | 308 | 326 | 344 | 362 | | |

TABLE 13

| HEATING | | | | | | Air T | empera | ature | Enter | ring (| Dutdoo | or Co | il De | gree | F | | |
|---------|-------------|-----------|-----|-----|-----|-------|--------|-------|-------|--------|--------|-------|-------|------|-----|-----|-----|
| | Return Air | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Model | Temperature | Pressure | 0 | 5 | 10 | 15 | 17 | 20 | 25 | 30 | 35 | 40 | 45 | 47 | 50 | 55 | 60 |
| BC48B | | | | | | | | | | | | | | | | 1 | |
| Rated | 0 | Low Side | 8 | 13 | 18 | 23 | 25 | 28 | 33 | 37 | 42 | 47 | 51 | 53 | 56 | 60 | 65 |
| CFM | 70 D.B. | | Π | | | | | | | | | | | | | | |
| 1700 |] | High Side | 149 | 157 | 165 | 173 | 176 | 181 | 188 | 195 | 202 | 209 | 215 | 218 | 222 | 228 | 234 |
| A61AQ-A | | | | | | | | | | | | | | | | | |
| Rated | | Low Side | _16 | 18 | 22_ | 24 | 25 | 26 | 29 | 32 | 37 | 43 | 49 | 52 | 57 | 65 | 75 |
| CFM | 70 D.B. | | | | | | | | | | | | | | | | |
| 1650 | | High Side | 169 | 169 | 171 | 173 | 174 | 176 | 180 | 185 | 191 | 198 | 206 | 206 | 214 | 224 | 235 |

Low side pressure \pm 2 PSIG (suction line 6 inches from compressor)

Bigh side pressure \pm 5 PSIG (location line 0 outdoor unit quick connect)

Tables are based upon rated CFM (airflow) across the evaporator coil and should be found under section titled "Refrigerant Charge" elsewhere in manual. If there is any doubt as to correct operating charge being in the system, the charge should be removed, system evacuated, and recharged to serial plate instructions.

TABLE 14

| COOLING | | Air Temperature Entering Outdoor Coil Degree | | | | | | | | | | | | |
|---------|-------------|----------------------------------------------|-----|------------|------------|-----|------|-----|-----|------------|------|--|--|--|
| Indoor | Return Air | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| Model | Temperature | Pressure | 75 | 8 0 | 8 5 | 90 | 95 | 100 | 105 | 110 | 115 | | | |
| | 75 deg. DB | Low Side | 65 | 66 | 68 | 70 | 71 | 72 | 74 | 75 | 76 | | | |
| BC60B | 62 deq. WB | High Side | 191 | 208 | 225 | 243 | _260 | 277 | 295 | 312 | 330 | | | |
| Rated | 80 deg. DB | Low Side | 70 | 71 | 73 | 75 | 76 | 77 | 79 | 80 | 81 | | | |
| CFM | 67 deg. WB | High Side | 196 | 214 | 232 | 249 | 267 | 285 | 303 | 321 | _339 | | | |
| 1800 | 85 deg. DB | Low Side | 74 | 76 | 78 | 80 | 82 | 84 | 85 | 86 | 87 | | | |
| | 72 deg. WB | High Side | 204 | 222 | 240 | 258 | 276 | 294 | 313 | 332 | 351 | | | |
| | 75 deg. DB | Low Side | 64 | 66 | 68 | 70 | 71 | 72 | 73 | 74 | 75 | | | |
| A61AQ-A | 62 deq. WB | High Side | 190 | 206 | 223 | 240 | 257 | 275 | 293 | 311 | 330 | | | |
| Rated | 80 deg. DB | Low Side | 69 | 71 | 73 | 75 | 76 | 77 | 78 | 79 | 80 | | | |
| CFM | 67 deg. WB | High Side | 196 | 212 | 229 | 246 | 264 | 282 | 301 | 320 | 339 | | | |
| 1800 | 85 deg. DB | Low Side | 74 | 76 | 78 | 80 | 82 | 83 | 85 | 8 5 | 86 | | | |
| | 72 deq. WB | High Side | 202 | 219 | 237 | 255 | 273 | 292 | 311 | 331 | 351 | | | |

TABLE 15

| HEATING | | | | | | Air T | emper | atur <u>e</u> | Ente | ring | <u>Outdo</u> | or Co | il De | gree | E | | |
|---------|-------------|-----------|------|-----|-----|-------|-------|---------------|------|------|--------------|-------|-------|------|-----|-----|----------|
| 1 | Return Air | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Model | Temperature | Pressure | 0 | 5 | 10 | _15 | 17_ | 20 | 25 | 30 | 35_ | 40 | 45 | 47 | 50 | 55 | 60 |
| BC60B | | | | | | | | | | | | | | | | | |
| Rated | 0 | Low Side | 15 | 18 | 21 | 25 | 26_ | 28 | 32 | 36 | 41 | 46 | 51 | 53 | 56 | 62 | 68 |
| CPM | 70 D.B. | - | | | | | | | | | | | | | | | Γ |
| 1800 | <u> </u> | High Side | 156_ | 160 | 164 | 168 | 170 | 173 | 179 | 185 | 192 | 199 | 208 | 211 | 216 | 226 | 235 |
| A61AQ-A | | | | | | - | | | | | | | | | | | |
| Rated | 0 | Low Side | 19 | 20 | 22 | 25 | 26 | 28 | 31 | 35_ | 40 | 45 | 51 | 53 | 57 | 63 | 70 |
| CFM | 70 D.B. | | | | | | | | | | | | | | | | |
| 1800 | | High Side | 169 | 175 | 181 | 187 | 190 | 194 | 201 | 208 | 215 | 222 | 230 | 233 | 238 | 246 | 254 |

Low side pressure ± 2 PSIG (suction line 6 inches from compressor)

High side pressure ± 5 PSIG (location line @ outdoor unit quick connect)

Tables are based upon rated CFM (airflow) across the evaporator coil and should be found under section titled "Refrigerant Charge" elsewhere in manual. If there is any doubt as to correct operating charge being in the system, the charge should be removed, system evacuated, and recharged to serial plate instructions.