INSTALLATION INSTRUCTIONS

MODELS

ECW-2A, ECW-3A, ECW-4A

For Use With Bard 2 thru 5 Ton Wall Mount Air Conditioners and Heat Pumps
INSTALLATION INSTRUCTIONS
FOR
ECONOMIZER MODELS ECW-2A, 3A, 4A FOR USE WITH BARD 2 TO 4 TON WALL MOUNT AIR CONDITIONERS AND HEAT PUMPS

GENERAL INFORMATION

THE ECONOMIZER SHOULD ONLY BE INSTALLED BY A TRAINED HEATING AND AIR CONDITIONING TECHNICIAN. THESE INSTRUCTIONS SERVE AS A GUIDE TO THE TECHNICIAN INSTALLING THE ECONOMIZER PACKAGE. THEY ARE NOT INTENDED AS A STEP BY STEP PROCEDURE WITH WHICH THE MECHANICALLY INCLINED OWNER CAN INSTALL THE PACKAGE.

THE ECONOMIZER IS SHIPPED IN ONE CARTON WHICH CONTAINS THE INTAKE HOOD WITH RETURN/OUTSIDE AIR DAMPER AND EXHAUST SUBASSEMBLY, ELECTRICAL HARNESS, MISCELLANEOUS HARDWARE AND INSTALLATION INSTRUCTIONS.

THE ECONOMIZER INSTALLATION REQUIRES AN ADDITIONAL TWO STAGE COOLING THERMOSTAT IN PLACE OF THE NORMAL SINGLE STAGE COOLING THERMOSTAT. ALSO ADDITIONAL LOW VOLTAGE WIRE WILL BE REQUIRED TO TRANSMIT THE SECOND CALL (Y2) FOR COOL. (I.E. USE 6 CONDUCTOR THERMOSTAT WIRE FOR AN AIR CONDITIONING UNIT AND 9 CONDUCTOR THERMOSTAT WIRE FOR HEAT PUMPS.)

THE ECONOMIZER INSTALLATION ALSO REQUIRES A FIELD SUPPLIED AND INSTALLED RETURN AIR FILTER AND FILTER GRILL. FRESH AIR ONLY IS FILTERED INTERNALLY BY THE ECONOMIZER.

UNPACKING

UPON RECEIPT OF THE EQUIPMENT BE SURE TO COMPARE THE MODEL NUMBER FOUND ON THE SHIPPING LABEL WITH THE ACCESSORY IDENTIFICATION INFORMATION ON THE ORDERING AND SHIPPING DOCUMENT TO VERIFY THAT THE CORRECT ACCESSORY HAS BEEN SHIPPED.
INSPECT THE CARTON HOUSING EACH ECONOMIZER AS IT IS RECEIVED, AND BEFORE SIGNING THE FREIGHT BILL, VERIFY THAT ALL ITEMS HAVE BEEN RECEIVED AND THAT THERE IS NO VISIBLE DAMAGE. NOTE ANY SHORTAGES OR DAMAGE ON ALL COPIES OF THE FREIGHT BILL. THE RECEIVING PARTY MUST CONTACT THE LAST CARRIER IMMEDIATELY, PREFERABLY IN WRITING, REQUESTING INSPECTION BY THE CARRIER'S AGENT. CONCEALED DAMAGE NOT DISCOVERED UNTIL AFTERLOADING MUST BE REPORTED TO THE CARRIER WITHIN 15 DAYS OF ITS RECEIPT.

DESCRIPTION

Figure 1
Economizer Operation for Single-Compressor Units

1. **Thermostat Calls for First Stage Cooling**
   - Outside air conditions above enthalpy control set point
     - Mechanical cooling starts, O/A dampers at min position
     - Conditioned space load is picked up by mechanical cooling
     - Thermostat first stage is satisfied
     - Thermostat calls for second stage cooling
     - Mechanical cooling starts, O/A damper goes to min position
     - Conditioned space load picked up by mechanical cooling
     - Thermostat second stage is satisfied
     - Thermostat first stage is satisfied
     - Economizer shuts down

2. **Outside air conditions below enthalpy control set point but above 50 F**
   - Economizer operation only
     - Mixed air bulb attempts to maintain 60 F discharge air from evaporator coil
     - Is additional cooling required?
       - Yes
         - Economizer operation only
         - Mixed air bulb maintains 60 F discharge air from evaporator coil
         - Conditioned space load is picked up by economizer operation
         - Thermostat first stage is satisfied
         - Economizer shuts down
       - No
         - Economizer operation only
         - Mixed air bulb maintains 60 F discharge air from evaporator coil
         - Conditioned space load is picked up by economizer operation
         - Thermostat first stage is satisfied
         - Economizer shuts down

3. **Outside air conditions below 50 F**
   - Compressor is locked out
     - Economizer operation only
     - Mixed air bulb maintains 60 F discharge air from evaporator coil
     - Conditioned space load is picked up by economizer operation
     - Thermostat first stage is satisfied
     - Economizer shuts down
BASIC INSTALLATION

1.) UNPACK THE ECONOMIZER ASSEMBLY WHICH INCLUDES THE INTAKE HOOD, RETURN/OUTSIDE AIR EXHAUST DAMPER/FILTER RACK SUB-ASSEMBLY, ELECTRICAL HARNESS, BLOWER ACCESS PANEL, SERVICE ACCESS PANEL, MISCELLANEOUS HARDWARE AND INSTALLATION INSTRUCTIONS. (SEE FIGURE 2)

FIGURE 2

WARNING:
OPEN AND LOCK UNIT DISCONNECT SWITCH BEFORE INSTALLING THIS ACCESSORY TO PREVENT INJURY OR DEATH DUE TO ELECTRICAL SHOCK OR CONTACT WITH MOVING PARTS. TURN THERMOSTAT TO OFF.

2.) REMOVE AND DISCARD THE EXISTING EXTERIOR BLOWER ACCESS AND SERVICE ACCESS PANELS ON THE BARD HIGH-BOY UNITS. (SEE FIGURE 3)
3.) REMOVE AND SAVE EXISTING UNIT RETURN AIR FILTER. IN THE EVENT SOME 2 & 3 TON UNITS ARE EQUIPPED WITH CONTROL MODULE OPTION, MOVE MODULE FROM TOP OF COMPRESSOR PARTITION TO BACK OF PARTITION TO ALLOW ROOM FOR ECONOMIZER INSERTION (SEE FIGURES 3 & 4). ACCESS TO THE MODULE CAN NOW ONLY BE MADE FROM INSIDE THE BUILDING BY REMOVING THE FILTER GRILL OR BY PROVIDING AN ACCESS PLATE IN THE RETURN AIR DUCTWORK.
IMPORTANT:
WHEN RELOCATING MODULAR CONTROL BOX, POSITION BOX ON
PARTITION LOW ENOUGH TO ALLOW DAMPER TO FULLY OPEN.
CARE MUST BE TAKEN IN SECURING CONTROL BOX TO INSURE
SCREWS DO NOT PUNCTURE COPPER TUBES ON OTHER SIDE OF
PARTITION.

4.) OPEN CONTROL PANEL IN ORDER TO ALLOW ACCESS TO UNIT LOW
VOLTAGE TERMINAL BLOCK.

5.) ROUTE ELECTRICAL HARNESS LEADS DOWN THRU THE (2) 1½" Ø
SNAP BUSHINGS IN FILTER RACK AND CONTROL PANEL AND
THRU 7/8" Ø SNAP BUSHING INTO LOW VOLTAGE BOX.

6.) CONNECT LEADS WITH FORK TERMINALS TO CORRESPONDING
POINTS ON TERMINAL STRIP, I.E., T,Y,G. (SEE FIGURE 6)

7.) WIRE NUT LEADS WITH 5/8" STRIPPED ENDS TO Y1, and Y2
LEADS FROM THERMOSTAT. (SEE FIGURE 6)
8.) CLOSE CONTROL PANEL COVER.
9.) ON 3 AND 4 TON UNITS, CUT AND REMOVE FILTER RACK ACROSS WIDTH OF UNIT.
10.) INSTALL NEW SERVICE ACCESS PANEL. SECURE WITH SCREWS.
     (SEE FIGURE 7)

11.) INSTALL ECONOMIZER ASSEMBLY BY INSERTING RETURN AIR DAMPER INTO UNIT WITH SIDE ANGLE ON TOP OF FILTER RACK.
     TAKE CARE NOT TO DAMAGE WIRING WITH R/A BLADE. CONNECT MALE LEAD FROM ECONOMIZER TO FEMALE HARNES AT THIS TIME.
     PUSH ASSEMBLY HOME TO UNIT AND SECURE THROUGH SIDE FLANGES WITH SHEET METAL SCREWS.

FIGURE 7

FIGURE 8
12.) INSTALL NEW BLOWER ACCESS PANEL AT TOP OF UNIT AND SECURE WITH SHEET METAL SCREWS.

13.) REMOVE FILTER ACCESS AND CONTROL ACCESS PANELS ON SIDE OF INTAKE HOOD OF ECONOMIZER ASSEMBLY. (SEE FIGURE 9) REMOVE MOISTURE ELIMINATOR UNDER INTAKE HOOD OF ECONOMIZER. (SEE FIGURE 10)

14.) INSTALL EXISTING UNIT FILTER SAVED FROM STEP 3 IN ECONOMIZER FILTER RACK AND REPLACE FILTER ACCESS COVER.
15.) ECONOMIZER CHECKOUT

a.) LOCATE THE MINIMUM POSITION POTENTIOMETER ON THE MOTOR
(SEE ENCLOSED MANUFACTURERS LITERATURE) LOCATED ABOVE
WIRING TERMINALS. (FIGURE 9)

b.) ENERGIZE THE EVAPORATOR BLOWER BY SWITCHING THE
THERMOSTAT TO THE MANUAL FAN POSITION WITH THE HEAT/
COOL SWITCH IN THE OFF POSITION.

c.) CYCLE THE MINIMUM POSITION POTENTIOMETER (FACTORY SET
FOR 0% FRESH AIR) 0 TO FULL OPEN. (SEE FIGURE 9)
THROUGHOUT CHECKOUT PROCEDURE OBSERVE OPERATION OF
DAMPER TO INSURE THERE IS FREE, UNOBSSTRUCTED OPERATION
THROUGH THE ENTIRE RANGE OF DAMPER TRAVEL. THEN ADJUST
THE DAMPER MINIMUM OPEN POSITION TO MEET LOCAL CODES
OR APPLICATION REQUIREMENTS. (SEE EXAMPLE BELOW)

EXAMPLE: MINIMUM FRESH AIR INTAKE CALCULATION FOR

1) MEASURE RETURN AIR TEMPERATURE (RAT) (ASSUME 75°F
FOR EXAMPLE.)

2) MEASURE OUTDOOR AIR TEMPERATURE (OAT) (ASSUME 60°F
FOR EXAMPLE.)

3) CALCULATE THE MIXED AIR TEMPERATURE (MAT) WHICH
WILL RESULT FROM THE DESIRED COMBINATION OF OAT
(10 PERCENT) AND RAT (90 PERCENT).

\[ 0.1 \times \text{OAT} + 0.9 \times \text{RAT} = \text{MAT} \]

OR SUBSTITUTING EXAMPLE VALUES

\[ 0.1 \times (60°F) + 0.9 \times (75°F) = 73.5°F \]

4) ADJUST THE MINIMUM POSITION POTENTIOMETER KNOB
UNTIL PROPER MIXED AIR TEMPERATURE AS CALCULATED
ABOVE IS REACHED. CARE SHOULD BE TAKEN TO INSURE
THERMOMETER IS SENSING AIR THAT IS WELL MIXED.

5) MARK CORRECT SETTING ON DIAL OF MINIMUM POSITION
POTENTIOMETER FOR FUTURE REFERENCE.

d.) ADJUST MIXED AIR POTENTIOMETER (FACTORY SET AT 55°F)
TO INSURE DESIRED TEMPERATURE TO MEET LOCAL CODES OR
APPLICATION CRITERIA. (DO NOT CONFUSE THIS WITH THE
MAT CALCULATED ABOVE.) THIS IS THE TEMPERATURE OF
FRESH AIR COOLING DESIRED WHEN UNIT IS IN ECONOMIZER MODE AND IS TYPICALLY DESIRED TO BE 55°F TO 60°F.) LOCATE THE ENTHALPY CONTROL ADJUSTMENT KNOB ON ENTHALPY CONTROL IN ECONOMIZER INTAKE HOOD (FIGURE 10).

f.) ADJUST THE ENTHALPY CONTROL TO POSITION A, B, C, D TO ACHIEVE THE MAXIMUM COMBINATION OF TEMPERATURE AND HUMIDITY ACCEPTABLE FOR THE INSTALLATION AS PER THE CHART IN MANUFACTURERS ENCLOSED INSTRUCTIONS. (THE SUGGESTED SETTING IS BETWEEN A & B 70°F @ 55 PERCENT RH. IT IS FURTHER RECOMMENDED TO ALWAYS SET THE CONTROL AT C OR ABOVE. (FIGURE 10)

g.) SWITCH THE THERMOSTAT FAN CONTROL TO AUTOMATIC AND POSITION THE HEAT COOL SWITCH TO COOL. ADJUST THE THERMOSTAT TEMPERATURE TO ENGAGE THE FIRST STAGE OF COOLING ONLY (Y). THIS WILL CAUSE THE DAMPERS TO MODULATE TO ACHIEVE THE PREVIOUSLY SET MIXED AIR TEMPERATURE PROVIDED OUTSIDE AIR ENTHALPY IS SUFFICIENTLY LOW. IF ENTHALPY IS TOO HIGH FOR ECONOMIZING, LOW ENTHALPY CAN BE SIMULATED BY TEMPORARILY REMOVING AND JUMPING LEADS ON TERMINAL 2 AND 3 OF ENTHALPY CONTROL TOGETHER. THIS WILL ALSO CAUSE THE ECONOMIZER DAMPER TO MODULATE AWAY FROM MINIMUM POSITION (BE SURE TO PROPERLY RECONNECT LEADS AT END OF CHECKOUT PROCEDURE.)

h.) READJUST TEMPERATURE ON THE THERMOSTAT TO ENGAGE THE SECOND STAGE OF COOLING (Y2). THE DAMPER MOTOR SHOULD RETURN TO PREVIOUSLY SET MINIMUM POSITION.

i.) SWITCH THERMOSTAT TO OFF FAN AND OFF HEAT/COOL POSITIONS TO DE-ENERGIZE UNIT. ECONOMIZER DAMPER SHOULD RETURN TO FULL CLOSED (100 PER CENT RETURN AIR) POSITION. CHECKOUT IS COMPLETE.

16.) REPLACE CONTROL ACCESS PANEL ON SIDE OF INTAKE HOOD AND MIST ELIMINATOR.

17.) ECONOMIZER IS NOW READY FOR OPERATION.
## PARTS LIST

**ECONOMIZER**

<table>
<thead>
<tr>
<th>PART NO.</th>
<th>DESCRIPTION</th>
<th>ECW-3A</th>
<th>ECW-2A</th>
<th>ECW-4A</th>
</tr>
</thead>
<tbody>
<tr>
<td>8602-022</td>
<td>DAMPER MOTOR</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>8602-023</td>
<td>THERMISTOR SENSOR</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>8602-024</td>
<td>REMOTE POSITION POT</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>8602-025</td>
<td>ENTHALPY CONTROL</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>8602-026</td>
<td>COMPRESSOR LOCKOUT THERMOSTAT</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>8602-027</td>
<td>IK CHANGEOVER RELAY</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>8602-028</td>
<td>2K CHANGEOVER RELAY</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>8602-029</td>
<td>FILTER 16 X 25</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8602-030</td>
<td>FILTER 16 X 28</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4074-130</td>
<td>WIRING DIAGRAM</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
ECONOMIZER
(WA & WH Series)

FEATURES:

- One piece construction—easy to install with no mechanical linkage adjustment required.
- Exhaust air damper—built in with positive closed position. Provides exhaust air capability to prevent pressurization of tight buildings.
- Actuator motor—24 volt, power open, spring return with built in torque limiting switch.
- Proportioning type control—for maximum "Free Cooling" economy and comfort with up to 100% outside air.
- Adjustable mixed air set point—adjustable from 40 to 65 degrees (factory set at 55 degrees).
- Moisture eliminator & prefilter—permanent, washable aluminum construction. Enthalpy control to monitor outdoor temperature and humidity—adjustable.
- Minimum position potentiometer—adjustable to control minimum damper blade position.
- Mixed air sensor to monitor outdoor & return air to automatically modulate damper position.
- Plug-in wire harness for easy installation and service.

ECONOMIZER SEQUENCE OF OPERATION

Condition A—Cool Outdoors

1st stage cooling closes and powers the economizer dampers to economizer mode and the indoor blower starts. Mixed Air Sensor senses a mixture of return air and outdoor air and modulates the dampers accordingly. Compressor operation is inhibited.

If second stage closes on the thermostat, the dampers return to the closed or minimum position setting and the compressor starts for mechanical cooling.

Compressor lockout thermostat is factory set at 50 degrees F outdoor temperature.

Condition B—Warm Outdoors

1st stage cooling cycles the compressor and dampers remain in the mechanical cooling mode.

WALL THERMOSTATS

For Heat Pumps
With Economizer For Air Conditioning
With Economizer

Thermostat Part 8403-027
(White Rodgers IF92-1)
Electronic Heat Pump Thermostat
2 Stage Cool/3 Stage Heat

Thermostat, Part No. 8403-021
(Honeywell T874D1009)
Subbase, Pat No. 8404-012
(Honeywell Q674A1001)
2 Stage Cool/2 Stage Heat

Basic Air Conditioner Or Heat Pump Model

<table>
<thead>
<tr>
<th>Economizer Model</th>
<th>20WA, 24WA, 18WH, 24WH</th>
</tr>
</thead>
<tbody>
<tr>
<td>ECW-2A</td>
<td>30WA, 36WA, 30WH, 36WH</td>
</tr>
<tr>
<td>ECW-3A</td>
<td>42WA, 49WA, 60WA, 42WH, 48WH, 60WH</td>
</tr>
</tbody>
</table>