SPLIT SYSTEM HEAT PUMP
COIL ONLY INDOOR SECTION

INSTALLATION INSTRUCTIONS

FOR USE WITH:
OIL
GAS
ELECTRIC
FURNACES

GENERAL

The Bard add-on heat pump coil-only indoor sections were designed for use with certain Bard outdoor heat pump units. The selection of the matching outdoor unit should be primarily based on the cooling capacity required for the application, as is standard practice when sizing a heat pump system. Reference should be made to the specification sheets for performance values of the following approved matching combinations:

UPFLOW **DOWNFLOW**

Plenum or Duct

	COMPRESSOR UNIT	INDOOR COIL SECTION
	18HPQ2	H18QS1
	18HPQ2	H24QS1
	24HPQ2	H18QS1
	24HPQ2	H24QS1
Air Source	30HPQ4	H30QS
	30HPQ4	H3AQ1
	36HPQ4	H3AQ1
	42HPQ	H5AQ
	48HPQ2	H5AQ
	60HPQ3	H5AQ
Water Source	WQS30	H3AQ1
	WQSD30	H3AQ1
	WQS36	H3AQ1
	WQSD36	H3AQ1

NOTE: ONLY the above combinations are approved for use. DO NOT attempt to mix and match to build up a special system.

The heat pump add-on coils were initially designed to be used with Bard EFC Series electric furnace for counterflow applications. It can also be utilized as an add-on heat pump system to existing electric furnace installations to reduce operating costs.

Another increasingly popular concept is to use a heat pump system in conjunction with natural gas, manufactured gas, or fuel oil furnaces. The theme here is to take advantage of the heat pump efficiency during the large number of days when the outdoor temperature is in the mid 40° range or higher, and heating is required as dictated by the indoor wall thermostat. The fossil fuel furnaces are tremendously oversized for the 40° and higher outdoor temperature conditions, and utilization of the heat pump during this temperature range provides a very practical and economical heating system, while also offering the advantages of cooling operation during the summer months.

Each of the above applications demands special installation and control circuit wiring considerations. The instructions contained in this manual pertaining to indoor coil location with respect to the type of heating system should be adhered to when matching with either the air source or water source compressor sections. Briefly, the rule is that the coil is located downstream (outlet or supply air side) on gas and oil; and upstream (inlet or return air side) on electric furnace. More details on the importance of this are contained later in the manual under those specific types of furnace applications. Specific wiring information for the WQS Series water source compressor units is contained in the installation instructions packaged with the WQS units. Specific wiring information for the HPQ series air source compressor units is located later in this manual.

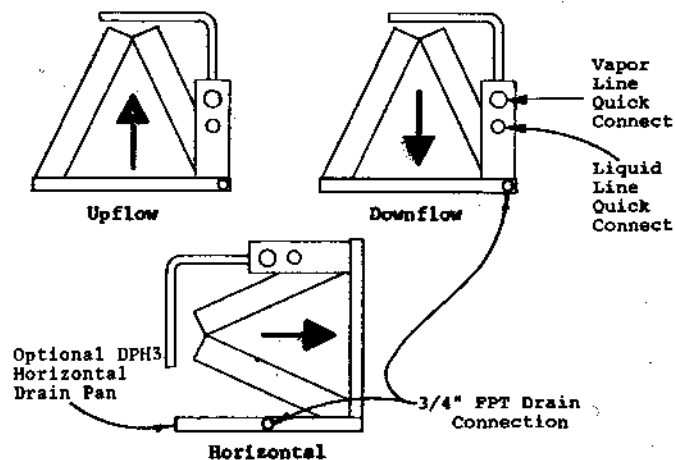### AIRFLOW DIRECTION — MODELS H18QS1, H24QS1 AND H30QS

Models H18QS1 and H24QS1 are a slant-coil design, and can be used in all three installation positions with respect to airflow: upflow, downflow and horizontal. The following illustrations show the correct airflow directions across the coil.

Vapor Line Quick Connect

Liquid Line Quick Connect

3/4" FPT Drain Connection
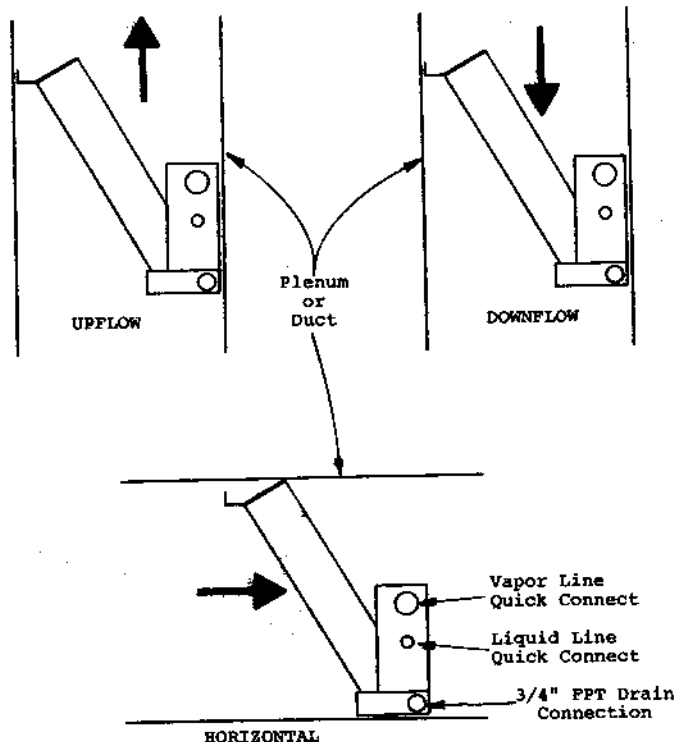
**HORIZONTAL**

AIRFLOW DIRECTION — MODEL H3AQ1

Model H3AQ1 is an A-coil designed for two mounting positions with respect to airflow: upflow and downflow. By using DPH3 horizontal drain pan (optional), the H3AQ1 is easily adaptable to horizontal air flow installations.

The three mounting positions and correct airflow directions across the coil are shown in the following illustrations:

Upflow **Downflow**

Vapor Line Quick Connect

Liquid Line Quick Connect

Optional DPH3 Horizontal Drain Pan

3/4" FPT Drain Connection

Horizontal

AIRFLOW DIRECTION — MODEL H5AQ

Model H5AQ is an A-coil designed for three mounting positions with respect to airflow: upflow, downflow, and horizontal. The coil is equipped with a dual condensate collector which permits one A-coil assembly to meet these three mounting positions, and no accessory parts are required. The three mounting positions and correct airflow directions across the coil are shown in the following illustrations:

Upflow   Downflow

Vapor Line Quick Connect

Liquid Line Quick Connect

3/4" FPT Drain Connection

Horizontal
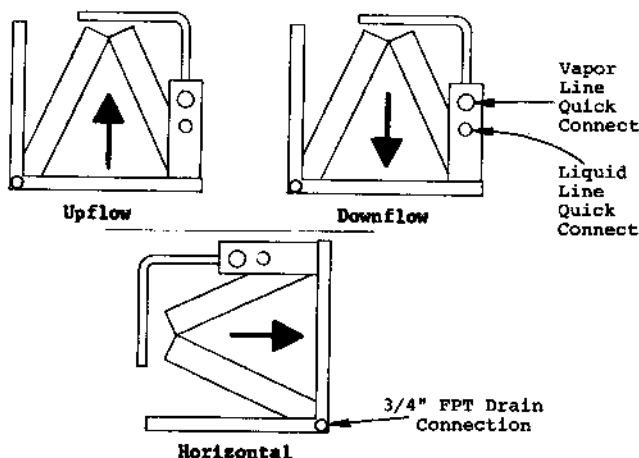
AIRFLOW RATINGS IN CFM

Listed below are the rated airflow and also minimum/maximum airflows for each system combination:

System Combination	Rated Airflow	Airflow Range
18HPQ2 - H18QS1	620	550 - 675
18HPQ2 - H24QS1	635	550 - 700
24HPQ2 - H18QS1	730	625 - 800
24HPQ2 - H24QS1	800	650 - 880
30HPQ4 - H30QS	800	650 - 820
30HPQ4 - H3AQ1	1080	875 - 1200
36HPQ4 - H3AQ1	1300	1050 - 1425
42HPQ - H5AQ	1625	1335 - 1750
48HPQ2 - H5AQ	1625	1335 - 1750
60HPQ3 - H5AQ	1575	1335 - 1750
WQS30 - H3AQ1	1150	980 - 1250
WQSD30 - H3AQ1	1150	980 - 1250
WQS36 - H3AQ1	1250	1025 - 1375
WQSD36 - H3AQ1	1250	1025 - 1375

CONDENSATE DRAIN

A single 3/4" FPT drain connection is supplied on all the add-on heat pump coil sections. The same drain connection is used regardless of installation position, with the exception of the H3AQ in horizontal position. In this instance the drain connection on the DPH3 optional horizontal drain pan is used.

INSTALLATION ACCESSORIES

There are optional plenums and filter racks available for all the indoor coil sections. The optional filter racks as shown or some other means of air filtering are required on any application where the coil is installed upstream from the original filter location, which should be removed so excessive restriction is not placed on the system blower.

INDOOR COIL MODEL	PLENUM	FILTER RACK
H18QS1	HP3 △1 △2	FR3 △2
H24QS1	HP2 △2 △4	FR3 △2
H30QS	HP2 △3 △4	FR3 △2
H3AQ	HP3	FR3
H5AQ	HP5	FR5

△1 Contains adapter plate for slant coils.

△2 HS152 plenum will also fit these coils. No filter rack is available. Desirable for use with H61-81 Series gas furnace.

△3 HS20 plenum will also fit this coil for use with H61-81 series gas furnaces.

NOTE: The HP3 plenum and FR3 filter rack were designed to mate with the EFC series electric furnace. There are 3/4" flanges on both the top and bottom of the plenum which permit the plenum to fit on top (return air inlet) of an inverted EFC furnace for downflow application, or support an EFC furnace for upflow application. The FR3 filter rack mates with either end of HP3 plenum, as required.

The HP5 plenum and FR5 filter rack are similar in design to the HP3 plenum and FR3 filter rack as described above, but are not designed to fit any particular furnace.

Both the HP3-FR3 combination or HP5-FR5 combination can be used for any application, as they have duct flanges on each end and existing duct work can be adapted.

ELECTRIC FURNACE APPLICATION — GENERAL

The only add-on heat pump coils generally considered for use with the Bard EFC series electric furnaces are the H18QS1 (1-1/2 ton), H24QS1 (2 ton) and H3AQ1 (2-1/2 and 3 ton). This is because the standard indoor blower coil units available for these Btu size systems are not designed for downflow application. The EFC series furnace is designed for upflow, downflow and horizontal, and therefore a downflow installation can be achieved by using an EFC furnace in combination with either an H18QS1, H24QS1 or H3AQ coil section.

The H5AQ is designed for use with 42HPQ (3-1/2 ton), 48HPQ2 (4 ton) and 60HPQ3 (5 ton) outdoor units. However, since the B48EHQ indoor blower coil (with or without installed electric heaters—used with 42HPQ and 48HPQ2) and B60EHQ indoor blower coil (with or without installed electric heaters—used with 60HPQ3) are both designed for upflow, downflow and horizontal use, there should be no reason to attempt to match the H5AQ coil assembly to an electric furnace. A possible exception to this would be an add-on to an existing furnace installation. If this is the case, there are a few important items for consideration.

1. Only the Bard EFC25 or EFC30 should be considered for use. These are the only two furnace models with sufficient blower capacity to meet the airflow requirements for the heat pump system.

2. The HP5 plenum does not mate exactly with the EFC furnace cabinet, and a sheet metal transition would be required.

ELECTRIC FURNACE APPLICATION — INSTALLATION

The heat pump A-coil must be installed on the return air side of any electric furnace application. This is mandatory so that the heat output from the electric strip heaters, energized at the lower outdoor temperatures, does not drive into the heat pump coil and cause the refrigerant condensing pressure and temperature to raise to points well beyond the design limitations of a heat pump system, and cause the compressor to be de-energized by the manual reset high pressure switch.

CONTROL CIRCUIT WIRING - CONTROL CIRCUIT DIAGRAMS

Each different Kw size EFC electric furnace requires some variations in wiring, because of the different amount of sequencer controls on the EFC. Listed below are the appropriate control circuit wiring diagrams based upon EFC size and also the number of field installed A-22 thermostats, Bard Part No. 8408-001 or 8408-005 recommended for each application.

HEAT PUMP SYSTEM	FURNACE MODEL	CONTROL DIAGRAM	QUANTITY △ OF A-22's
18HPQ2-H18QS1 18HPQ2-H24QS1 24HPQ2-H18QS1 24HPQ2-H24QS1	EFC10-1	CDEF-1	1
30HPQ4-H3AQ1 36HPQ4-H3AQ1	EFC10-B-1	CDEF-2	1
30HPQ4-H3AQ1 36HPQ4-H3AQ1	EFC15-1 EFC20-1	CDEF-3	1
42HPQ-H5AQ 48HPQ2-H5AQ 60HPQ3-H5AQ	EFC25-1 EFC30-1	CDEF-4	2

△ A-22 outdoor thermostats are optional. See notes on control diagrams.

The circuitry covered by the Control Diagrams allows for heat pump on 1st stage of wall thermostat, with option for compressor cut-off at 0°F or higher as field selected. It also allows for a maximum of 10Kw to be controlled by W2 (second stage) of the wall thermostat, any installed Kw over that amount being controlled by an A-22 acting as 3rd stage heat thermostat.

GAS OR OIL FURNACE APPLICATION

Application of heat pump coil only sections to fossil fuel furnaces require certain special considerations. The first is that return air applications are generally termed unacceptable because of (a) Local codes do not permit, (b) may void heat exchanger warranty of furnace manufacturer and, (c) past experience with return air applications generally very poor.

If we were concerned with heating cycle only, the reasons stated above would present no problems. However, during the cooling cycle the heat exchanger becomes chilled or cooled well below surrounding space temperatures due to the low air temperature coming off of the coil, and induces condensation to form on the heat exchanger.

As we consider placing the coil on the more traditional outlet (or leaving) air side of the furnace, we are faced with a new set of circumstances which must be considered.

Thermal Balance Point. The point at which the heat pump output capacity and the heat loss from the building being heated are equal is called the balance point, with the heat pump operating 100 per cent of the time. As the outdoor temperature goes down, the Btu capacity of the heat pump falls off while at the same time the heat loss from the structure increases. A means of placing the fossil fueled furnace in operation at outdoor temperatures below the balance point must be provided. In all instances, the gas or oil furnace must be of sufficient capacity to heat the building even under the most extreme outdoor temperature, without the aid of the heat pump.

There is no one given outdoor temperature at which the balance point will occur, it will be different for each application of heat pump to a building, and can even vary from day to day based upon cloud cover, relative humidity outdoors, and wind conditions. Of course, the design of the building (insulation, types of windows, doors, etc., and other items that affect the heat loss) also determine where the balance point will occur for a given size heat pump system.

The FSM-1 Fuel Saver Module in conjunction with the wall thermostat will automatically sense and respond to all of the variable factors that influence the heating requirements for any given structure.

Defrost Cycle. Heat pumps operating during outdoor temperatures below the low 40°F range and colder will gradually accumulate a frost build-up on the outdoor coil. A defrost cycle control system is built into all outdoor heat pump sections that will periodically and automatically clear the outdoor coil of this frost accumulation. This is accomplished by the heat pump system temporarily reverting back to the cooling cycle, using the hot refrigerant gas flowing through the outdoor coil to melt the frost. The outdoor fan motor also stops during this period to speed up the process. During this time of defrost cycle operation, there will be a cooling effect taking place at the indoor coil section, the same as would occur during the summer cooling system.

It is desirable to supply supplemental heat during the defrost cycle period, so as to avoid the discharging of cool air into the building. Laboratory and field testing has shown that firing of the gas or oil furnace during the defrost cycle is permissible and can in fact even shorten the time required for defrosting the outdoor coil because of the introduction of heat immediately ahead of the indoor coil assembly.

IMPORTANT: Since the size of the fossil fueled furnace is known only to the installer of the system, it is possible that there would be an excessively large Btu capacity furnace involved, especially in an add-on situation (it is not uncommon for some fossil fueled furnaces, especially oil-fired, to be vastly oversized). Should this instance be encountered, it is possible that because of the furnace Btu output involved, an excessively fast temperature rise air temperature entering the refrigerant coil mounted on the furnace may result in higher discharge pressures and temperatures than the compressor protective devices will tolerate and cause tripping of these protective devices.

It is the responsibility of the installer to understand this operation of the system in detail, and should this occur, set the temperature of the changeover thermostat to a higher temperature. This will lessen the amount of frost accumulation, shorten the length of the actual defrost cycles and thus the time of simultaneous operation of heat pump and furnace.

An alternative to this is to not allow the furnace to cycle "on" during the defrost period. The FSM-1 wiring diagram shows which 24V wiring connection is not to be made to defeat the supplemental heat during defrost.

Economic Balance Point. There is an "economic balance point" or "breakeven point" which can be calculated for all situations, based upon actual energy rates for the various fuels and the efficiency ratings of the add-on heat pump and the furnace involved.

Depending upon the local electrical rates and the cost of the other fuel involved, the use of an outdoor thermostat may be desirable to control the changeover from heat pump to furnace at the most cost effective outdoor temperature. The procedure to make this determination is quite simple and outlined below. The tables referenced are located later in this manual, and the same information is also shown in the FSM-1 Fuel Saver Module Installation Instructions. To determine the economic balance point using a FSM-1 module, do the following steps:

a. Locate the table for fossil fuel used by furnace. (Table 1 - Natural Gas; Table 2 - Propane; and Table 3 - Fuel Oil).

b. Now locate the furnace AFUE efficiency rating for the furnace on the bottom of table the heat pump is being matched with.

c. Next draw a line straight up, until it intersects the fuel unit cost curve for the fuel in your area. (Fuel unit cost scale on right side of table).

d. Then draw a horizontal line from the intersection point to the Btuh per 1.00 column on left side of table. You now have determined the Btuh output of heating per one dollar of energy cost for that fuel.

   EXAMPLE 1:   (Table 3)

      An oil furnace with a 65% AFUE efficiency @ $1.30 per gallon would equal 70,000 Btuh per dollar of energy (oil) cost.

e. Now go to Table 4 (air source or water source heat pump) and locate the Btuh per dollar (step (d) above) on left side of table. Draw a horizontal line from the Btuh per $1.00 until it intersects the cost per kWh in your locality.

f. Then draw a vertical line down to the heat pump COP (Coefficient of Performance) scale at bottom of table. You now have found the lowest COP at which the heat pump should be operated economically.

   EXAMPLE 2:   (Table 4)

      A 65% AFUE efficient oil furnace will supply 70,000 Btuh per dollar of fuel cost, at a fuel cost of $1.30 per gallon. A heat pump also will produce 70,000 Btuh output per dollar at an electric rate of $.06 per Kw. The heat pump will produce this at a COP of 1.21.

g. Refer to the "Heating Application Data" section of the heat pump specification sheet to determine at what outdoor temperature the heat pump will produce a 1.21 COP. This temperature is the "Economic Balance Point" at which the outdoor thermostat is set at to shut the heat pump off and operate entirely on the furnace.

h. Now set the outdoor thermostat to turn off the compressor at the "Economic Balance Point" temperature determined in (step g) above.

SEQUENCE OF OPERATION - HEAT PUMP/FOSSIL FUEL FURNACE

a. Fan AUTO-ON function and operation in cooling mode remain the same as in any air conditioning or heat pump system.

b. When in heating mode, each initial call for heat will place heat pump in operation.

c. If the heat pump cannot handle the heating requirements of the structure during any given cycle, the space temperature will begin to drop. If it drops approximately 1½°F, the 2nd stage of the wall thermostat will activate the FSM-1 module, turning off the heat pump and starting the furnace.

d. The furnace will continue to operate, supplying heat until the wall thermostat (both stages 1 and 2) are satisfied. When the thermostat is satisfied the FSM-1 module resets, and the next call for heat will start over with heat pump operating as the primary heating system and the furnace on standby as described above.

e. The FSM-1 module allows for activation of the furnace during the defrost cycle of the heat pump "if desired." It is usually desirable to provide this supplemental heat during the brief defrost cycle period to avoid discharging cool air into the building. A complete discussion on this subject can be found in the Installation Instructions packaged with the Add-On Heat Pump Coil. Connection of a single 24V wire at the FSM-1 module will allow the furnace to cycle on during the defrost cycle. Refer to FSM-1 wiring diagram.

f. "Emergency Heat" function is available on command from the wall thermostat. This locks out the heat pump from operating under any condition and allows furnace operation only. Only during "Emergency Heat" operation is the heating system under control of the 2nd stage of wall thermostat and in this mode of operation structure is controlled at 1½°F below thermostat setpoint. IMPORTANT: Only in emergency heat mode does furnace blower operate from combination fan/limit switch in furnace. In all other modes, the furnace blower is controlled by the cooling blower relay and starts as soon as there is a call for heat or cool operation. There is additional information on "Indoor Blower Operation" contained in the Installation Instructions for the Add-On heat pump coil.

g. Any time the wall thermostat is set for heating and a large change to a higher temperature setting is made, or the system is turned on after being off and the actual space temperature is lower than the thermostat setpoint, the 2nd stage will be closed (calling for heat) and the control system will lock out the heat pump and activate the furnace until the desired space temperature is reached. At that time the control system will reset and the next call for heat will again be heat pump.

CONTROL CIRCUIT WIRING—FSM-1 FUEL SAVER MODULE

All wiring is 24V. An eight (8) wire color coded thermostat cable is recommended. The electrical connection to the FSM-1 is quite easy. Simply cut the thermostat cable, with the wires coming from the furnace connected to the terminal block designated "FURNACE CONNECTIONS," and the wires from the heat pump to terminal block designated "HEAT PUMP CONNECTIONS." Refer to wiring diagram for complete details. The wiring diagram is attached to the cover of the FSM-1, and a copy is included later in this manual as well as the FSM-1 instructions.

CFM FOR ADD-ON HEAT PUMPS

The furnace that you are going to add a heat pump to must be able to deliver enough air to satisfy the heat pump's requirements, usually 400 CFM/Ton.

When the heat pump is in the heating mode, the indoor coil becomes the condensing coil, this is why the amount of air is so critical. Not enough air results in too high of high side pressures and temperatures. The furnace CFM can be calculated by using the following formula:

$$CFM = \frac{Output\ (Btu/h)}{1.08 \times Temp.\ Rise}$$

When adding a heat pump to an existing GAS FURNACE, proceed as follows to determine the gas input to the furnace. Shut off all other gas appliances in the home, then set the indoor wall thermostat to call for heat. Go to the gas meter and clock the fastest moving dial, then refer to the chart below.

Example: Most gas utilities use 1000 Btu per cubic foot of gas. If you were to clock the 1 cubic foot dial and found it took 36 seconds for one revolution, then in one hour the furnace would use 100,000 Btu, but we all know that no furnace is 100% efficient, so suppose we assume this furnace to be 70% efficient, then we should have approximately 70,000 Btu per hour output. Using that figure our formula would look like this:

$$CFM = \frac{Output}{1.08 \times T.R.} \quad or \quad CFM = \frac{70,000}{1.08 \times ?}$$

We must still obtain a temperature rise through the furnace. This is done by measuring the return air temperature and the supply air temperature. Let's again assume we were able to measure a 60°F temperature rise through the furnace. Now we can complete our formula.

$$CFM = \frac{70,000}{1.08 \times 60} \quad or \quad CFM = \frac{70,000}{65}$$

Then, our CFM for this furnace would be 1076 CFM.

If the furnace is equipped with a direct drive motor, make sure you have it wired to the high speed tap. If it is a belt drive motor, then read the motor's nameplate amps. Then, hook on an amp probe and see if it is possible to speed the blower up by adjusting the variable pulley.

If you are at the limits of the motor, then check with the furnace manufacturer to see if a larger horsepower motor can be installed and also if the blower will give you the needed CFM with a larger motor.

When you have determined that your furnace can handle the required CFM for your heat pump, the indoor coil must be installed and your CFM calculation must be rechecked with the coil in place.

When adding to an OIL FURNACE, you must determine what size nozzle the unit has in the burner and then install a pressure gauge in the oil delivery pumps discharge port and set the pressure at 100 psig. An example might be that we find the burner equipped with a one gallon per hour nozzle, operating at 100 psi. This nozzle will deliver one G.P.H. and a gallon of #2 fuel oil has approximately 140,000 Btu of heat.

The 140,000 Btu is our input and again let us assume that this furnace is operating at 70% efficiency. Then our Btu output is 98,000 Btu, and if we use the rule of thumb that an oil furnace should operate with an 85°F temperature rise, then our formula would look like this:

$$CFM = \frac{98,000\ Btu/h}{1.08 \times 85°F} \quad or \quad \frac{98,000\ Btu/h}{92} = 1065\ CFM$$

When adding on to an electric furnace we must also take one more thing into consideration and that is the heat pump coil must be installed on the return side of the electric furnace. To find out what CFM the electric furnace can deliver, we must measure the voltage and amperage of each heating element or Volts x Amp = Watts. The total Watts x 3.4 Btu = Btu Output. An example might look like this with a 15Kw electric furnace.

240 Volts x 21 Amps	=	5040 Watts
5040 Watts x 3 Elements	=	15120 Watts
15120 Watts x 3.4 Btu/Watt	=	51408 Btu

One word of caution, never go by nameplate rating. Always measure volts and amps.

One more item that is different with an electric furnace and that is, never obtain a supply air temperature reading in sight of the electric element (because of the radiant effect). Now our formula looks like this again:

$$CFM = \frac{51408\ Btu/h}{1.08 \times 44°F} \quad or \quad \frac{51408\ Btu/h}{48} = 1071\ CFM$$

Seconds for one Rev.	¼ cu.ft.	½ cu.ft.	1 cu.ft.	2 cu.ft.	5 cu.ft.		Seconds for one Rev.	¼ cu.ft.	½ cu.ft.	1 cu.ft.	2 cu.ft.	5 cu.ft.
10	90	180	360	720	1800		36	25	50	100	200	500
11	82	164	327	655	1636		37	–	–	97	195	486
12	75	150	300	600	1500		38	23	47	95	189	474
13	69	138	277	555	1385		39	–	–	92	185	462
14	64	128	257	514	1286		40	22	45	90	180	450
15	60	120	240	480	1200		41	–	–	–	176	438
16	56	113	225	450	1125		42	21	43	86	172	429
17	53	106	212	424	1059		43	–	–	–	167	419
18	50	100	200	400	1000		44	–	41	82	164	409
19	47	95	189	378	947		45	20	40	80	160	400
20	45	90	180	360	900		46	–	–	78	157	391
21	43	86	171	343	857		47	19	38	76	153	383
22	41	82	164	327	818		48	–	–	75	150	375
23	39	78	157	313	783		49	–	–	–	147	367
24	37	75	150	300	750		50	18	36	72	144	360
25	36	72	144	288	720		51	–	–	–	141	355
26	34	69	138	277	692		52	–	–	69	138	346
27	33	67	133	267	667		53	17	34	–	136	340
28	32	64	129	257	643		54	–	–	67	133	333
29	31	62	124	248	621		55	–	–	–	131	327
30	30	60	120	240	600		56	16	32	64	129	321
31	–	–	116	232	581		57	–	–	–	126	316
32	28	56	113	225	563		58	–	31	62	124	310
33	–	–	109	218	545		59	–	–	–	122	306
34	26	53	106	212	529		60	15	30	60	120	300
35	–	–	103	206	514							

CONTROL DIAGRAM CDEF-1

Heat Pump Models
18HPQ2/H18QS1
18HPQ2/H24QS1
24HPQ2/H18QS1
24HPQ2/H24QS1
Matched With EFC10-1

T874N1024/Q674F1261
T874R1129/Q674L1181
EFC 24V Terminals
18HPQ2 or 24HPQ2 24V Terminals
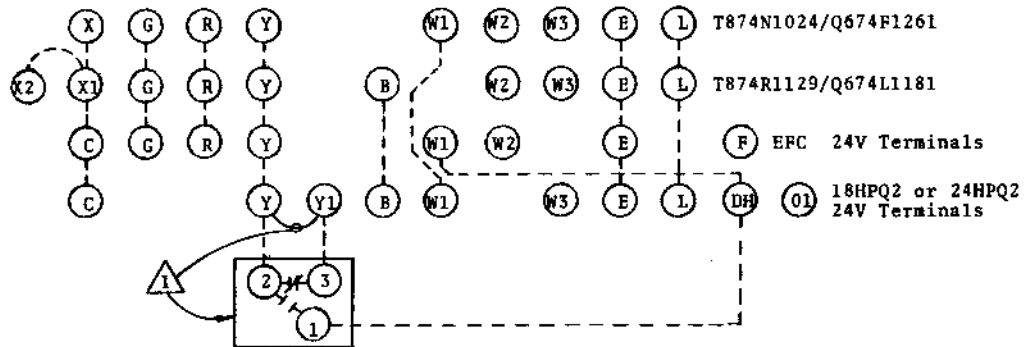
CONTROL DIAGRAM CDEF-2

Heat Pump Models
30HPQ4/H3AQ1
36HPQ4/H3AQ1
Matched With EFC10-B-1

T874N1024/Q674F1261
T874R1129/Q674L1181
EFC 24V Terminals
30HPQ4 or 36HPQ4 24V Terminals

CONTROL DIAGRAM CDEF-3

Heat Pump Models
30HPQ4/H3AQ
36HPQ4/H3AQ
Matched With EFC15-1 or EFC20-1

T874N1024/Q674F1261
T874R1129/Q674L1181
EFC 24V Terminals
30HPQ4 or 36HPQ4 24V Terminals

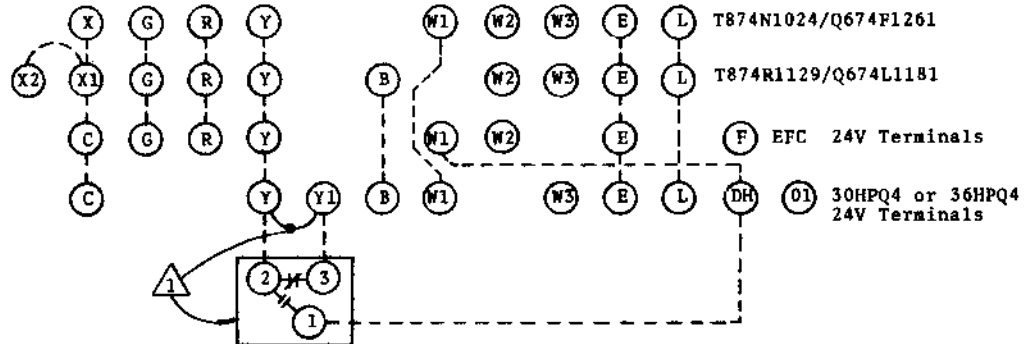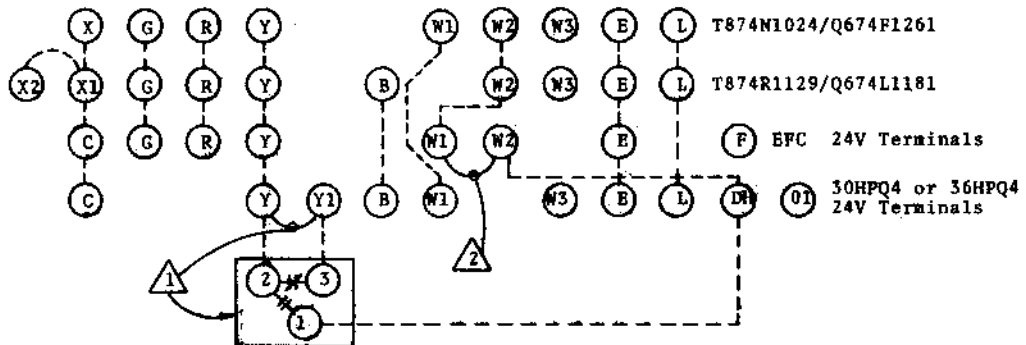**CONTROL DIAGRAM CDEF-4**

Heat Pump Models
42HPQ/H5AQ
48HPQ2/H5AQ
60HPQ3/H5AQ
Matched With EFC25-1 or EFC30-1

T874N1024/Q674F1261
T874R1129/Q674L1181
EFC 24V Terminals
42HPQ, 48HPQ2 or 60HPQ3 24V Terminals
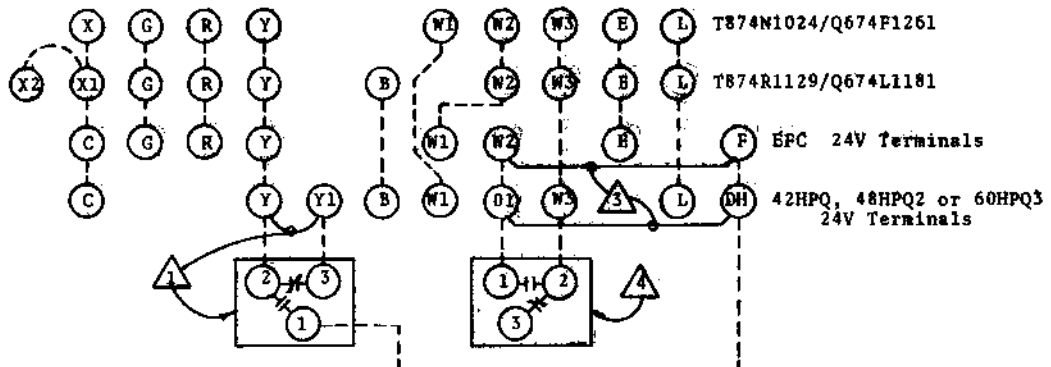
NOTES:

⚠1 If optional compressor cut-off, Part No. 8408-001 or -005 is used, remove jumper Y-Y1.

⚠2 Remove jumper W1-W2 to allow last 5 or 10Kw to operate only during defrost or during compressor cut-off. If jumper is left in place all 15 or 20Kw will operate from 2nd stage of wall stat.

⚠3 Remove jumper W2-F and 01-DH to allow last 5 or 10Kw to operate only during defrost or during compressor cut-off. If jumper is left in place, 15 or 20Kw will operate from 3rd stage ODT. See Note ⚠4 .

⚠4 3rd stage ODT wired as shown will allow 2nd 10Kw stage to be controlled by 2nd stage of wall stat and ODT. If not used, W3 from stat must be connected to W2 at EFC 24V terminals. First 20Kw now controlled as one stage of wall stat. Note ⚠3 still applies.

FSM-1 FUEL SAVER MODULE
WIRING DIAGRAM

TABLE 1 — NATURAL GAS FURNACE

Fuel Unit Cost

BTU X 1000 PER $1.00 (vertical axis, 50–270)

FURNACE AFUE EFFICIENCY RATING (horizontal axis, 50–90 %)

NATURAL GAS COST DOLLARS PER THERM

Fuel unit cost lines: .35, .40, .45, .50, .55, .60, .65, .70, .75, .80, .90, 1.00

TABLE 2 — PROPANE FURNACE

Fuel Unit Cost

BTU X 1000 PER $1.00 (vertical axis, 50–230)

FURNACE AFUE EFFICIENCY RATING (horizontal axis, 50–90 %)

PROPANE COST DOLLARS PER GALLON

Fuel unit cost lines: .50, .55, .60, .65, .70, .75, .80, .85, .90, .95, 1.00, 1.10
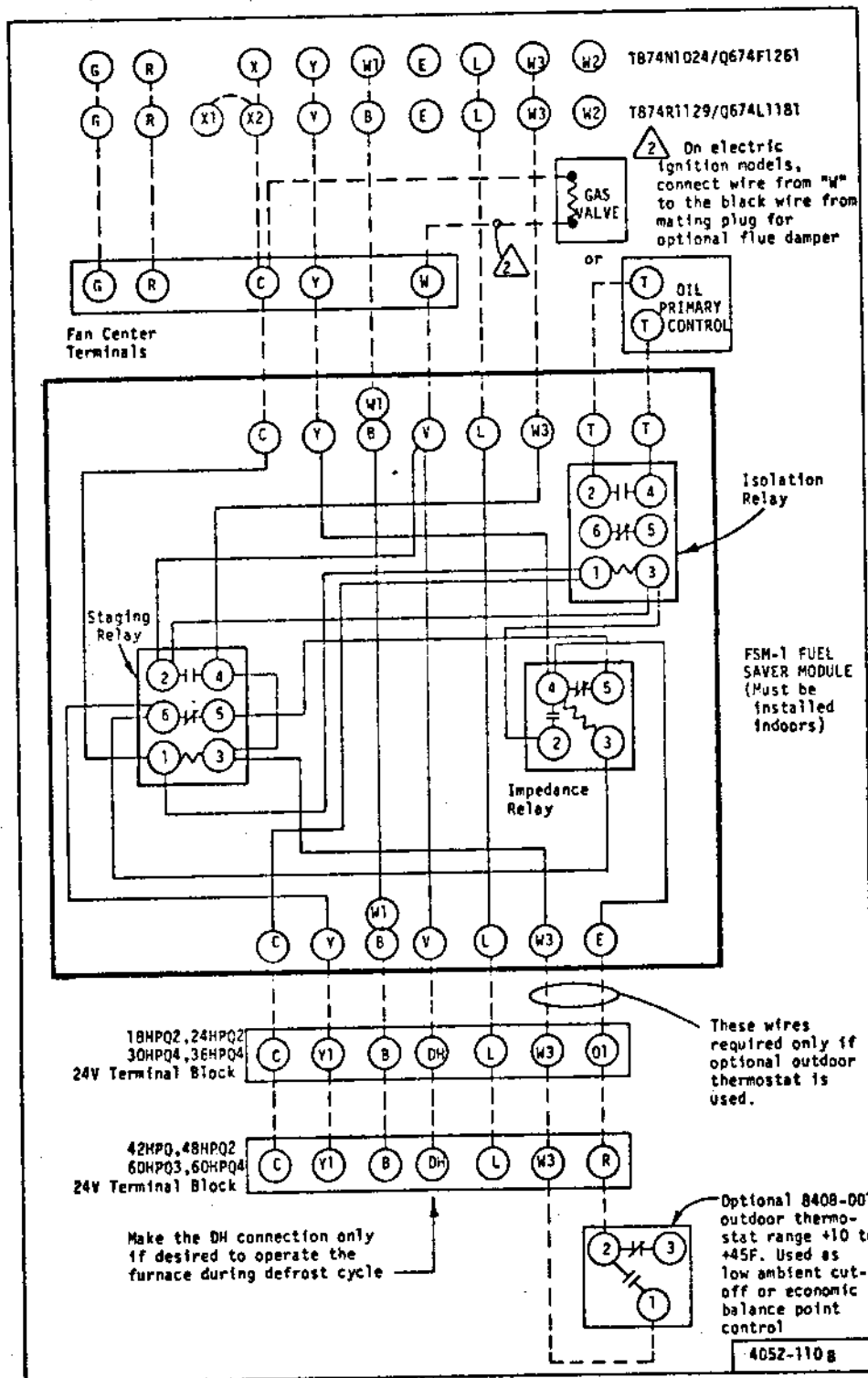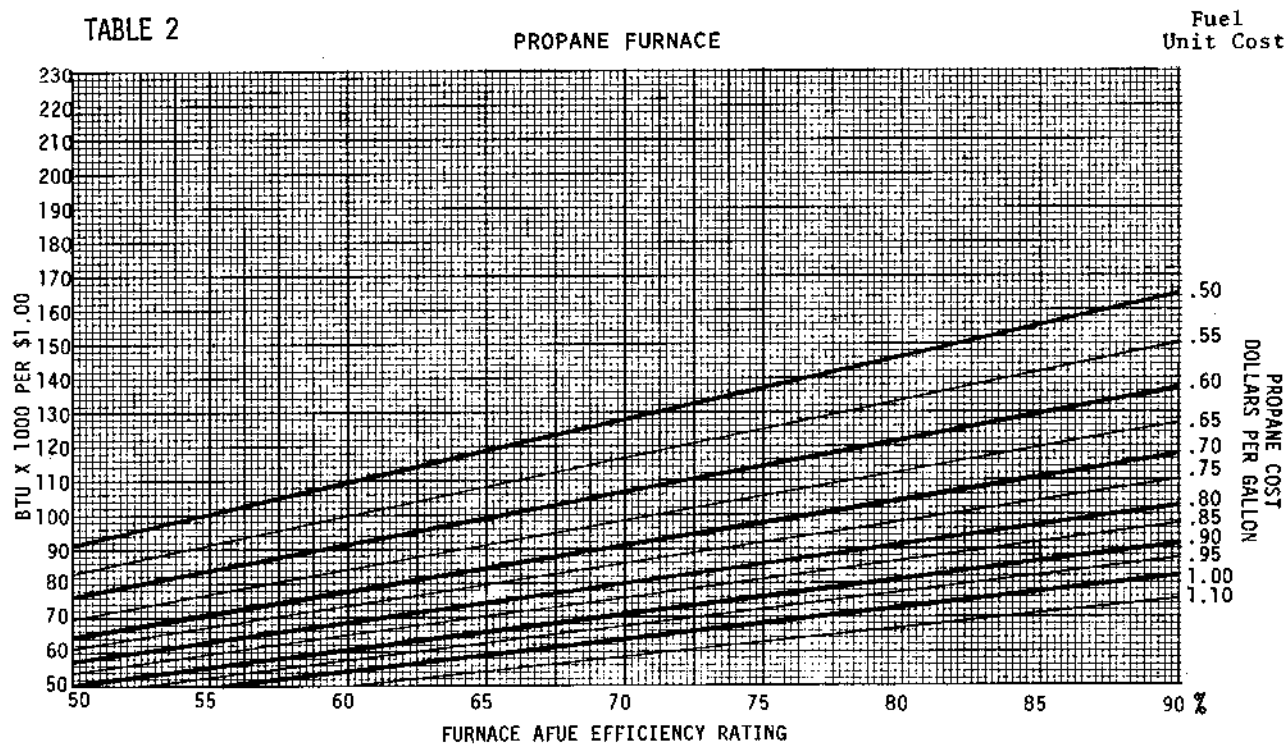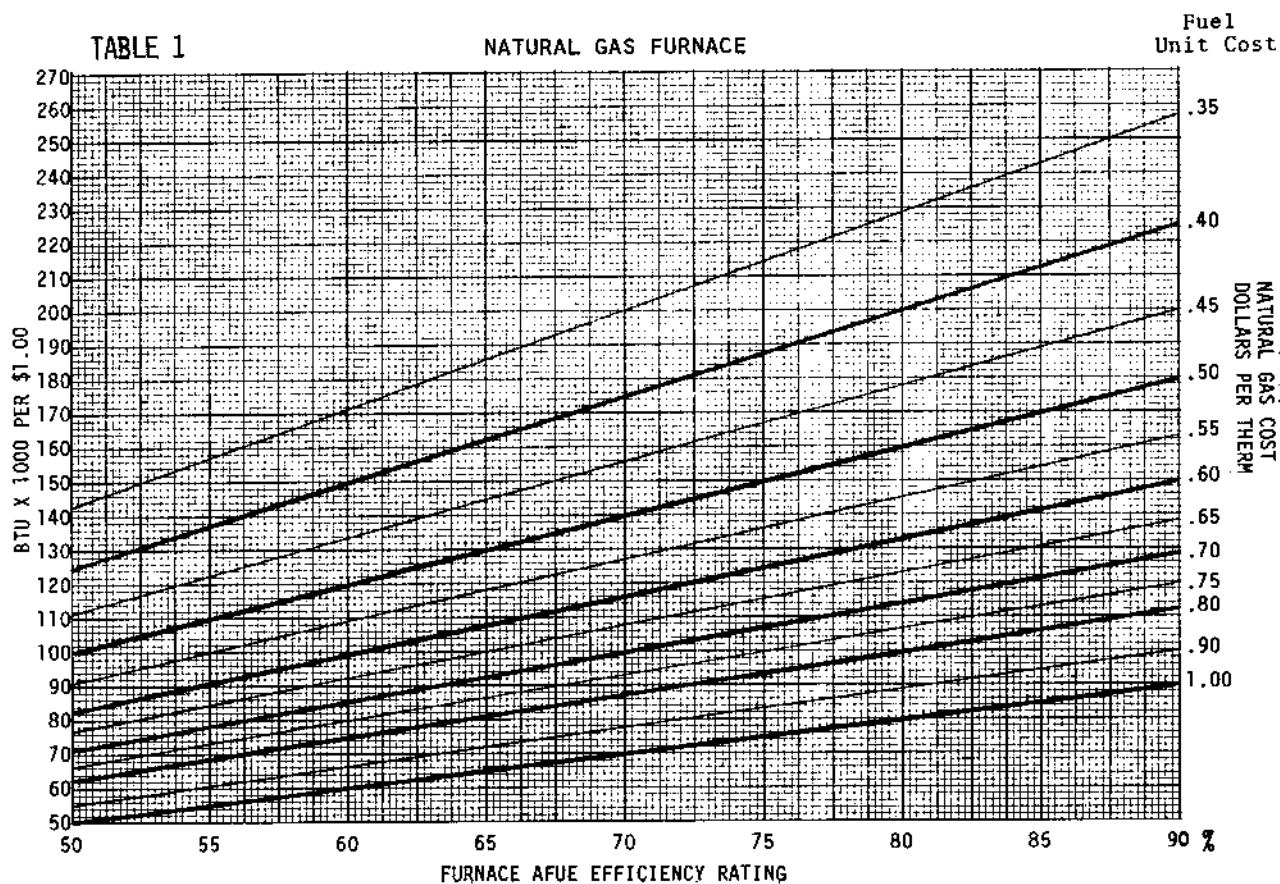
TABLE 3

OIL FURNACE

Fuel Unit Cost

Y-axis: BTU X 1000 PER $1.00 (35 to 120)
X-axis: FURNACE AFUE EFFICIENCY RATING (50 to 90 %)
Right axis: OIL COST DOLLARS PER GALLON (1.10, 1.20, 1.30, 1.40, 1.50, 1.60, 1.70, 1.80, 1.90, 2.00, 2.10, 2.20)
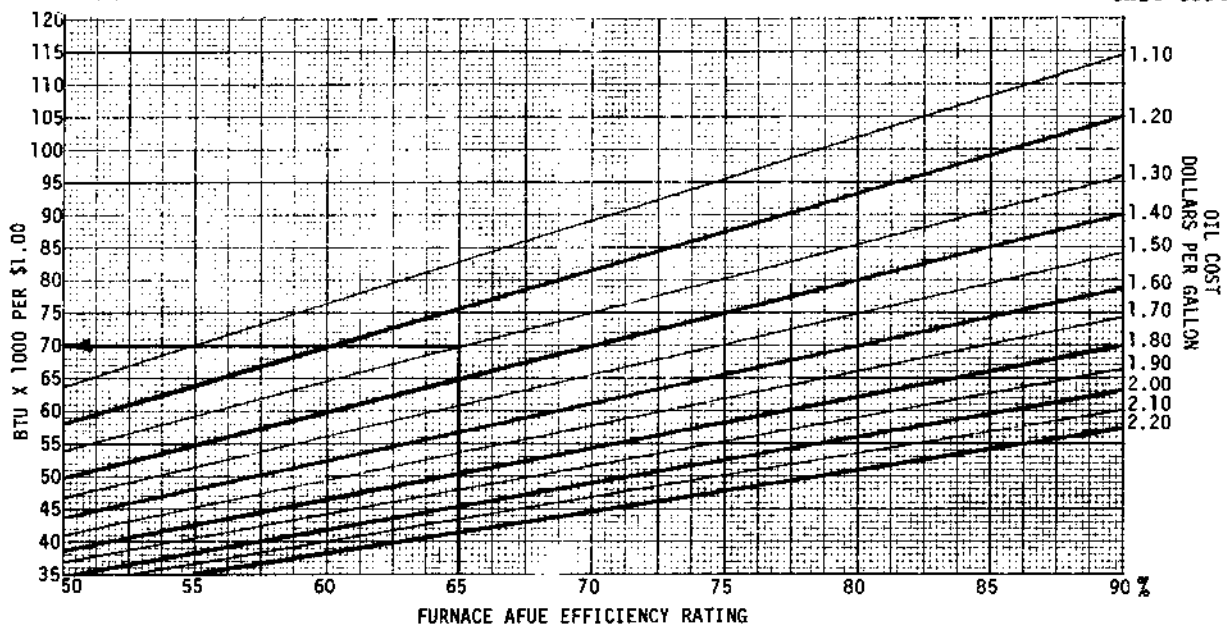
Example 1. Assume a 65% AFUE oil furnace at $1.30 per gallon.

TABLE 4

AIR SOURCE OR WATER SOURCE HEAT PUMP

Fuel Unit Cost

Y-axis: BTU X 1000 PER $1.00 (20 to 260)
X-axis: COP COEFFICIENT OF PERFORMANCE (1.0 to 4.0)
Top labels: .03, .04, .05
Right axis: ELECTRICITY COST DOLLARS PER KWH (.06, .07, .08, .09, .10, .11, .12)
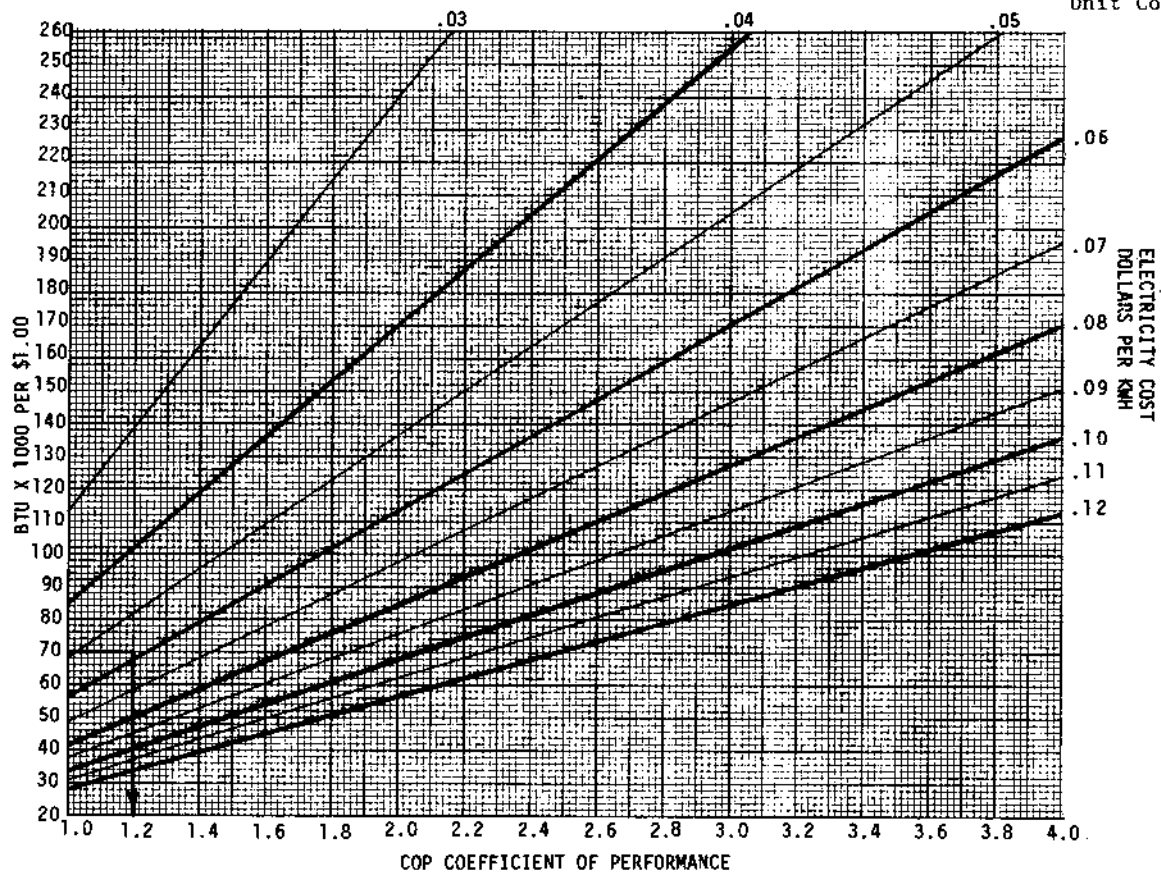
Example 2. Determine Economic Balance Point for Heat Pump when used with an oil furnace of 65% AFUE @ $1.30 per gallon for oil from example 1 (oil furnace 70,000 Btuh/$) and electric rate of .06 kWh. A 1.21 COP, heat pump and oil is equal in operating cost.

TYPICAL APPLICATION — GAS FURNACE WITH MULTI-SPEED MOTOR

Gas Valve

Combination Fan/Limit Control

SPDT Fan Control Center with 40VA Trans.

24V

Capacitor

BLOWER MOTOR

White (Common)
Black (High)
Blue (Med)
Red (Low)

Brown

Black

Red

Black

White

Junction Box

Hot

115-60-1

Neut.

Green (Ground)

W
Y
G
C
R

TYPICAL APPLICATION — GAS FURNACE WITH SINGLE SPEED MOTOR

Gas Valve

Combination Fan/Limit Control

SPST Fan Control Center with 40VA Transformer

24V

BLOWER MOTOR

Black

White

Junction Box

Hot

115-60-1

Neut

Green (Ground)

W
Y
G
C
R

⚠ Remove original (existing) 24V transformer from furnace.

TYPICAL APPLICATION — OIL FURNACE

OIL Burner Primary Control

Combination Fan/Limit Control

OIL BURNER MOTOR

BLOWER MOTOR

SPST Fan Control Center with 40VA Transformer

24V

Black

Black

White

Junction Box

Hot

115-60-1

Neut

Green (Ground)

A less economical alternative (from the energy cost standpoint) to the FSM-1 Fuel Saver Module is to use the individual components as shown below and to field install and wire using wire and necessary materials supplied by the installer.

This concept allows for a "fixed" changeover from heat pump to backup furnace system at a single, pre-selected outdoor temperature. Since this temperature setting must be calculated and the changeover control set high enough to compensate all occupant and weather related variables, it is not as energy conscious as the FSM-1 Fuel Saver Module.

Listed below are the components required to make the necessary electrical connections when the FSM-1 Fuel Saver Module is not used.

"ADD-ON" APPROVED MATCHING COMBINATIONS

OUTDOOR SECTION	INDOOR SECTION
18HPQ2	H18QS1 or H24QS1
24HPQ2	H18QS1 or H24QS1
30HPQ4	H3AQ1 or H30QS
36HPQ4	H3AQ1
42HPQ	H5AQ
48HPQ2	H5AQ
60HPQ3	H5AQ

CONTROL CIRCUIT WIRING

There are four (4) separate control diagrams for fossil fuel furnaces with heat pumps. One each for gas and oil furnaces with 18HPQ2/H18QS1, 18HPQ2/H24QS1, 24HPQ2/H18QS1, 24HPQ2/H24QS1, 30HPQ4/H30QS, 30HPQ4/H3AQ1, 36HPQ4/H3AQ1, and one each for 42HPQ/H5AQ, 48HPQ2/H5AQ and 60HPQ3/H5AQ.

HEAT PUMP SYSTEM	GAS FURNACE CONTROL DIAGRAM	OIL FURNACE CONTROL DIAGRAM
18HPQ2/H18QS1 18HPQ2/H24QS1 24HPQ2/H18QS1 24HPQ2/H24QS1 30HPQ4/H30QS 30HPQ4/H3AQ1 36HPQ4/H3AQ1	CDG-1	CDO-1
42HPQ/H5AQ 48HPQ2/H5AQ 60HPQ3/H5AQ	CDG-2	CDO-2

REQUIRED HOOK-UP COMPONENTS

H/P SYSTEMS	GAS FURNACE HOOK-UP			OIL FURNACE HOOK-UP		
	BARD PART NO.	QTY.	DESCRIPTION	BARD PART NO.	QTY.	DESCRIPTION
18HPQ2 24HPQ2 30HPQ4 36HPQ4	8403-017	1	T874R1129 Thermostat △1	8403-017	1	T874R1129 Thermostat △1
	8404-009	1	Q674L1181 Subbase △1	8404-009	1	Q674L1181 Subbase △1
	8408-001	1	A-22 ODT	8201-007 △3	1	R8239C1009 or 175-210304-10 Fan Center
	8201-007 △2 △3	1	R8239C1009 or 175-210304-10 Fan Center	8201-015	1	184-50114-406 Relay
				8408-001	1	A-22 ODT
42HPQ 48HPQ2 60HPQ3	8403-017	1	T874R1129 Thermostat	8403-017	1	T874R1129 Thermostat
	8404-009	1	Q674L1181 Subbase △1	8404-009	1	Q674L1181 Subbase △1
	8408-001	1	A-22 ODT	8408-001	1	A-22 ODT
	8201-007 △3	1	R8239C1009 or 175-210304-10 Fan Center	8201-007	1	R8239C1009 or 175-210304-10 Fan Center
	8201-015	1	184-50114-406 Relay	8201-015	2	184-50114-406 Relay

△1 This stat and subbase combination are manual changeover from heat to cool, and incorporate a non-cycling reversing valve circuit. Alternate parts are 8403-018, T874N1024 thermostat and 8404-010, Q674F1261 subbase which allows automatic changeover from heat to cool and has cycling reversing valve operation.

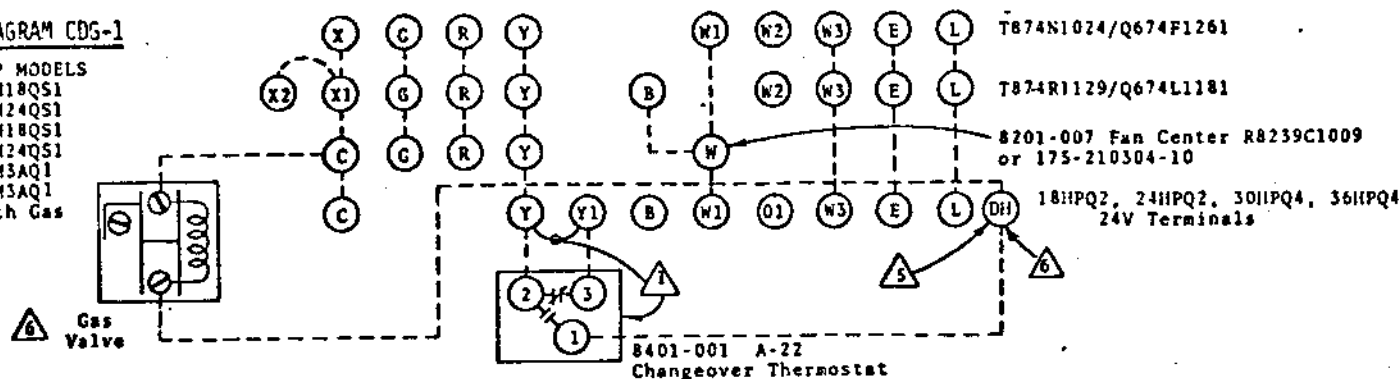IMPORTANT: Which ever type of operation is desired, the stat and subbase must be matched as shown above.

△2 Not required for gas furnaces factory built with heating/cooling blower relay. Not required for Bard Models H81SD3, H81SD3E, H106SD3E, H121SD4, H121SD4E, C106SD3, C106SD3E.

△3 Typical wiring for the 115V connections into the gas or oil furnace are shown on the pages titled "Typical Fan Center Wiring."
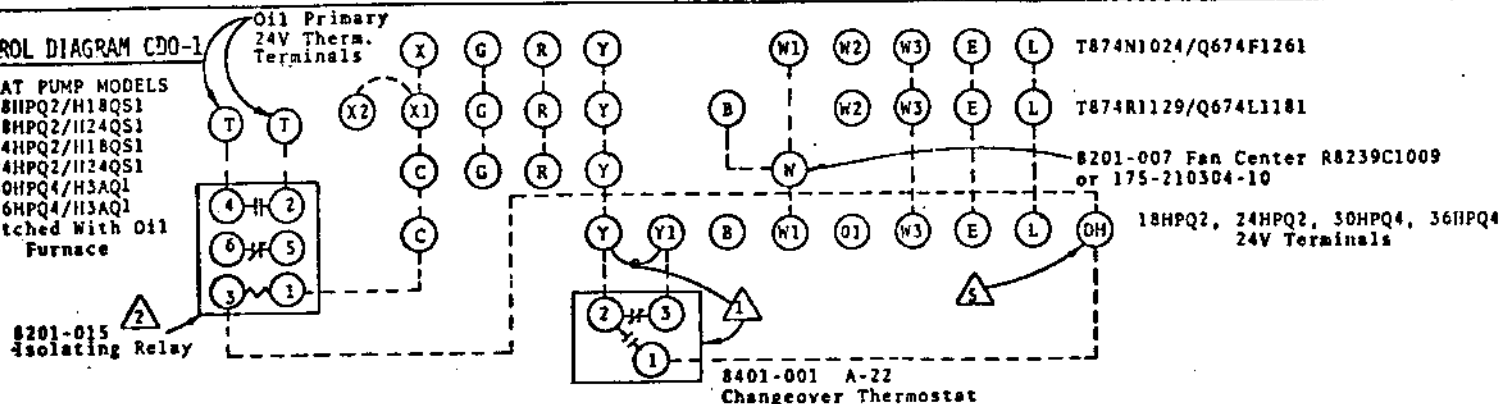
CONTROL DIAGRAM CDG-1

HEAT PUMP MODELS
18HPQ2/H18QS1
18HPQ2/H24QS1
24HPQ2/H18QS1
24HPQ2/H24QS1
30HPQ4/H3AQ1
36HPQ4/H3AQ1
Matched With Gas
Furnace

X C R Y   W1 W2 W3 E L   T874N1024/Q674F1261

X2 X1 C R Y   B   W2 W3 E L   T874R1129/Q674L1181

C G R Y   W   8201-007 Fan Center R8239C1009
                                       or 175-210304-10

C   18HPQ2, 24HPQ2, 30HPQ4, 36HPQ4
                                       24V Terminals

Y Y1 B W1 O1 W3 E L DH
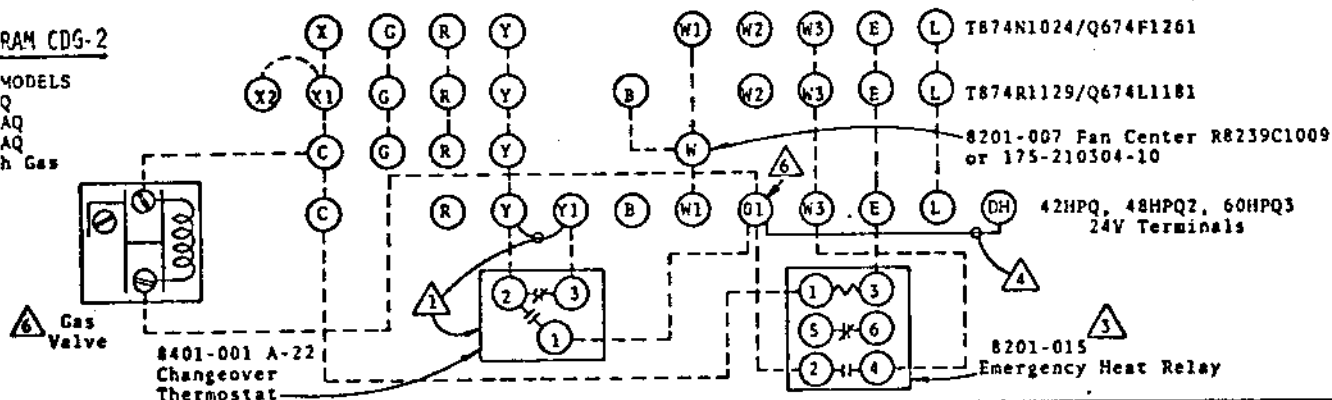
⚠6 Gas Valve

8401-001 A-22
Changeover Thermostat

CONTROL DIAGRAM CDO-1

HEAT PUMP MODELS
18HPQ2/H18QS1
18HPQ2/H24QS1
24HPQ2/H18QS1
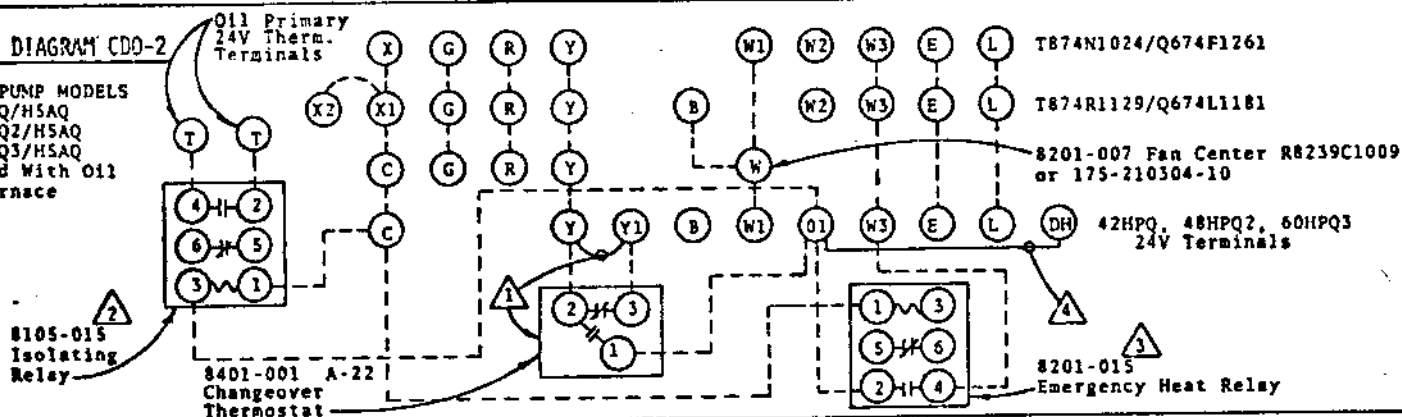24HPQ2/H24QS1
30HPQ4/H3AQ1
36HPQ4/H3AQ1
Matched With Oil
Furnace

Oil Primary
24V Therm.
Terminals

X G R Y   W1 W2 W3 E L   T874N1024/Q674F1261

T T   X2 X1 G R Y   B   W2 W3 E L   T874R1129/Q674L1181

C G R Y   W   8201-007 Fan Center R8239C1009
                                       or 175-210304-10

C   18HPQ2, 24HPQ2, 30HPQ4, 36HPQ4
                                       24V Terminals

Y Y1 B W1 O1 W3 E L DH

⚠2 8201-015 Isolating Relay

8401-001 A-22
Changeover Thermostat

CONTROL DIAGRAM CDG-2

HEAT PUMP MODELS
42HPQ/HSAQ
48HPQ2/HSAQ
60HPQ3/HSAQ
Matched With Gas
Furnace

X G R Y   W1 W2 W3 E L   T874N1024/Q674F1261

X2 Y1 G R Y   B   W2 W3 E L   T874R1129/Q674L1181

C G R Y   W   8201-007 Fan Center R8239C1009
                                       or 175-210304-10

C   42HPQ, 48HPQ2, 60HPQ3
                                       24V Terminals

R Y Y1 B W1 O1 W3 E L DH

⚠6 Gas Valve

8401-001 A-22
Changeover Thermostat

8201-015
Emergency Heat Relay

CONTROL DIAGRAM CDO-2

HEAT PUMP MODELS
42HPQ/HSAQ
48HPQ/HSAQ
60HPQ3/HSAQ
Matched With Oil
Furnace

Oil Primary
24V Therm.
Terminals

X G R Y   W1 W2 W3 E L   T874N1024/Q674F1261

T T   X2 X1 G R Y   B   W2 W3 E L   T874R1129/Q674L1181

C G R Y   W   8201-007 Fan Center R8239C1009
                                       or 175-210304-10

C   42HPQ, 48HPQ2, 60HPQ3
                                       24V Terminals

Y Y1 B W1 O1 W3 E L DH

⚠2 8105-015 Isolating Relay

8401-001 A-22
Changeover Thermostat

8201-015
Emergency Heat Relay

NOTES:

⚠1 8401-001 outdoor thermostat, range +10 to +45°F. Normally set at 40-45°. Changes operation from heat pump to fossil fuel furnace as outdoor temperature falls below set-point. Cut-in approximately 5°F differential (switches on temperature rise approximately 5°F above set-point). Locate in outdoor unit control box, leaving sensing capillary coiled at thermostat (make sure it does not touch any electrical terminals). See section "Gas or Oil Furnace Applications" before any other setting is used. Remove jumper Y-Y1.

⚠2 8201-015 relay used as isolating relay. Necessary to separate 24V power supply of heat pump from 24V supply built into oil burner primary control. Locate in outdoor unit control box.

⚠3 8201-015 relay used as emergency heat relay. Locate in outdoor unit control box.

⚠4 Remove this wire if it is desired NOT to allow furnace to cycle "on" during defrost cycles. See section in manual on "Defrost Cycles."

⚠5 If it is desired to NOT allow furnace to cycle "on" during defrost, a 24V factory wire between terminal 3 of defrost relay and terminal 4 on Emergency Heat Relay must be removed. See section in manual on defrost cycles.

⚠6 Gas valve shown is standing pilot. For electric ignition models, make this connection to black wire from mating plug for optional flue damper.