

ELECTRIC FURNACE TROUBLESHOOTING TABLES

REFRIGERATION, HEATING AND AIR CONDITIONING

BARD MANUFACTURING CO. • BRYAN, OHIO 43506

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The customer's complaint will virtually always fall under one or more of the following headings. This provides the first clue. It narrows the area of trouble.

- I. NO HEAT
- II. NOT ENOUGH HEAT
- III. TOO MUCH HEAT
 - IV. NOISE
 - V. ODOR
- VI. COST OF OPERATION

From this knowledge the serviceman can further reduce the possibilities and begin to zero in on the problem with a few observations of his own. All it requires is for him to "turn up the thermostat and start the furnace." Simply by looking and listening he adds to his knowledge of the trouble and the outline expands as follows.

- I. NO HEAT
 - A. Furnace fails to heat.
- II. NOT ENOUGH HEAT
 - A. Furnace cycles too often.
 - B. Furnace runs continuously.
- III. TOO MUCH HEAT
 - A. Heating cycles are too long.
 - B. Furnace runs continuously.
 - IV. NOISE
 - A. Mechanical Noise.
 - B. Air Noise.
 - V. ODOR
- VI. COST

Now between the customer's complaint and his own observation the serviceman has in a very few minutes classified the problem. At this point he is ready to take action within the specific problem area.

I. COMPLAINT: NO HEAT A. FAULT: FURNACE FAILS TO HEAT

SOURCE	PROCEDURE		CAUSES	CORRECTION
1				
Thermostat	Check Thermostat Settings	a.	Thermostat Switched to "Off" or "Cool"	Switch to "Heat"
		b.	Thermostat Set Too Low	Turn Thermostat Up
2		1		
Power	Check Main Disconnect, Furnace	a.	Disconnect Switch Open at Unit	Close Disconnect Switch
	Disconnect and Unit Fuses.			Check for Cause of Overload
		b.	Blown Fuse or Tripped Breaker	Replace Fuse or Reset Breaker
3				
Transformer	Check Voltage at Low Voltage Transformer	a.	24V Fuse Biown (Fused Transformer)	Replace Fuse
	(Should be 24 Volts)	b.	Low Voltage (More than 10%	If Primary Voltage is Low, Call the
	(OBSERVATION)		Below 24 Volts)	Power Company. If Secondary is
	If There is No Voltage or Low Voltage			Low, Replace the Transformer.
	(Less Than 22 Volts) Check Primary.	c,	Faulty Transformer	Replace Transformer
4				
Junction	Check out Wiring in Low Voltage Junction	a.	Broken or Loose Thermostat Wires	Repair or Replace Wires
Вох	Box.	b.	Thermostat Wires Connected to	Check Out Wiring From Thermostat
	Color coding must be observed to	L	Wrong Leads	To Low Voltage Junction Box
	determine which wires are used for first stage or second stage heat.			
5		╁		
Heating	Turn Off Power and Check Heating	a.	Broken Element or Bad Thermal Fuse	Replace Element or Fuse
Elements	Element for Breaks (Run Continuity Check	b.	Loose Terminals or Broken Wires	Tighten Terminals or
	with Ohmmeter.)			Replace Wires
6		+		
Heating	Check Heating Contactor for Proper	a.	Faulty Contactor Coil	Replace Contactor
Contactor	Operation. (Run a Continuity Check)	b.	Burned Contacts	Replace Contactor

II. COMPLAINT: NOT ENOUGH HEAT A. FAULT: FURNACE CYCLES TOO SHORT

SOURCE	PROCEDURE		CAUSES	CORRECTION
1				
Thermostat	Check Thermostat	a. F	leat Anticipator Set Incorrectly	Correct Heat Anticipator Setting
		b. T	Thermostat Not Level	Level Thermostat
	Check for Second Stage Operation	c. V	/ibration At Thermostat	Correct Source of Vibration
		d. T	Thermostat in Warm Air Draft	Shield Thermostat From Draft Or Relocate
		e. T	hermostat on Warm Wall	Remove Cause of Heat
			or Near Heat Producing	Or Relocate Thermostat
		م	Appliance.	
2				
Outdoor	Check Outdoor Thermostat	a. T	emperature Set Too Low	Set to Higher Temperature
Thermostat		ь. С	Contacts Fail to Close	Replace Outdoor Thermostat
		c. S	Sensing Bulb in Sunlight	Relocate Sensing Bulb
3	Check Return Air Filter	a. D	Pirty Air Filter	Replace or Clean Filters
Limit		b. F	aulty Limit Control	Replace Limit Control
Control	Check Limit Control	c. B	lower Running Too Slow	Speed Up Blower For 50 To 70° F
	ļ.	d. R	lestrictions in Return Air System	Correct Cause of Restriction

(Continued)

II. COMPLAINT: NOT ENOUGH HEAT A. FAULT: FURNACE CYCLES TOO SHORT

SOURCE	PROCEDURE		CAUSES	CORRECTION
	Limit Control - Continued	e.	Blower Wheel Dirty	Clean Blower Wheel
		f.	Restrictions in Supply Air System	Remove Restrictions
		g.	Blower Wheel in Backwards	Reverse Blower Wheel
		h	Wrong Motor Rotation	Reverse Motor Rotation or
ļ		1		Replace with Motor of Correct
				Rotation
		j.	Blower Motor Seized or Burned Out	Replace Motor
		k.	Blower Bearings Seized	Replace Bearings and Shaft
4 Thermai Fuse	Check Thermal Fuse.	a.	Fuse Blown	Replace Thermal Fuse
5	If Voltage is Less Than 240 Volts (10%	a.	Loose Wiring Connection	Locate and Secure Connection
Power	Under Rated Voltage) Or Fluctuates Then Fault is in Power Source. Recheck Voltage at Power Source.	b.	Low or Fluctuation Line Voltage	Call Power Company
6				
Heating	Check Heating Contactors for Proper	a.	Bad Contactor Coil	Replace Contactor
Contactor	Operation, (Take Voltage Reading Across	b.	Burned Contacts	Replace Contactor
	Contacts)	c.	Broken or Loose Wiring	Repair Wiring

III. COMPLAINT: TOO MUCH HEAT A. FAULT: FURNACE CYCLES ARE TOO LONG

SOURCE	PROCEDURE		CAUSES	CORRECTION
1				
Thermostat	Check Thermostat	a.	Thermostat Not Level	Level Thermostat
		b.	Heat Anticipator Set Too High	Correct Heat Anticipator Setting
		c.	Thermostat in Cold Draft	Correct Cause of Draft
		d.	Thermostat on Cold Wall	Relocate Thermostat
		e.	Thermostat Out of Calibration	Recalibrate or Replace Thermostat
2 Blower Motor	Check Blower Speed	а.	Blower Running Too Fast	Adjust to Slower Speed Set at 50 to 70° Temperature Rise

III. COMPLAINT: TOO MUCH HEAT B. FAULT: FURNACE RUNS CONTINUOUSLY

SOURCE	PROCEDURE		CAUSE	CORRECTION
1	Diameter Theorem 1		T	Lovel Thorner-to-t
Thermostat	Disconnect Thermostat Wires at Terminal	a,		Level Thermostat
	Board If Element Turns Off, Fault is in	D.	Shorted or Welded Thermostat Contacts	Repair or Replace Thermostat
	Thermostat Circuit.	c.	Stuck Thermostat Bi-Metal	Clear Obstruction or Replace
				Thermostat
		d.	Shorted Thermostat Wires	Repair Short or Replace Wires
		e.	Thermostat out of Calibration	Replace Thermostat
		f.	Thermostat in Cold Draft	Correct Cause of Draft
2				
Heating	Check Heating Contactor for Proper	a.	Contacts Welded Closed	Replace Contactor
Contactor	Operation.	b.	Control Circuit Shorted	Trace to Source of Trouble

IV. COMPLAINT: NOISE A. FAULT: MECHANICAL NOISE

		CAUSES	CORRECTION
Remove Blower Compartment Door, Start Blower and Listen for Source of Noise.	a.	Blower Bearing Loose Allowing Side Play	Secure Bearings
Stop Blower by Disconnecting Power and	Ь.	Blower Thrust Collar Set Too Far	Reset Thrust Collar To
Check for Noise Source.		Out on Shaft Allowing End-Play	Eliminate End-Play of Blower Shaft
	c.	Blower Bearing Dry & Squeaking	Inspect Bearing. If Bearing is
(OBSERVATION)			Undamaged Then Add Lubrication
Inspect Blower and Check for End-Play and	d.	Blower Bearing Damaged	Replace Bearings. Inspect Shaft
Side-Play of Shaft.			For Scoring or Undercuts
	e.	Blower Wheel Touching Scroll	Center Blower Wheel in Scroll
	f,	Loose Blower Wheel	Check Alignment and Tighten Set Screws
	q.	Cutoff Plate Loose	Tighten Cutoff Plate
	1		Balance or Replace Wheel
	i.	Loose Metal or Debris in Blower Scroll	Remove Debris
	-		
	1		
Inspect Running Gear and Move it Back	a.	Loose Running Gear & Mounts	Secure Cushion Mounts
and Forth by Hand to Check for Loose	b.	Worn or Damaged Blower Belt	Replace Belt
Connections.	C.	Belt Too Loose Causing Slippage	Correctly Tighten Belt
	d.	Motor and Blower Pulleys Out	Align Pulleys
		Of Alignment	
	e.	Loose Blower and Motor Pulley	Tighten Set Screws
Remove Blower Compartment Door, Start	a.	Damaged and Noisy Motor Bearings	Replace Motor
Blower and Listen for Source of Noise.	b.	Loose or Defective Motor Cushion	Tighten Mounts or Replace
Stop Blower by Disconnecting Power and		Mounts	
Check for Noise Source.	c.	Loose and Rattling (Greenfield)	Isolate or Secure Greenfield
	L	armored Cable Leads to Motor	Cable
	<u> </u>	ļ.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Check Resilient Mountings
	e.	ļ <u>*</u>	Replace Capacitor or Replace
Cause and Effect Correction.		(Capacitor Motors).	Motor and Capacitor
Check Filter Assembly.	а.		Secure Filter Mounting
	b,		Bend Screen or Reposition Filter
	+	Blower or Running Gear	to Clear Blower & Running Gear
	Ì		
•	a.	· '	Check Transformer Primary
Check Control.	\-		or Replace the Transformer.
	b.	Loose Helay Mounting	Tighten Mounting or Isolate
			Relay from Direct Metal to
(ORSEDMATION)	F	Defeative Delay	Metal Contact.
	-		Replace Relay
Sieck Comactors, riciays and transformer.	a.	-	Correct Cause of Low Voltage
Some Contactors and Controls May Make a	-	Stuck or Defective Contactor	or Replace the Transformer.
Come Contactors and Controls May Make a			Replace Contactor
Loud Ruzz or Clacking Mains when			
Loud Buzz or Clacking Noise when Operated Below their Design Voltage		Noisy Contactor	Replace Contactor
Loud Buzz or Clacking Noise when Operated Below their Design Voltage.	g.	Loose Transformer Mounting Noisy Humming Transformer	Tighten Mounting Replace Transformer
	Blower and Listen for Source of Noise. Stop Blower by Disconnecting Power and Check for Noise Source. (OBSERVATION) Inspect Blower and Check for End-Play and Side-Play of Shaft. Inspect Running Gear and Move it Back and Forth by Hand to Check for Loose Connections. Remove Blower Compartment Door, Start Blower and Listen for Source of Noise. Stop Blower by Disconnecting Power and	Blower and Listen for Source of Noise. Stop Blower by Disconnecting Power and Check for Noise Source. (OBSERVATION) Inspect Blower and Check for End-Play and Side-Play of Shaft. Inspect Running Gear and Move it Back and Forth by Hand to Check for Loose Connections. C. d. Remove Blower Compartment Door, Start Blower and Listen for Source of Noise. Stop Blower by Disconnecting Power and Check for Noise Source. (OBSERVATION) If Cause is Blower Motor, then Determine Cause and Effect Correction. Check Filter Assembly. a. (OBSERVATION) Listen for Source of Noisy Control and Check Control. b. (OBSERVATION) Check Control.	Blower and Listen for Source of Noise. Stop Blower by Disconnecting Power and Check for Noise Source. (OBSERVATION) Inspect Blower and Check for End-Play and Side-Play of Shaft. Inspect Running Gear and Move it Back and Forth by Hand to Check for Loose Connections. Inspect Blower Compartment Door, Start Blower and Listen for Source of Noise. Stop Blower by Disconnecting Power and Check for Noise Source. Remove Blower Compartment Door, Start Blower and Effect Correction. (OBSERVATION) If Cause is Blower Motor, then Determine Cause and Effect Correction. Check Filter Assembly. Side Play Blower Thrust Collar Set Too Far Out on Shaft Allowing End-Play Blower Bearing Danaged d. Blower Bearing Danaged d. Blower Wheel Touching Scroll f. Loose Blower Wheel Q. Cutoff Plate Loose Blower Wheel out of Balance Loose Metal or Debris in Blower Scroll a. Loose Running Gear & Mounts b. Worn or Danaged Blower Belt C. Belt Too Loose Causing Slippage d. Motor and Blower Pulleys Out Of Alignment e. Loose Blower and Motor Pulley a. Danaged and Noisy Motor Bearings b. Loose or Defective Motor Cushion Mounts c. Loose and Rattling (Greenfield) armored Cable Leads to Motor d. AC Motor Hum e. Regenerative Motor Braking (Capacitor Motors). AC Motor Hum e. Regenerative Motor Braking (Capacitor Motors). Listen for Source of Noisy Control and Check Control. Listen for Source of Noisy Control and Check Control. (OBSERVATION) C. Defective Relay D. Defective Relay

(Continued) IV. COMPLAINT: NOISE A. FAULT: MECHANICAL NOISE

SOURCE	PROCEDURE		CAUSES	CORRECTION
6				
Cabinet	Listen for Source of Noise and Relate it to	a.	Loose Access Door Panels	Properly Seat Panel, Secure at
And	Furnace Operation.	İ	Or Casing Panels	Point of Engagement or Provide
Duct				a Pad at That Point
	(OBSERVATION)	b.	Element Rattling Against	Isolate Element from Contact
	Check Furnace with Elements Heating and		Cabinet or Duct	With Cabinet or Duct
	Blower Running.	C.	Thermal Expansion of Metal	Determine Point of "Oil Canning"
			Causing "Oil Canning" or	and Stiffen or Upset or Fasten
		-	Popping Noise	Panel at That Point to Prevent an
				Overcenter Popping.
		ď.	Loose Blower or Running	Check Blower Bearings, Pulleys,
		-	Gear Causing Noise Transmission	Blower Wheel, Mounts & Belt
			To Cabinet or Duct	
		e.	Loose Duct Work, Duct Hangers,	Properly Seat Joints, Seams and
			Unit Hangers or Connectors	Hangers. isolate Hangers or Pads
		f.	Oil Canning of Metal Due	Determine Point of "Oil Canning"
			To Air Pressure Change When	and Stiffen or Upset or Fasten
			Blower Starts. Either in	Panel at That Point to Prevent
			Discharge Side or Return Air Side.	an Overcenter Popping.
		g.	Broken Spotwelded Joint	Secure Joint with Sheet Metal Screv

IV. COMPLAINT: NOISE B. FAULT: AIR NOISE

SOURCE	PROCEDURE	Т	CAUSES	CORRECTION
1				
Blower	Inspect Blower and Blower Compartment for Air Obstruction or Restriction. Turn	a.	Loose or Improperly Positioned Blower Cutoff Plate	Secure or Reposition Cutoff Plate
	Blower on and Listen for Source of Air Noise.	b.	Blower Running Too Fast	Slow Blower Down to 50° to 70° F. Temperature Rise
		c.	Extremely Dirty or Blocked	Clean or Change Filters or
			Air Filters Causing Blower To Stall	Remove Source of Blockage
		d.	Out of Center Blower Wheel-	Check Blower Running Gear
			Too Close to Cutoff Plate	Mounts and Repair or Reposition
				Them to Bring Blower Wheel
				Back to Center
		e.	Loose Debris in Blower	Remove Debris
		ŀ	Housing Causing Air Whistle	
2		1		
Air	Turn Blower on and Listen for Source of	a.	Air Leaks in Cabinet Joint	Secure Joint or Cover
Duct	Noise. Along Duct System and at Registers.	L	ar Duct System.	Opening in Ductwork,
System		b.	Sharp Metal Obstruction in Air Stream Causing Whistling	Remove Obstruction
		c.	Joint Edge Facing into Air Stream	Cover Edge of Joint
		d,	Overly Restricted Discharge	Remove Restrictions
	{		System from Dampers or	Check Temperature Rise
			Outlets Being Closed or	
			Covered. Causes Blower to Stall,	
		e.	Return Air Grille Close	Line Inlet Duct With
l	1	-	To Blower Compartment Inlet	Acoustical Material.

V. COMPLAINT: ODOR

SOURCE	PROCEDURE		CAUSES	CORRECTION
1				
Air	Check Furnace Compartments, Filters and	a.	Accumulated Dirt and Debris	Clean Debris and Vacuum
System	Duct System for Dirt, Oily Films, Debris	İ		Duct System
	and Moisture.	b.	Oily Film in and Around Blower	Remove Film and
			Or in Duct System	Correct Cause of Film
		c.	Water or Moisture	Locate and Correct Cause
				of Water or Moisture
		d.	Humidifier Stagnant Water	Clean Humidifier and Check
			Or Sludge	Operation
		e.	Dirty Filters	Clean or Replace Filters
2		 -		
Control	Check Transformer.	a.	Shorted Windings	Replace Transformer
Transformer				
3		-		
Wiring	Check Wiring for Hot Spots	a.	Overheated Wiring	Check for Source of Sharts
				Replace Wiring

VI. COMPLAINT: COST OF OPERATION

SOURCE	PROCEDURE		CAUSES	CORRECTION
1 Electrical	Check Motors and Transformers for Excessive Current Draw, Above Nameplate	a.	Low Voltage - 10% Less than 240 Volts	Call the Power Company
	Rating. Check for Low Voltage.	b.	Too Low Temperature Rise. High Blower Motor Load	Slow Down Blower for 50° to 70° F. Rise
		c.	Blower Motor - High Amp, Draw	Replace Blower Motor
		d.	Blower Belt Too Tight	Loosen Belt
		e.	Dirty Blower Wheel	Clean Wheel
2				
Mechanical	Check Temperature Rise.	a.	Too High Temperature Rise	Correct Cause of High Temperature Rise (Adjust Blower Speed)
3 House Construction		a.	Excessive Negative Pressure in Building	Correct Cause of Excessive Negative Pressure or Provide for Outside Makeup Air
		b.	Insufficient Insulation or Excessive Air Infiltration	Advise Homeowner and Recommend That it be Corrected
		c.	Check for Proper Humidity at Design Conditions	Adjust Humidifier

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