## **INSTALLATION INSTRUCTIONS**

## **ENERGY MANAGEMENT CONTROLLER**

Model CS2000A1



Bard Manufacturing Company, Inc. Bryan, Ohio 43506

Since 1914...Moving ahead just as planned.

2100-478A Manual: Supersedes: 2100-478 File: Volume III Tab 19

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### **Operation Overview**

The CS2000A1 is an energy management controller that works in conjunction with a non-programmable HVAC (air conditioner or heat pump) thermostat to optimize energy savings and occupant comfort. The CS2000A1's learning capability, occupancy detection, and self-adjusting time-base provides effective control of HVAC systems without the need for user adjustments. There is no time clock to set or adjust as the controller automatically learns the occupancy pattern by observation and programs itself accordingly, and then automatically adapts to any schedule changes or unplanned occupancy. Simply stated, the CS2000A1 gives authority to the room thermostat in advance of learned first arrival to precondition the space and also during occupied periods. During unoccupied periods, the CS2000A1 monitors room temperature through its built-in thermistor and gives temporary authority back to the room thermostat long enough to maintain the selected set-back or set-up temperature condition selected within the CS2000A1. Additional control features of the CS2000A1 include the ability to operate ventilation and lighting of the same conditioned space.

### **Model CS2000A1 General Specifications**

### Inputs/Outputs

Power Supply 10-30 VAC or VDC (<100ma)
HVAC Relay (pilot) Form C, 24VAC, 3A Max.
HVAC Fan Relay (pilot) Form C, 24VAC, 3A Max
Vent Relay (pilot) Form B, 24VAC, 3A Max
Area Occupied Relay (pilot) Form C, 24VAC, 3A Max

**Installer Interface** 

Function Selection 10 PCIB DIP Switches
Temperature Set Points 10 PCIB DIP Switches
Indication Single LED

**Physical Characteristics** 

Operating Temperature 0 to 122F (-20 to 50C)
Case 2-piece, 4 x 5.375 x 2 in., high impact ABS, UL Listed
Color White
Terminals 12-22 AWG, #3 screw
Mounting 4 screws

### Model CS2000A1 Features

Motion Sensor Internal long-range PIR Internal thermistor Temperature Sensor Learning Daily and weekly schedule Optimal; Start-Up First morning wake-up HVAC Systems Air conditioners and heat pumps Auxiliary Equipment Controlled Lighting Access Mode With or without door switches Setback Temperature Range 48 to 68F 78 to 90F Setup Temperature Range Demand Delay Random time after start-up Recovery Rates Economy or comfort 15, 30, 45 or 60 minutes (default 45) Search Times Adaptive Freeze Protection 48 and 54F External Pre-Condition 3 hours Temperature Clamps 67 and 79F Short Cycle Protection 3-minute off (minimum) HVAC Problem Detection Temperature threshold Computer Watchdog Timer Auto restart HVAC High-Temperature Shutdown Manual Override Resets after 24 hours Power Fail Sense Detects AC outage Learned Schedule Retention 30 minutes minimum Maid Control 2<sup>nd</sup> set of temps for sleep

### **Installation and Location Selection**

One CS2000A1 is typically used to control a single HVAC unit conditioning a single space such as a classroom. The CS2000A1 should be mounted about 7' from the floor and centrally located on the wall such that it can "view" the largest central core area of the space. Judgment is required to select the most suitable location. Corner installations will provide maximum coverage of the typical classroom. An angled corner mounting bracket is included to aid in corner installations. The bracket can be installed on either side of the CS2000A1 controller and is designed with an angle leg to fit into the corner to properly position the bracket. Fasten bracket to wall first, using fieldsupplied fasteners as desired, and then attach controller to bracket using supplied screws. See page 12 for more details. For installations on walls, the controller should be as centered as possible, preferably on one of the short walls for maximum coverage. If possible, give consideration to where the instructor's desk will be, although this can change from room to room and is dependent upon each individuals preference.

Coverage zone details on page 11.

### **Wiring Connections**

All wiring to the CS2000A1 from the thermostat and HVAC system should be 18-gauge suitable for any applicable codes. See the appropriate connection diagrams for the HVAC equipment being controlled.

Vent, HVAC Fan, and Area Occupied control outputs are available in addition to the primary HVAC output used to enable the room thermostat. This can be used as shown or ignored based on the installation requirements.

Note 1: The HVAC Fan output must be used to assure continuous fan (blower) operation during the occupied periods (in case someone switches Fan switch on thermostat to "auto").

Note 2: If the Area Occupied output is to be used for lighting control a lighting control relay or contactor with NC (normally closed) contacts sized to the lighting load must be used as shown on the connection diagrams. The Area Occupied relay output on board the CS2000A1 is pilot duty only, and must be used to slave the field supplied lighting control device.

Note 3: PRECOND connections on CS2000A1 not used.

Note 4: MODE switch #3 should always be in the right-hand position.

Note 5: DOOR +/- connections are not used for actual door switch. Jumper across the +/- terminals enables 45 and 60-minute search time periods. See "Search Time" under Function Switch Settings on Page 3.

### FUNCTION SWITCH SETTINGS

The CS2000A1 Energy Monitor Controller operation is governed by the settings of the 10 function switches as shown below:

Left = Anticipate (Factory default
setting). CS2000A1 learns occu-
pancy schedule for each day of week
Right = Non-Anticipate. CS2000A1
operates on occupancy only.

### 2. Pre-Purge (PRE P) Left = Activate Vent and HVAC Fan output upon first arrival

(Factory default setting). Right = Pre-purge for 1 hour. Vent and HVAC Fan outputs are turned "On" for 1 hour in advance of

learned arrival time.

Left = DO NOT USE. 3. Mode

> **Right = Unlimited (Factory** default setting). Control is based upon motion sense only.

4. Rate Left = Economy. Maximum energy savings, no wait after recovery

before returning to setback/setup settings if occupancy doesn't occur on schedule, lower heat strip usage. Right = Comfort. (Factory default setting). Maximum comfort level, 30-minute wait after recovery before

returning to setback/setup settings if

occupancy doesn't occur on schedule, higher heat strip usage.

5. Search Time Two factors affect the timing sequence:

1. Position of Time Switch #5

With or without jumper across Door +/- terminals

2. With or Without Jumper across Door +/- terminals		
Time Switch Position	Door Jumper	<b>Time Minutes</b>
Left	No	15
Right	No	30
Left	Yes	45 (Default)
Right	Yes	60
6. N/C	Left = Do not us  Right = Require  default setting).	ed setting (Factory
7. Stage	Left = HVAC (Toomtrol (Factor) Right = Do not to	y default setting).
8. Aux	Left = Area occupied output— used for lighting control (Factory default setting). Right = Do not use.	
9. DMD 2	Left = 100% du default setting).	ty cycle (Factory

Right = Do not use.

default setting). Right = 80% duty cycle

Left = 100% duty cycle (Factory

15 minutes "On", 4 minutes "Off".

10. DMD 1

### **FUNCTION SWITCH SETTINGS**

Basic Temperature Settings. Setting of the temperature switches determines the set-up and set-back temperatures that the CS2000A1 controls to during unoccupied periods. A minimum of two (2) switches must be "On" ---- one for setup and one for set-back. Factory default settings are 84 and 62F, and offer a reasonable compromise between energy savings and comfort.

Adaptive Freeze Protection. Adaptive freeze protection functions automatically if either the 54F or 48F settings are selected for set-back. This feature checks for excessive heat loss during very cold outdoor conditions by measuring the rate at which the temperature falls during the HVAC unit's off cycle.

Excessive heat loss triggers the CS2000A1 to temporarily select the next higher setback temperature (up to 58F). This feature protects piping from freezing in excessively cold weather. The set-back control automatically returns to the selected value when the rate of fall returns to normal.

**Temperature Clamp.** The CS2000A1 employs temperature -limiting logic that prevents wasteful energy use and misoperation of the HVAC equipment. This waste occurs when personnel set the room thermostat too hot in winter or too cold in summer. The temperature clamp feature operates only when the area is occupied and the room temperature exceeds 79F in winter or falls below 67F in summer. Under normal circumstances the limit action never engages.

Temperature clamp is automatic and not switch selectable. CS2000A1's software automatically determines the climatic season during unoccupied periods by measuring the room temperature fall or rise. This measurement occurs whenever the CS2000A1 turns off the HVAC unit. The season test determines whether the upper or lower clamp functions, and cancels the function when season determination may be uncertain which can occur during mild weather conditions. Room temperatures above 79F or below 67F enable the limit action. When the limit operates the HVAC unit operation stops, allowing the room temperature to drift freely. The CS2000A1 calculates the direction and magnitude of the drift and verifies the season. The temperature limit remains in effect once the proper season is confirmed.

Fur	Function and Temperature Switches Map				
REC	RECOMMENDED SWITCH SETTINGS SHOWN BELOW				
	FUNCTION SW	/ITCHES	TEMPERATU	RE SWITCHES	
	LEARN			90	
	PRE P			84	
	MODE			81	
	RATE			78	
S	EARCH-TIME			68	
	N/C			65	
	STAGE			62	
	AUX			58	
	DEMAND 2			54	
	DEMAND 1			48	
				MIS-2064 A	
Sl	Shaded Positions Are Factory Defaults				

### Learning Schedule

The CS2000A1 has an enhanced learning program that works as follows:

- 1. There is no time clock to set or day of the week to adjust as the CS2000A1 learns by observation of actual events, and an internal timer keeps track of time on a 24-hour basis.
- 2. Learning starts to occur after initial installation and checkout, and after there has been a minimum of 7 hours unoccupied period registered.
- 3. The next morning arrival time is recorded as Day 1, and the following 6 days are established to have the same arrival time as Day 1. This is called "morning synchronization".
- 4. Day 2 will start to precondition based upon the amount of time it took for Day 1 to recover from the set-back or set-up condition the CS2000A1 has been configured for, and then will begin to adjust automatically if actual recovery times start to change.
- 5. Days 3 to 7 will follow the same strategy as Day 2.
- 6. Whenever the unoccupied days of the weekend occur during the first week of operation, there will be recovery in anticipation of arrival. When no one arrives within the selected search time of the anticipated schedule the CS2000A1 will shift to unoccupied status and wait until the next day.
- 7. Days 8 to 14 fine-tune the occupancy pattern by averaging Day 1 to Day 8, Day 2 to Day 9, etc.
- 8. For the unoccupied weekend days after 2 weeks of no one arriving, the CS2000A1 logic will determine those are the weekend days and will stay in set-back or set-up condition throughout the entire period.
- 9. Sensing the room being occupied and enabling the room thermostat to take command and condition the room accordingly accommodates irregular or unplanned events such as a parent-teacher conference in the evening or other special meetings, or an occasional weekend work session by the teacher. After occupants depart and the search time lapses, the CS2000A1 places the HVAC system back into unoccupied mode.
- 10. Should an evening or weekend occasion turn into a regularly scheduled event that occurs weekly, after the 2-week learning period, the CS2000A1 will add it to the schedule and operating routine. If any of those usage patterns then change and no one arrives, the CS2000A1 will go to unoccupied status after the selected search time of the learned arrival pattern, and after 2 weeks of seeing the same pattern will eliminate it from the schedule.
- 11. Holidays, weather delays, and other activities such as field trips that cause the classroom to be empty will cause the CS2000A1 to switch to unoccupied status after the selected search time after scheduled first arrival for that day. Should classroom become occupied later on the CS2000A1 restores authority to the wall thermostat for occupied control.

12. When extended periods of non-activity occur such as long holiday breaks or summer recess, the CS2000A1 uses the logic as explained above to place the HVAC systems in continuous set-back/ set-up mode, and then responds and quickly relearns the usage pattern as it happens.

### **Testing and Operating Hints**

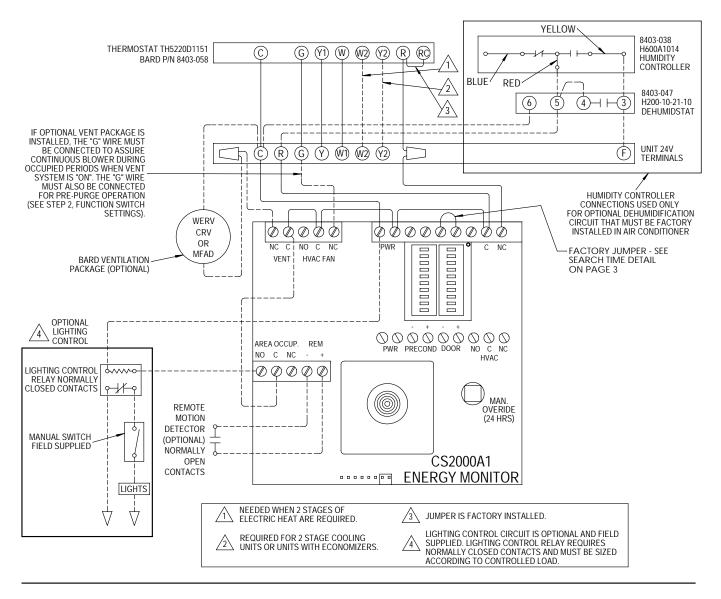
- 1. Red LED indicator gives helpful status information:
  - a. Lights momentarily after motion detection (sample rate is every 3 seconds)
  - b. Improper temperature switch settings continuous "slow flash"
  - c. Manual override "fast flashes"
  - d. Incorrect switch 3 (mode) setting continuous "On"
  - e. Out-of-range temperature continuous "On"
- 2. Check placement of controller by walking around in the classroom to determine occupancy indicator (red LED) lights up in the majority of the classroom.
- 3. Reposition if necessary. CS2000A1 has approximately a 45° parabolic view from centerline (can sense a 3-foot tall person @ 7 feet away from CS2000A1 when positioned 7 feet above the floor. See pages 11 & 12.
- 4. A 1-hour set-up/set-back operation for testing is allowed after power-up. Normal operation begins only after morning synchronization.
- 5. CS2000A1 has power backup circuit that will retain learned program for 30 minutes during power loss. After 30 minutes, controller must relearn schedule.
- Manual override has 24-hour operation before automatic reset.

Lockout timer circuit inhibits HVAC operation for 3 minutes if 24V power to CS2000A1 is interrupted (requires 3 minutes for HVAC output to be switched after power up).

### **Troubleshooting Hints**

- Night set-back/set-up may not engage during mild weather.
- 2. CS2000A1 and wall thermostat must be installed in the space that is being controlled.
- 3. Temperature clamp may infrequently inhibit operation while performing season check.
- 4. CS2000A1's motion sensor "field of view" must cover the key occupancy/traffic pattern.
- Inverted CS2000A1 case cover blocks motion sensor view. Note: this is sometimes inverted intentionally for test purposes ---- be sure not to damage or misalign the LED.

# WIRING DIAGRAM 1 AIR CONDITIONER CONNECTION



### RECOMMENDED SWITCH SETTINGS SHOWN BELOW

### **FUNCTION SWITCHES**

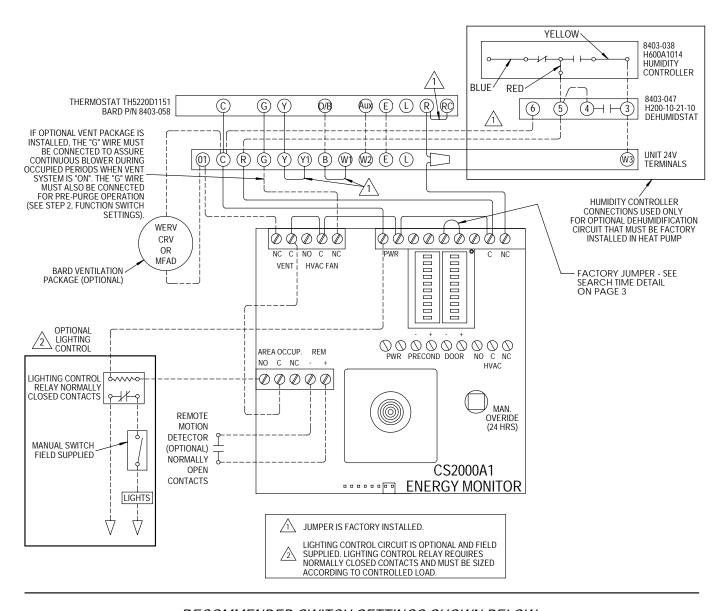
### LEARN PRE P **MODE RATE SEARCH-TIME** N/C **STAGE** AUX DEMAND 2 **DEMAND 1**

### **TEMPERATURE SWITCHES**

90
84
81
78
68
65
62
58
54
48

4093-139 G

# WIRING DIAGRAM 2 WH, SH HEAT PUMP CONNECTION

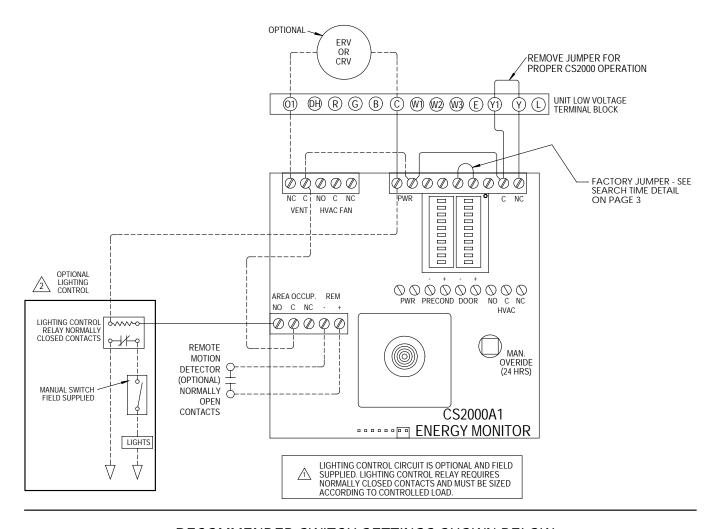


### RECOMMENDED SWITCH SETTINGS SHOWN BELOW

### **FUNCTION SWITCHES TEMPERATURE SWITCHES** 90 **LEARN** 84 PRE P 81 **MODE** 78 **RATE** 68 **SEARCH-TIME** 65 N/C 62 **STAGE** 58 AUX 54 DEMAND 2 48 **DEMAND 1**

4093-140 H

# WIRING DIAGRAM 3 QA, QH, QW SERIES CONNECTION FOR USE WITH "A" OR "G" CLIMATE CONTROL OPTION



### RECOMMENDED SWITCH SETTINGS SHOWN BELOW

### **FUNCTION SWITCHES**

# LEARN PRE P MODE RATE SEARCH-TIME N/C STAGE AUX DEMAND 2 DEMAND 1

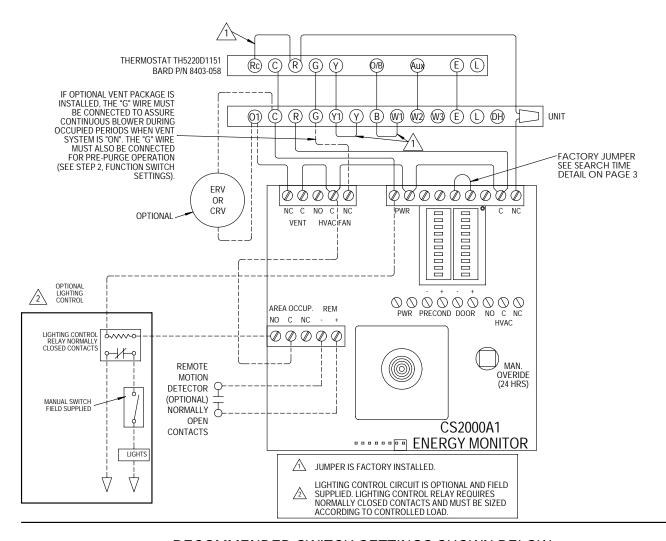
L

### TEMPERATURE SWITCHES

90
84
81
78
68
65
62
58
54
48

4093-141 G

# WIRING DIAGRAM 4 QH, QW SERIES HEAT PUMP CONNECTION FOR USE WITH "X" CLIMATE CONTROL OPTION



### RECOMMENDED SWITCH SETTINGS SHOWN BELOW

### **FUNCTION SWITCHES**

# LEARN PRE P MODE RATE SEARCH-TIME N/C STAGE AUX DEMAND 2 DEMAND 1

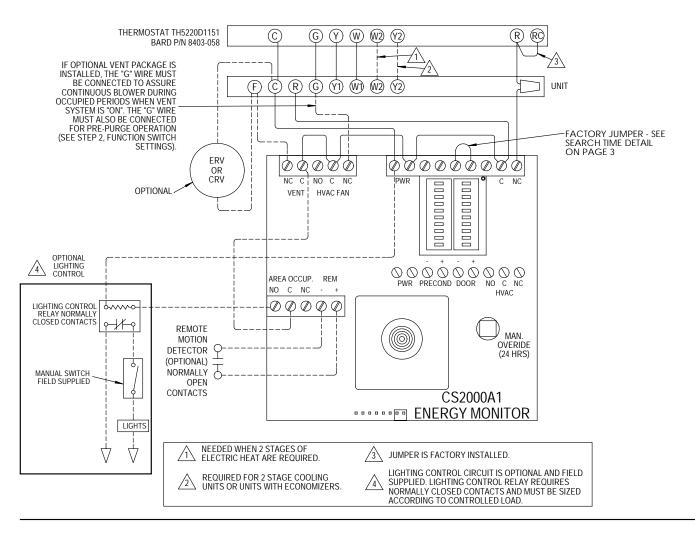
### **TEMPERATURE SWITCHES**

90
84
81
78
68
65
62
58
54
48

4093-142 G

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# WIRING DIAGRAM 5 QA SERIES AIR CONDITIONER CONNECTION FOR USE WITH "X" CLIMATE CONTROL OPTION



### RECOMMENDED SWITCH SETTINGS SHOWN BELOW

### **FUNCTION SWITCHES**

# LEARN PRE P MODE RATE SEARCH-TIME N/C STAGE AUX DEMAND 2 DEMAND 1

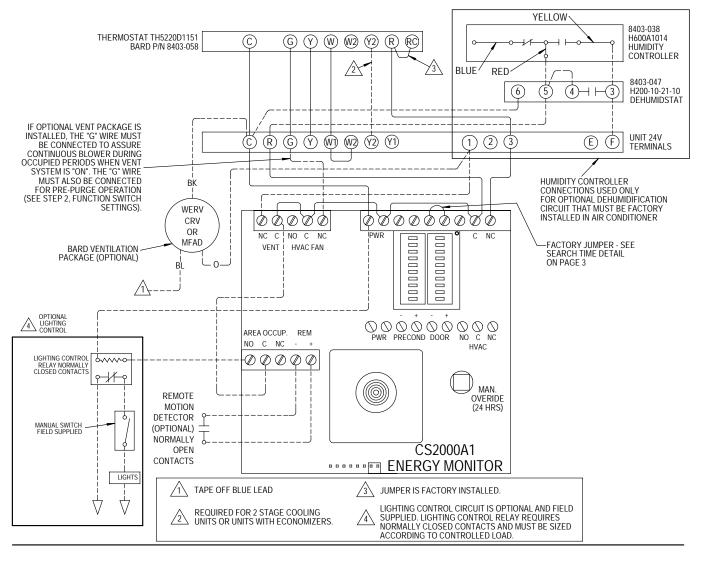
L

### TEMPERATURE SWITCHES

90
84
81
78
68
65
62
58
54
48

4093-144 G

## WIRING DIAGRAM 6 WG SERIES GAS ELECTRIC CONNECTION DIAGRAM



### RECOMMENDED SWITCH SETTINGS SHOWN BELOW

### **FUNCTION SWITCHES**

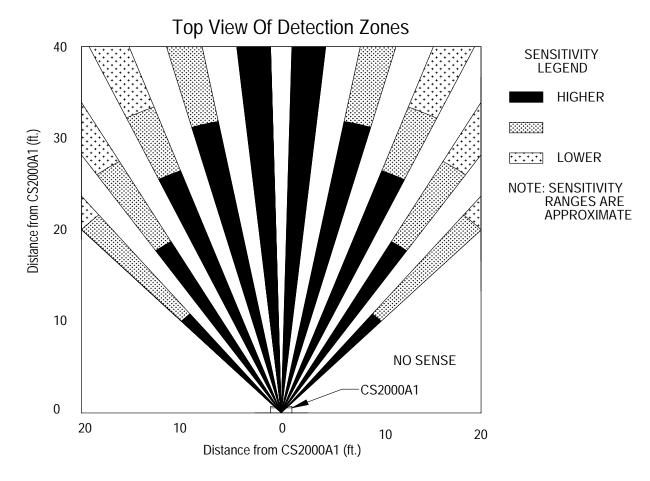
### **LEARN** PRE P MODE **RATE SEARCH-TIME** N/C **STAGE** AUX **DEMAND 2 DEMAND 1**

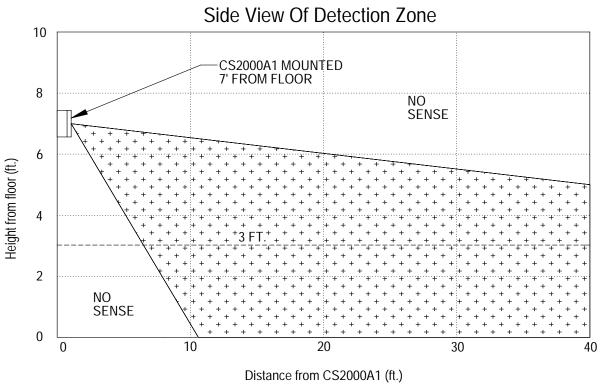
### **TEMPERATURE SWITCHES**

90
84
81
78
68
65
62
58
54
48

4093-145 C

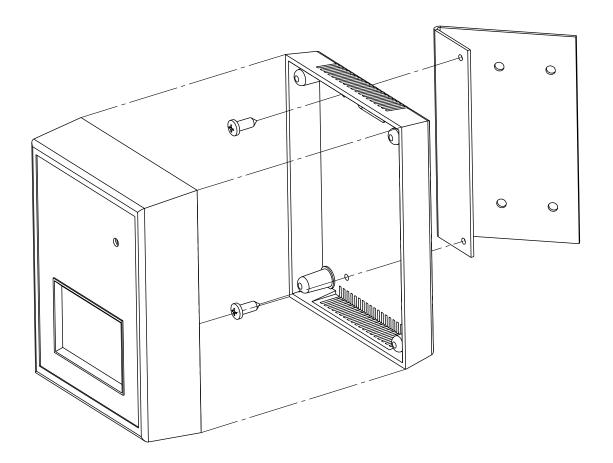
### **COVERAGE AREAS OF CS2000A1**





MIS-2181 A

### **Energy Controller Corner Mounting Bracket**



MIS-2256